

2016

Disclosure Report
Annex

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Annex

Table of Consolidated Companies

Type of company	Name	Consolidation/treatment for regulatory purposes					IFRS consolidation	
		Full	Pro rata	Exempted in acc. with Art. 19 CRR	Considered in acc. with Art. 470 2. (b) and 3. CRR (threshold method)	Risk weighting	Full	Equity method
Provider of ancillary services	1822direkt Gesellschaft der Frankfurter Sparkasse mbH, Frankfurt am Main	x					x	
Provider of ancillary services	GGM Gesellschaft für Gebäude-Management mbH, Erfurt			x			x	
Financial institution	BHT-Baugrund Hessen-Thüringen Gesellschaft für Baulandbeschaffung, Erschließung und Kommunalbau mbH & Co. Objekt FBM Freizeitbad Mühlhausen KG, Frankfurt am Main	x					x	
Financial institution	DKB Wohnimmobilien Beteiligungs GmbH & Co. KG, Potsdam	x					x	
Financial institution	G & O Alpha Hotelentwicklung GmbH, Eschborn			x				x
Financial institution	G & O Baufeld Alpha 2. BA GmbH & Co. KG, Eschborn			x				x
Financial institution	GOB Dritte E & A Grundbesitz GmbH, Eschborn		x					x
Financial institution	GWH Immobilien Holding GmbH, Frankfurt am Main	x					x	
Financial institution	HANNOVER LEASING GmbH & Co. KG, Pullach				x			x
Financial institution	Helaba Asset Services, Dublin, Ireland	x					x	
Financial institution	Helicon Verwaltungsgesellschaft mbH & Co. Immobilien KG, Pullach	x					x	
Financial institution	Horrido-Grundstücksverwaltungsgesellschaft mbH & Co. Vermietungs OHG, Mainz	x					x	
Financial institution	LHT MSIP, LLC, Wilmington, USA	x					x	
Financial institution	LHT Power Three LLC, Wilmington, USA	x					x	
Financial institution	LHT TCW, LLC, Wilmington, USA	x					x	
Financial institution	LHT TPF II, LLC, Wilmington, USA	x					x	
Financial institution	Main Capital Funding II Limited Partnership, St. Helier, Jersey	x					x	
Financial institution	Main Capital Funding Limited Partnership, St. Helier, Jersey	x					x	
Financial institution	OFB Beteiligungen GmbH, Frankfurt am Main	x					x	
Financial institution	OPUSALPHA FUNDING LTD, Dublin, Ireland	x					x	
Financial institution	TE Kronos GmbH, Frankfurt am Main	x					x	
Financial institution	Westhafen-Gelände Frankfurt am Main GbR, Frankfurt am Main			x				x

Type of company	Name	Consolidation/treatment for regulatory purposes					IFRS consolidation	
		Full	Pro rata	Exempted in acc. with Art. 19 CRR	Considered in acc. with Art. 470 2. (b) and 3. CRR (threshold method)	Risk weighting	Full	Equity method
Financial institution	WoWi Media GmbH & Co. KG, Hamburg				x			x
Bank	Frankfurter Bankgesellschaft (Deutschland) AG, Frankfurt am Main	x					x	
Bank	Frankfurter Bankgesellschaft (Schweiz) AG, Zurich, Switzerland	x					x	
Bank	Frankfurter Sparkasse, Frankfurt am Main	x					x	
Special fund	HI-A-FSP-Fonds, Frankfurt am Main						x	
Special fund	HI-C-FSP-Fonds, Frankfurt am Main						x	
Special fund	HI-FBI-Fonds, Frankfurt am Main						x	
Special fund	HI-FBP-Fonds, Frankfurt am Main						x	
Special fund	HI-FSP-Fonds, Frankfurt am Main						x	
Special fund	HI-H-FSP-Fonds, Frankfurt am Main						x	
Special fund	HI-HT-KOMP.-Fonds, Frankfurt am Main						x	
Special fund	HI-HTNW-Fonds, Frankfurt am Main						x	
Special fund	HI-RentPlus-Fonds, Frankfurt am Main						x	
Other undertaking	Airport Office One GmbH & Co. KG, Schönefeld					x	x	
Other undertaking	BHT Baugrund Hessen-Thüringen GmbH, Kassel					x	x	
Other undertaking	CORDELIA Verwaltungsgesellschaft mbH, Pullach					x	x	
Other undertaking	CP Campus Projekte GmbH, Frankfurt am Main					x		x
Other undertaking	Dritte OFB Friedrichstraße GmbH & Co. KG, Frankfurt am Main					x	x	
Other undertaking	EGERIA Verwaltungsgesellschaft mbH, Pullach					x	x	
Other undertaking	Einkaufszentrum Wittenberg GmbH, Leipzig					x		x
Other undertaking	Erste ILZ Leipzig GmbH & Co. KG, Frankfurt am Main					x	x	
Other undertaking	Erste OFB Friedrichstraße GmbH & Co. KG, Frankfurt am Main					x	x	
Other undertaking	Erste Veritas Frankfurt GmbH & Co. KG, Kriftel					x	x	
Other undertaking	FRAWO Frankfurter Wohnungs- und Siedlungs-Gesellschaft mbH, Frankfurt am Main					x	x	

Type of company	Name	Consolidation/treatment for regulatory purposes					IFRS consolidation	
		Full	Pro rata	Exempted in acc. with Art. 19 CRR	Considered in acc. with Art. 470 2. (b) and 3. CRR (threshold method)	Risk weighting	Full	Equity method
Other undertaking	G & O Alpha Projektentwicklungs-GmbH & Co. KG, Eschborn					x		x
Other undertaking	G & O Gateway Gardens Dritte GmbH & Co. KG, Frankfurt am Main					x		x
Other undertaking	G & O Gateway Gardens Erste GmbH & Co. KG, Frankfurt am Main					x		x
Other undertaking	G&O MK 15 Bauherren GmbH & Co. KG, Frankfurt am Main					x		x
Other undertaking	G+S Wohnen in Frankfurt am Main GmbH, Frankfurt am Main					x	x	
Other undertaking	Galerie Lippe GmbH & Co. KG, Frankfurt am Main					x		x
Other undertaking	gatelands Projektentwicklung GmbH & Co. KG; Schönefeld/OT Waltersdorf					x		x
Other undertaking	GHT Gesellschaft für Projektmanagement Hessen-Thüringen mbH, Frankfurt am Main					x	x	
Other undertaking	GIZS GmbH & Co. KG, Stuttgart					x		x
Other undertaking	GOB Projektentwicklung E & A GmbH & Co. Siebte Rhein-Main KG, Frankfurt am Main					x		x
Other undertaking	GOB Projektentwicklung Fünfte GmbH & Co. KG, Frankfurt am Main					x		x
Other undertaking	Grundstücksgesellschaft Gateway Gardens GmbH, Frankfurt am Main					x		x
Other undertaking	Grundstücksgesellschaft Limes-Haus Schwalbach II GbR, Frankfurt am Main					x	x	
Other undertaking	Grundstücksverwaltungsgesellschaft Kaiserlei GmbH & Co. Projektentwicklung Epinayplatz KG, Frankfurt am Main					x	x	
Other undertaking	Grundstücksverwaltungsgesellschaft Kaiserlei GmbH, Frankfurt am Main					x	x	
Other undertaking	GSG Siedlungsgesellschaft für Wohnungs- und Städtebau mbH, Frankfurt am Main					x	x	
Other undertaking	GWH Bauprojekte GmbH, Frankfurt am Main					x	x	
Other undertaking	GWH Wohnungsgesellschaft mbH Hessen, Frankfurt am Main					x	x	
Other undertaking	Hafenbogen GmbH & Co. KG, Frankfurt am Main					x	x	
Other undertaking	HANNOVER LEASING Life Invest Deutschland I GmbH & Co. KG, Pullach					x	x	
Other undertaking	HANNOVER LEASING Life Invest Deutschland II GmbH & Co. KG, Pullach					x	x	
Other undertaking	Haus am Brüsseler Platz GmbH & Co. KG, Frankfurt am Main					x	x	
Other undertaking	Haus am Zentralen Platz GmbH & Co. KG, Frankfurt am Main					x	x	
Other undertaking	Hello Darmstadt Projektentwicklung GmbH & Co. KG, Frankfurt am Main					x	x	
Other undertaking	HeWiPPP II GmbH & Co. KG, Frankfurt am Main					x	x	

Type of company	Name	Consolidation/treatment for regulatory purposes					IFRS consolidation	
		Full	Pro rata	Exempted in acc. with Art. 19 CRR	Considered in acc. with Art. 470 2. (b) and 3. CRR (threshold method)	Risk weighting	Full	Equity method
Other undertaking	Honua'ula Partners LLC, Wailea, Hawaii					x	x	
Other undertaking	Horus AWG GmbH, Pöcking					x		x
Other undertaking	HTB Grundstücksverwaltungsgesellschaft mbH, Frankfurt am Main					x	x	
Other undertaking	Kornmarkt Arkaden Dritte GmbH & Co. KG, Frankfurt am Main					x	x	
Other undertaking	Kornmarkt Arkaden Erste GmbH & Co. KG, Frankfurt am Main					x	x	
Other undertaking	Kornmarkt Arkaden Vierte GmbH & Co. KG, Frankfurt am Main					x	x	
Other undertaking	Kornmarkt Arkaden Zweite GmbH & Co. KG, Frankfurt am Main					x	x	
Other undertaking	Logistica CPH K/S, Copenhagen, Denmark					x	x	
Other undertaking	MAVEST Vertriebsgesellschaft mbH, Frankfurt am Main					x	x	
Other undertaking	MAVEST Wohnungsbaugesellschaft mbH, Frankfurt am Main					x	x	
Other undertaking	Merian GmbH Wohnungsunternehmen, Frankfurt am Main					x	x	
Other undertaking	Montindu S.A./N.V., Brussels, Belgium					x	x	
Other undertaking	MS „EAGLE STRAIT“ GmbH & Co. KG , Hamburg					x	x	
Other undertaking	MS „ESSEX STRAIT“ GmbH & Co. KG, Hamburg					x	x	
Other undertaking	Multi Park Mönchhof Dritte GmbH & Co. KG, Langen (Hessen)					x		x
Other undertaking	Multi Park Mönchhof GmbH & Co. KG, Langen (Hessen)					x		x
Other undertaking	Multi Park Mönchhof Main GmbH & Co. KG, Langen (Hessen)					x		x
Other undertaking	Neunte P 1 Projektgesellschaft mbH & Co. KG, Frankfurt am Main					x	x	
Other undertaking	OFB Projektentwicklung GmbH, Frankfurt am Main					x	x	
Other undertaking	OFB & Procom Objekt Neu-Ulm GmbH & Co. KG, Neu-Ulm					x		x
Other undertaking	OFB & Procom Rüdeshheim GmbH & Co. KG, Frankfurt am Main					x		x
Other undertaking	Projektentwicklung Königstor GmbH & Co. KG, Kassel					x	x	
Other undertaking	Projektentwicklung Lutherplatz GmbH & Co. KG, Frankfurt am Main					x	x	
Other undertaking	Projektentwicklung Neuwerkstraße 17 GmbH & Co. KG, Frankfurt am Main					x	x	
Other undertaking	Projekt Erfurt B38 GmbH & Co. KG, Frankfurt am Main					x	x	
Other undertaking	Projektgesellschaft ILP Erfurter Kreuz mbH & Co. KG, Frankfurt am Main					x	x	
Other undertaking	Projekt Hirschgarten MK8 GmbH & Co. KG, Frankfurt am Main					x	x	
Other undertaking	Projekt Wilhelmstraße Wiesbaden GmbH & Co. KG, Frankfurt am Main					x		x

Type of company	Name	Consolidation/treatment for regulatory purposes				IFRS consolidation		
		Full	Pro rata	Exempted in acc. with Art. 19 CRR	Considered in acc. with Art. 470 2. (b) and 3. CRR (threshold method)	Risk weighting	Full	Equity method
Other undertaking	PVG GmbH, Frankfurt am Main					x	x	
Other undertaking	sono west Projektentwicklung GmbH & Co. KG, Frankfurt am Main					x		x
Other undertaking	SQO Stadt Quartier Offenburg GmbH & Co. KG, Frankfurt am Main					x	x	
Other undertaking	Stresemannquartier GmbH & Co. KG, Berlin					x		x
Other undertaking	Systemo GmbH, Frankfurt am Main					x	x	
Other undertaking	uniQus Projektentwicklung GmbH & Co.KG, Frankfurt am Main					x	x	
Other undertaking	Versicherungsservice der Frankfurter Sparkasse GmbH, Frankfurt am Main					x	x	
Other undertaking	Verso Grundstücksentwicklung GmbH & Co. KG, Frankfurt am Main					x	x	
Other undertaking	Verso Projektentwicklung GmbH & Co. KG, Frankfurt am Main					x	x	
Other undertaking	Vierte OFB Friedrichstraße GmbH & Co. KG, Frankfurt am Main					x	x	
Other undertaking	Vierte OFB PE GmbH & Co. KG, Frankfurt am Main					x	x	
Other undertaking	Westhafen Haus GmbH & Co. Projektentwicklungs-KG, Frankfurt am Main					x		x
Other undertaking	Zweite ILZ Leipzig GmbH & Co. KG, Frankfurt am Main					x	x	
Other undertaking	Zweite OFB Friedrichstraße GmbH & Co. KG, Frankfurt am Main					x	x	
Other undertaking	Zweite OFB PE GmbH & Co. KG, Frankfurt am Main					x	x	
Asset management company	Helaba Invest Kapitalanlagegesellschaft mbH, Frankfurt am Main	x					x	
Asset management company	LB(Swiss) Investment AG, Zurich, Switzerland	x					x	

Key Features of the Capital Instruments

This overview (“Key Features of the Capital Instruments”) has been prepared by Landesbank Hessen-Thüringen Girozentrale solely for the purpose of compliance with the disclosure requirements set out in “COMMISSION IMPLEMENTING REGULATION

(EU) No 1423/2013 of 20 December 2013 laying down implementing technical standards with regard to disclosure of own funds requirements for institutions according to Regulation (EU) No 575/2013 of the European Parliament and of the Council”.

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Key Features of the Capital Instruments	Instrument 1	Instrument 2	Instrument 3
1 Issuer	Landesbank Hessen-Thüringen Girozentrale, AöR	Landesbank Hessen-Thüringen Girozentrale, AöR	Landesbank Hessen-Thüringen Girozentrale, AöR
2 Unique identifier (e.g. CUSIP, ISIN or Bloomberg identifier for private placement)	n. a.	n. a.	Bilateral agreement with no third-party reference
3 Law applicable to the instrument	German law	German law	German law
Regulatory treatment			
4 Transitional CRR rules ¹⁾	Common Equity Tier 1	Common Equity Tier 1	Additional Tier 1
5 Post-transitional CRR rules	Common Equity Tier 1	Common Equity Tier 1	Tier 2
6 Eligible at solo/group/group&solo levels	Group & solo	Group & solo	Group & solo
7 Instrument type	Share capital (amount excluding capital reserves)	Capital reserves	Silent participation
8 Amount eligible as regulatory own funds (in € m, as at most recent reporting date)	589	1,920	25
9 Par value of instrument (issue currency, in € m)	589	1,920	25
Issue currency	EUR	EUR	EUR
Par value of instrument (EUR equivalent, in € m)	589	1,920	25
9a Issue price	n. a.	n. a.	100.00 %
9b Redemption price	n. a.	n. a.	n. a.
10 Accounting classification	Paid-up share capital	Paid-up share capital	Liability – amortised cost
11 Original issue date	01.07.1992/01.01.2001/ 01.07.2012	30.12.1998/06.12.2011/ 09.12.2011	03.12.2001
12 Perpetual or dated	Perpetual	Perpetual	Perpetual
13 Original maturity date	No maturity	No maturity	No maturity
14 Issuer call subject to prior supervisory approval	No	No	Yes
15 Optional call date and redemption amount	n. a.	n. a.	31.12.2024/Carrying amount as at call date (repayment after financial statements adopted)
16 Later call dates, if applicable	n. a.	n. a.	31.12. every 10 yrs. 2-yr. notice period
Coupons/dividends			
17 Fixed or floating dividend/coupon	n. a.	n. a.	Floating
18 Coupon rate and any related index	n. a.	n. a.	2.4990%/EUR swap interest rate
19 Existence of a dividend stopper	No	No	No
20a Fully discretionary, partially discretionary or mandatory (in terms of timing)	Fully discretionary	Fully discretionary	Fully discretionary
20b Fully discretionary, partially discretionary or mandatory (in terms of amount)	Fully discretionary	Fully discretionary	Mandatory
21 Existence of a step up or other incentive to redeem	No	No	No
22 Non-cumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23 Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible
24 If convertible: conversion trigger(s)	n. a.	n. a.	n. a.
25 If convertible: full or partial	n. a.	n. a.	n. a.
26 If convertible: conversion rate	n. a.	n. a.	n. a.
27 If convertible: conversion obligatory or optional	n. a.	n. a.	n. a.
28 If convertible: conversion obligatory or optional	n. a.	n. a.	n. a.
29 If convertible: issuer of instrument to be converted into	n. a.	n. a.	n. a.
30 Write-down features	n. a.	n. a.	Yes
31 If write-down: write-down trigger(s)	Absorption of share of loss as CET1 instrument	Absorption of share of loss as CET1 instrument	Net loss for the year
32 If write-down: full or partial	Full or partial	Full or partial	Full or partial
33 If write-down: permanent/temporary/n. a.	Absorption of share of loss as CET1 instrument	Absorption of share of loss as CET1 instrument	Temporary
34 If temporary write-down: reversal mechanism	n. a.	n. a.	Write-up from net income from year (in proportion to the other instruments concerned of the same class)
35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Ranks ahead of all others in absorption of share of loss	Ranks ahead of all others in absorption of share of loss	Ranks behind subordinated liabilities (i.e. satisfied after all creditors)
36 Non-compliant transitioned features	No	No	Yes
37 If yes, specify non-compliant features	n. a.	n. a.	See feature 20a

¹⁾ No portions of the issue have been reclassified to a lower level.

Instrument 4	Instrument 5	Instrument 6	Instrument 7	Instrument 8
Landesbank Hessen-Thüringen Girozentrale, AöR	Landesbank Hessen-Thüringen Girozentrale, AöR	Landesbank Hessen-Thüringen via Main Capital Funding Limited Partnership	Landesbank Hessen-Thüringen via Main Capital Funding II Limited Partnership	Landesbank Hessen-Thüringen Girozentrale, AöR
Bilateral agreement with no third-party reference	Bilateral agreement with no third-party reference	DE000A0E4657	DE000A0G18M4	Bilateral agreement with no third-party reference
German law	German law	German law	German law	German law
Additional Tier 1	Additional Tier 1	Additional Tier 1	Additional Tier 1	Additional Tier 1
Tier 2	Ineligible	Tier 2	Tier 2	Ineligible
Group & solo	Group & solo	Group & solo	Group & solo	Group & solo
Silent participation	Silent participation	Silent participation – packaged in bearer bond –	Silent participation – packaged in bearer bond –	Silent participation
145	123	250	250	34
145	130	250	250	39
EUR	EUR	EUR	EUR	EUR
145	130	250	250	39
100.00%	100.00%	100.00%	100.00%	100.00%
n.a.	n.a.	n.a.	n.a.	n.a.
Liability – amortised cost	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost
14.12.2001	14.12.2001	02.06.2005	01.12.2006	01.12.1997
Perpetual	Perpetual	Perpetual	Perpetual	Dated
No maturity	No maturity	No maturity	No maturity	26.02.2016
Yes	Yes	Yes	Yes	Yes
31.12.2024/Carrying amount as at call date (repayment after financial statements adopted)	31.12.2024/Carrying amount as at call date (repayment after financial statements adopted)	31.12.2018/Nominal amount	31.12.2018/Nominal amount	31.12.2019/Carrying amount as at call date (repayment 6 months later)
31.12. every 10 yrs. 2-yr. notice period	31.12. every 10 yrs. 2-yr. notice period	31.12. each yr. 2-yr. notice period only if carrying amount = nom. amount	31.12. each yr. 2-yr. notice period only if carrying amount = nom. amount	31.12. every 10 yrs. 2-yr. notice period
Floating	Floating	Fixed	Fixed	Floating
2.4990%/EUR swap interest rate	2.3490%/EUR swap interest rate	5.5000%	5.7500%	5.8500%/FAZ bond index
No	No	No	No	No
Fully discretionary	Fully discretionary	Fully discretionary	Fully discretionary	Fully discretionary
Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
No	No	No	No	No
Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Cumulative
Non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
n.a.	n.a.	n.a.	n.a.	n.a.
n.a.	n.a.	n.a.	n.a.	n.a.
n.a.	n.a.	n.a.	n.a.	n.a.
n.a.	n.a.	n.a.	n.a.	n.a.
n.a.	n.a.	n.a.	n.a.	n.a.
n.a.	n.a.	n.a.	n.a.	n.a.
Yes	Yes	Yes	Yes	Yes
Net loss for the year	Net loss for the year	Indirect – net loss for the year	Indirect – net loss for the year	Net loss for the year
Full or partial	Full or partial	Full or partial	Full or partial	Full or partial
Temporary	Temporary	Temporary	Temporary	Temporary
Write-up from net income from year (in proportion to the other instruments concerned of the same class)	Write-up from net income from year (in proportion to the other instruments concerned of the same class)	Indirect – write-up from net income from year (in proportion to the other instruments concerned of the same class)	Indirect – write-up from net income from year (in proportion to the other instruments concerned of the same class)	Write-up from net income from year (in proportion to the other instruments concerned)
Ranks behind subordinated liabilities (i.e. satisfied after all creditors)	Ranks behind subordinated liabilities (i.e. satisfied after all creditors)	Ranks behind subordinated liabilities (i.e. satisfied after all creditors)	Ranks behind subordinated liabilities (i.e. satisfied after all creditors)	Ranks behind subordinated liabilities (i.e. satisfied after all creditors)
Yes	Yes	Yes	Yes	Yes
See feature 20a	See feature 20a	See feature 20a	See feature 20a	See feature 20a

Key Features of the Capital Instruments		Instrument 9	Instrument 10	Instrument 11
1	Issuer	Landesbank Hessen-Thüringen Girozentrale, AöR	Landesbank Hessen-Thüringen Girozentrale, AöR	Landesbank Hessen-Thüringen Girozentrale, AöR
2	Unique identifier (e.g. CUSIP, ISIN or Bloomberg identifier for private placement)	Bilateral agreement with no third-party reference	Bilateral agreement with no third-party reference	Bilateral agreement with no third-party reference
3	Law applicable to the instrument	German law	German law	German law
Regulatory treatment				
4	Transitional CRR rules ¹⁾	Additional Tier 1	Tier 2	Tier 2
5	Post-transitional CRR rules	Ineligible	Tier 2	Tier 2
6	Eligible at solo/group/group&solo levels	Group & solo	Group & solo	Group & solo
7	Instrument type	Silent participation	Profit participation rights without certificate	Profit participation rights without certificate
8	Amount eligible as regulatory own funds (in € m, as at most recent reporting date)	110	0	0
9	Par value of instrument (issue currency, in € m)	114	1	15
	Issue currency	EUR	EUR	EUR
	Par value of instrument (EUR equivalent, in € m)	114	1	15
9a	Issue price	100.00 %	100.00 %	100.00 %
9b	Redemption price	n. a.	n. a.	n. a.
10	Accounting classification	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost
11	Original issue date	05.12.1997	15.05.2006	15.05.2006
12	Perpetual or dated	Perpetual	Dated	Dated
13	Original maturity date	No maturity	31.12.2016	31.12.2016
14	Issuer call subject to prior supervisory approval	Yes	Yes	Yes
15	Optional call date and redemption amount	31.12.2019/Carrying amount as at call date (repayment 6 months later)	n. a.	n. a.
16	Later call dates, if applicable	31.12. each yr. 3-yr. notice period	n. a.	n. a.
Coupons/dividends				
17	Fixed or floating dividend/coupon	Floating	Fixed	Fixed
18	Coupon rate and any related index	5.7800 %/FAZ bond index	5.0750 %	5.0450 %
19	Existence of a dividend stopper	No	No	No
20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Partially discretionary	Partially discretionary	Partially discretionary
20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No	No
22	Non-cumulative or cumulative	Cumulative	Cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible
24	If convertible: conversion trigger(s)	n. a.	n. a.	n. a.
25	If convertible: full or partial	n. a.	n. a.	n. a.
26	If convertible: conversion rate	n. a.	n. a.	n. a.
27	If convertible: conversion obligatory or optional	n. a.	n. a.	n. a.
28	If convertible: conversion obligatory or optional	n. a.	n. a.	n. a.
29	If convertible: issuer of instrument to be converted into	n. a.	n. a.	n. a.
30	Write-down features	Yes	Yes	Yes
31	If write-down: write-down trigger(s)	Net loss for the year	Net accumulated loss	Net accumulated loss
32	If write-down: full or partial	Full or partial	Full or partial	Full or partial
33	If write-down: permanent/temporary/n. a.	Temporary	Temporary	Temporary
34	If temporary write-down: reversal mechanism	Write-up from net income from year (in proportion to the other instruments concerned)	Write-up from net income from year (in proportion to the other instruments concerned of the same class)	Write-up from net income from year (in proportion to the other instruments concerned of the same class)
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Ranks behind subordinated liabilities (i.e. satisfied after all creditors)	Ranks behind non-subordinated liabilities (i.e. satisfied after all senior unsecured creditors)	Ranks behind non-subordinated liabilities (i.e. satisfied after all senior unsecured creditors)
36	Non-compliant transitioned features	Yes	No	No
37	If yes, specify non-compliant features	See feature 20a	n. a.	n. a.

¹⁾ No portions of the issue have been reclassified to a lower level.

Instrument 12	Instrument 13	Instrument 14	Instrument 15	Instrument 16
Landesbank Hessen-Thüringen Girozentrale, AöR	Landesbank Hessen-Thüringen Girozentrale, AöR	Landesbank Hessen-Thüringen Girozentrale, AöR	Landesbank Hessen-Thüringen Girozentrale, AöR	Landesbank Hessen-Thüringen Girozentrale, AöR
Bilateral agreement with no third-party reference	Bilateral agreement with no third-party reference	Bilateral agreement with no third-party reference	Bilateral agreement with no third-party reference	Bilateral agreement with no third-party reference
German law	German law	German law	German law	German law
Tier 2	Tier 2	Tier 2	Tier 2	Tier 2
Tier 2	Tier 2	Tier 2	Tier 2	Tier 2
Group & solo	Group & solo	Group & solo	Group & solo	Group & solo
Profit participation rights without certificate	Profit participation rights without certificate	Profit participation rights without certificate	Profit participation rights without certificate	Profit participation rights without certificate
0	0	0	7	5
3	10	23	35	25
EUR	EUR	EUR	EUR	EUR
3	10	23	35	25
100.00%	100.00%	100.00%	100.00%	100.00%
n. a.	n. a.	n. a.	n. a.	n. a.
Liability – amortised cost	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost
15.05.2006	15.05.2006	15.05.2006	16.05.2006	15.05.2006
Dated	Dated	Dated	Dated	Dated
31.12.2016	31.12.2016	31.12.2016	31.12.2017	31.12.2017
Yes	Yes	Yes	Yes	Yes
n. a.	n. a.	n. a.	n. a.	n. a.
n. a.	n. a.	n. a.	n. a.	n. a.
Fixed	Fixed	Fixed	Fixed	Fixed
5.0950%	5.0900%	5.1050%	5.1475%	5.1475%
No	No	No	No	No
Partially discretionary	Partially discretionary	Partially discretionary	Partially discretionary	Partially discretionary
Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
No	No	No	No	No
Cumulative	Cumulative	Cumulative	Cumulative	Cumulative
Non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
n. a.	n. a.	n. a.	n. a.	n. a.
n. a.	n. a.	n. a.	n. a.	n. a.
n. a.	n. a.	n. a.	n. a.	n. a.
n. a.	n. a.	n. a.	n. a.	n. a.
n. a.	n. a.	n. a.	n. a.	n. a.
n. a.	n. a.	n. a.	n. a.	n. a.
Yes	Yes	Yes	Yes	Yes
Net accumulated loss	Net accumulated loss	Net accumulated loss	Net accumulated loss	Net accumulated loss
Full or partial	Full or partial	Full or partial	Full or partial	Full or partial
Temporary	Temporary	Temporary	Temporary	Temporary
Write-up from net income from year (in proportion to the other instruments concerned of the same class)	Write-up from net income from year (in proportion to the other instruments concerned of the same class)	Write-up from net income from year (in proportion to the other instruments concerned of the same class)	Write-up from net income from year (in proportion to the other instruments concerned of the same class)	Write-up from net income from year (in proportion to the other instruments concerned of the same class)
Ranks behind non-subordinated liabilities (i.e. satisfied after all senior unsecured creditors)	Ranks behind non-subordinated liabilities (i.e. satisfied after all senior unsecured creditors)	Ranks behind non-subordinated liabilities (i.e. satisfied after all senior unsecured creditors)	Ranks behind non-subordinated liabilities (i.e. satisfied after all senior unsecured creditors)	Ranks behind non-subordinated liabilities (i.e. satisfied after all senior unsecured creditors)
No	No	No	No	No
n. a.	n. a.	n. a.	n. a.	n. a.

Key Features of the Capital Instruments	Instrument 17	Instrument 18	Instrument 19
1 Issuer	Landesbank Hessen-Thüringen Girozentrale, AöR	Landesbank Hessen-Thüringen Girozentrale, AöR	Landesbank Hessen-Thüringen Girozentrale, AöR
2 Unique identifier (e.g. CUSIP, ISIN or Bloomberg identifier for private placement)	Bilateral agreement with no third-party reference	Bilateral agreement with no third-party reference	Bilateral agreement with no third-party reference
3 Law applicable to the instrument	German law	German law	German law
Regulatory treatment			
4 Transitional CRR rules ¹⁾	Tier 2	Tier 2	Tier 2
5 Post-transitional CRR rules	Tier 2	Tier 2	Tier 2
6 Eligible at solo/group/group&solo levels	Group & solo	Group & solo	Group & solo
7 Instrument type	Profit participation rights without certificate	Profit participation rights without certificate	Profit participation rights without certificate
8 Amount eligible as regulatory own funds (in € m, as at most recent reporting date)	12	2	20
9 Par value of instrument (issue currency, in € m)	30	5	20
Issue currency	EUR	EUR	EUR
Par value of instrument (EUR equivalent, in € m)	30	5	20
9a Issue price	100.00 %	100.00 %	100.00 %
9b Redemption price	n. a.	n. a.	n. a.
10 Accounting classification	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost
11 Original issue date	10.05.2006	11.05.2006	12.05.2006
12 Perpetual or dated	Dated	Dated	Dated
13 Original maturity date	31.12.2018	31.12.2018	31.12.2021
14 Issuer call subject to prior supervisory approval	Yes	Yes	Yes
15 Optional call date and redemption amount	n. a.	n. a.	n. a.
16 Later call dates, if applicable	n. a.	n. a.	n. a.
Coupons/dividends			
17 Fixed or floating dividend/coupon	Fixed	Fixed	Fixed
18 Coupon rate and any related index	5.1500 %	5.1800 %	5.3000 %
19 Existence of a dividend stopper	No	No	No
20a Fully discretionary, partially discretionary or mandatory (in terms of timing)	Partially discretionary	Partially discretionary	Partially discretionary
20b Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory	Mandatory
21 Existence of a step up or other incentive to redeem	No	No	No
22 Non-cumulative or cumulative	Cumulative	Cumulative	Cumulative
23 Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible
24 If convertible: conversion trigger(s)	n. a.	n. a.	n. a.
25 If convertible: full or partial	n. a.	n. a.	n. a.
26 If convertible: conversion rate	n. a.	n. a.	n. a.
27 If convertible: conversion obligatory or optional	n. a.	n. a.	n. a.
28 If convertible: conversion obligatory or optional	n. a.	n. a.	n. a.
29 If convertible: issuer of instrument to be converted into	n. a.	n. a.	n. a.
30 Write-down features	Yes	Yes	Yes
31 If write-down: write-down trigger(s)	Net accumulated loss	Net accumulated loss	Net accumulated loss
32 If write-down: full or partial	Full or partial	Full or partial	Full or partial
33 If write-down: permanent/temporary/n. a.	Temporary	Temporary	Temporary
34 If temporary write-down: reversal mechanism	Write-up from net income from year (in proportion to the other instruments concerned of the same class)	Write-up from net income from year (in proportion to the other instruments concerned of the same class)	Write-up from net income from year (in proportion to the other instruments concerned of the same class)
35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Ranks behind non-subordinated liabilities (i.e. satisfied after all senior unsecured creditors)	Ranks behind non-subordinated liabilities (i.e. satisfied after all senior unsecured creditors)	Ranks behind non-subordinated liabilities (i.e. satisfied after all senior unsecured creditors)
36 Non-compliant transitioned features	No	No	No
37 If yes, specify non-compliant features	n. a.	n. a.	n. a.

¹⁾ No portions of the issue have been reclassified to a lower level.

Instrument 20	Instrument 21	Instrument 22	Instrument 23	Instrument 24
Landesbank Hessen-Thüringen Girozentrale, AöR	Landesbank Hessen-Thüringen Girozentrale, AöR	Landesbank Hessen-Thüringen Girozentrale, AöR	Landesbank Hessen-Thüringen Girozentrale, AöR	Landesbank Hessen-Thüringen Girozentrale, AöR
Bilateral agreement with no third-party reference	Bilateral agreement with no third-party reference	Bilateral agreement with no third-party reference	Bilateral agreement with no third-party reference	Bilateral agreement with no third-party reference
German law	German law	German law	German law	German law
Tier 2	Tier 2	Tier 2	Tier 2	Tier 2
Tier 2	Tier 2	Tier 2	Tier 2	Tier 2
Group & solo	Group & solo	Group & solo	Group & solo	Group & solo
Profit participation rights without certificate	Profit participation rights without certificate	Profit participation rights without certificate	Profit participation rights without certificate	Profit participation rights without certificate
10	0	30	0	1
10	40	30	10	1
EUR	EUR	EUR	EUR	EUR
10	40	30	10	1
100.00 %	100.00 %	100.00 %	100.00 %	100.00 %
n. a.	n. a.	n. a.	n. a.	n. a.
Liability – amortised cost	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost
29.05.2006	01.06.2006	01.06.2006	06.06.2006	12.06.2006
Dated	Dated	Dated	Dated	Dated
31.12.2021	31.12.2016	31.12.2021	31.12.2016	31.12.2021
Yes	Yes	Yes	Yes	Yes
n. a.	n. a.	n. a.	n. a.	n. a.
n. a.	n. a.	n. a.	n. a.	n. a.
Fixed	Fixed	Fixed	Fixed	Fixed
5.1225 %	5.0750 %	5.1750 %	5.0150 %	5.2100 %
No	No	No	No	No
Partially discretionary	Partially discretionary	Partially discretionary	Partially discretionary	Partially discretionary
Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
No	No	No	No	No
Cumulative	Cumulative	Cumulative	Cumulative	Cumulative
Non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
n. a.	n. a.	n. a.	n. a.	n. a.
n. a.	n. a.	n. a.	n. a.	n. a.
n. a.	n. a.	n. a.	n. a.	n. a.
n. a.	n. a.	n. a.	n. a.	n. a.
n. a.	n. a.	n. a.	n. a.	n. a.
n. a.	n. a.	n. a.	n. a.	n. a.
Yes	Yes	Yes	Yes	Yes
Net accumulated loss	Net accumulated loss	Net accumulated loss	Net accumulated loss	Net accumulated loss
Full or partial	Full or partial	Full or partial	Full or partial	Full or partial
Temporary	Temporary	Temporary	Temporary	Temporary
Write-up from net income from year (in proportion to the other instruments concerned of the same class)	Write-up from net income from year (in proportion to the other instruments concerned of the same class)	Write-up from net income from year (in proportion to the other instruments concerned of the same class)	Write-up from net income from year (in proportion to the other instruments concerned of the same class)	Write-up from net income from year (in proportion to the other instruments concerned of the same class)
Ranks behind non-subordinated liabilities (i.e. satisfied after all senior unsecured creditors)	Ranks behind non-subordinated liabilities (i.e. satisfied after all senior unsecured creditors)	Ranks behind non-subordinated liabilities (i.e. satisfied after all senior unsecured creditors)	Ranks behind non-subordinated liabilities (i.e. satisfied after all senior unsecured creditors)	Ranks behind non-subordinated liabilities (i.e. satisfied after all senior unsecured creditors)
No	No	No	No	No
n. a.	n. a.	n. a.	n. a.	n. a.

Key Features of the Capital Instruments	Instrument 25	Instrument 26	Instrument 27
1 Issuer	Landesbank Hessen-Thüringen Girozentrale, AöR	Landesbank Hessen-Thüringen Girozentrale, AöR	Landesbank Hessen-Thüringen Girozentrale, AöR
2 Unique identifier (e.g. CUSIP, ISIN or Bloomberg identifier for private placement)	Bilateral agreement with no third-party reference	DE000HLB88G7	DE000HLB88H5
3 Law applicable to the instrument	German law	German law	German law
Regulatory treatment			
4 Transitional CRR rules ¹⁾	Tier 2	Tier 2	Tier 2
5 Post-transitional CRR rules	Tier 2	Tier 2	Tier 2
6 Eligible at solo/group/group&solo levels	Group & solo	Group & solo	Group & solo
7 Instrument type	Profit participation rights without certificate	Profit-participation certificate	Profit-participation certificate
8 Amount eligible as regulatory own funds (in € m, as at most recent reporting date)	40	20	0
9 Par value of instrument (issue currency, in € m)	100	20	300
Issue currency	EUR	EUR	EUR
Par value of instrument (EUR equivalent, in € m)	100	20	300
9a Issue price	100.00 %	100.00 %	99.29 %
9b Redemption price	n. a.	n. a.	n. a.
10 Accounting classification	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost
11 Original issue date	09.10.2006	12.06.2006	01.11.2006
12 Perpetual or dated	Dated	Dated	Dated
13 Original maturity date	31.12.2018	31.12.2021	31.12.2016
14 Issuer call subject to prior supervisory approval	Yes	Yes	Yes
15 Optional call date and redemption amount	n. a.	n. a.	n. a.
16 Later call dates, if applicable	n. a.	n. a.	n. a.
Coupons/dividends			
17 Fixed or floating dividend/coupon	Fixed	Fixed	Fixed
18 Coupon rate and any related index	4.8325 %	5.2200 %	4.8750 %
19 Existence of a dividend stopper	No	No	No
20a Fully discretionary, partially discretionary or mandatory (in terms of timing)	Partially discretionary	Partially discretionary	Partially discretionary
20b Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory	Mandatory
21 Existence of a step up or other incentive to redeem	No	No	No
22 Non-cumulative or cumulative	Cumulative	Cumulative	Cumulative
23 Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible
24 If convertible: conversion trigger(s)	n. a.	n. a.	n. a.
25 If convertible: full or partial	n. a.	n. a.	n. a.
26 If convertible: conversion rate	n. a.	n. a.	n. a.
27 If convertible: conversion obligatory or optional	n. a.	n. a.	n. a.
28 If convertible: conversion obligatory or optional	n. a.	n. a.	n. a.
29 If convertible: issuer of instrument to be converted into	n. a.	n. a.	n. a.
30 Write-down features	Yes	Yes	Yes
31 If write-down: write-down trigger(s)	Net accumulated loss	Net accumulated loss	Net accumulated loss
32 If write-down: full or partial	Full or partial	Full or partial	Full or partial
33 If write-down: permanent/temporary/n. a.	Temporary	Temporary	Temporary
34 If temporary write-down: reversal mechanism	Write-up from net income from year (in proportion to the other instruments concerned of the same class)	Write-up from net income from year (in proportion to the other instruments concerned of the same class)	Write-up from net income from year (in proportion to the other instruments concerned of the same class)
35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Ranks behind non-subordinated liabilities (i.e. satisfied after all senior unsecured creditors)	Ranks behind non-subordinated liabilities (i.e. satisfied after all senior unsecured creditors)	Ranks behind non-subordinated liabilities (i.e. satisfied after all senior unsecured creditors)
36 Non-compliant transitioned features	No	No	No
37 If yes, specify non-compliant features	n. a.	n. a.	n. a.

¹⁾ No portions of the issue have been reclassified to a lower level.

Instrument 28	Instrument 29	Instrument 30	Instrument 31	Instrument 32
Landesbank Hessen-Thüringen Girozentrale, AöR	Landesbank Hessen-Thüringen Girozentrale, AöR	Landesbank Hessen-Thüringen Girozentrale, AöR	Landesbank Hessen-Thüringen Girozentrale, AöR	Landesbank Hessen-Thüringen Girozentrale, AöR
Bilateral agreement with no third-party reference	Bilateral agreement with no third-party reference	Bilateral agreement with no third-party reference	Bilateral agreement with no third-party reference	ES0257763005
German law	German law	German law	German law	Spanish law (subordinated: German law)
Tier 2	Tier 2	Tier 2	Tier 2	Tier 2
Tier 2	Tier 2	Tier 2	Tier 2	Tier 2
Group & solo	Group & solo	Group & solo	Group & solo	Group & solo
Subordinated loan	Subordinated loan	Subordinated loan	Subordinated loan	Subordinated bond
10	10	20	20	20
10	10	20	20	12,000
EUR	EUR	EUR	EUR	ESP
10	10	20	20	72
100.00%	100.00%	100.00%	100.00%	98.53%
100.00%	100.00%	100.00%	100.00%	100.00%
Liability – amortised cost	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost
19.09.2006	12.01.2007	06.02.2007	26.02.2007	29.05.1998
Dated	Dated	Dated	Dated	Dated
19.09.2022	12.01.2022	06.02.2037	26.02.2037	29.05.2018
No	Yes	Yes	Yes	Yes
n. a.	12.01.2017/Nominal amount	06.02.2017/Nominal amount	26.02.2017/Nominal amount	n. a.
n. a.	n. a.	06.02.2022, 2027 and 2032	26.02.2022, 2027 and 2032	n. a.
Fixed	Fixed	Fixed	Fixed	Fixed
4.4425%	4.9200%	5.1000%	4.9650%	5.6000%
No	No	No	No	No
Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
No	No	No	No	No
Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative
Non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
n. a.	n. a.	n. a.	n. a.	n. a.
n. a.	n. a.	n. a.	n. a.	n. a.
n. a.	n. a.	n. a.	n. a.	n. a.
n. a.	n. a.	n. a.	n. a.	n. a.
n. a.	n. a.	n. a.	n. a.	n. a.
n. a.	n. a.	n. a.	n. a.	n. a.
No	No	No	No	No
n. a.	n. a.	n. a.	n. a.	n. a.
n. a.	n. a.	n. a.	n. a.	n. a.
n. a.	n. a.	n. a.	n. a.	n. a.
n. a.	n. a.	n. a.	n. a.	n. a.
Ranks behind non-subordinated liabilities (i.e. satisfied after all senior unsecured creditors)	Ranks behind non-subordinated liabilities (i.e. satisfied after all senior unsecured creditors)	Ranks behind non-subordinated liabilities (i.e. satisfied after all senior unsecured creditors)	Ranks behind non-subordinated liabilities (i.e. satisfied after all senior unsecured creditors)	Ranks behind non-subordinated liabilities (i.e. satisfied after all senior unsecured creditors)
No	No	No	No	No
n. a.	n. a.	n. a.	n. a.	n. a.

Key Features of the Capital Instruments	Instrument 33	Instrument 34	Instrument 35
1 Issuer	Landesbank Hessen-Thüringen Girozentrale, AöR	Landesbank Hessen-Thüringen Girozentrale, AöR	Landesbank Hessen-Thüringen Girozentrale, AöR
2 Unique identifier (e.g. CUSIP, ISIN or Bloomberg identifier for private placement)	XS0128218327	XS0128429619	XS0128429619
3 Law applicable to the instrument	German law	German law	German law
Regulatory treatment			
4 Transitional CRR rules ¹⁾	Tier 2	Tier 2	Tier 2
5 Post-transitional CRR rules	Tier 2	Tier 2	Tier 2
6 Eligible at solo/group/group&solo levels	Group & solo	Group & solo	Group & solo
7 Instrument type	Subordinated bond	Subordinated bond	Subordinated bond
8 Amount eligible as regulatory own funds (in € m, as at most recent reporting date)	52	20	30
9 Par value of instrument (issue currency, in € m)	52	20	30
Issue currency	EUR	EUR	EUR
Par value of instrument (EUR equivalent, in € m)	52	20	30
9a Issue price	99.79 %	99.68 %	99.84 %
9b Redemption price	100.00 %	100.00 %	100.00 %
10 Accounting classification	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost
11 Original issue date	23.04.2001	03.05.2001	14.05.2001
12 Perpetual or dated	Dated	Dated	Dated
13 Original maturity date	23.04.2041	03.05.2041	03.05.2041
14 Issuer call subject to prior supervisory approval	Yes	Yes	Yes
15 Optional call date and redemption amount	n. a.	n. a.	n. a.
16 Later call dates, if applicable	n. a.	n. a.	n. a.
Coupons/dividends			
17 Fixed or floating dividend/coupon	Floating	Floating	Floating
18 Coupon rate and any related index	0.1272 %/Euribor	0.1190 %/Euribor	0.1190 %/Euribor
19 Existence of a dividend stopper	No	No	No
20a Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory	Mandatory	Mandatory
20b Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory	Mandatory
21 Existence of a step up or other incentive to redeem	No	No	No
22 Non-cumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23 Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible
24 If convertible: conversion trigger(s)	n. a.	n. a.	n. a.
25 If convertible: full or partial	n. a.	n. a.	n. a.
26 If convertible: conversion rate	n. a.	n. a.	n. a.
27 If convertible: conversion obligatory or optional	n. a.	n. a.	n. a.
28 If convertible: conversion obligatory or optional	n. a.	n. a.	n. a.
29 If convertible: issuer of instrument to be converted into	n. a.	n. a.	n. a.
30 Write-down features	No	No	No
31 If write-down: write-down trigger(s)	n. a.	n. a.	n. a.
32 If write-down: full or partial	n. a.	n. a.	n. a.
33 If write-down: permanent/temporary/n. a.	n. a.	n. a.	n. a.
34 If temporary write-down: reversal mechanism	n. a.	n. a.	n. a.
35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Ranks behind non-subordinated liabilities (i.e. satisfied after all senior unsecured creditors)	Ranks behind non-subordinated liabilities (i.e. satisfied after all senior unsecured creditors)	Ranks behind non-subordinated liabilities (i.e. satisfied after all senior unsecured creditors)
36 Non-compliant transitioned features	No	No	No
37 If yes, specify non-compliant features	n. a.	n. a.	n. a.

¹⁾ No portions of the issue have been reclassified to a lower level.

Instrument 36	Instrument 37	Instrument 38	Instrument 39	Instrument 40
Landesbank Hessen-Thüringen Girozentrale, AöR	Landesbank Hessen-Thüringen Girozentrale, AöR	Landesbank Hessen-Thüringen Girozentrale, AöR	Landesbank Hessen-Thüringen Girozentrale, AöR	Landesbank Hessen-Thüringen Girozentrale, AöR
XS0132805762	XS0130374183	Bilateral agreement with no third-party reference	Bilateral agreement with no third-party reference	Bilateral agreement with no third-party reference
German law	German law	German law	German law	German law
Tier 2	Tier 2	Tier 2	Tier 2	Tier 2
Tier 2	Tier 2	Tier 2	Tier 2	Tier 2
Group & solo	Group & solo	Group & solo	Group & solo	Group & solo
Subordinated bond	Subordinated bond	Subordinated loan	Subordinated loan	Subordinated loan
15	30	30	15	10
15	30	30	15	10
EUR	EUR	EUR	EUR	EUR
15	30	30	15	10
100.05 %	100.00 %	100.00 %	100.00 %	100.00 %
100.00 %	100.00 %	100.00 %	100.00 %	100.00 %
Liability – amortised cost	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost
18.07.2001	01.06.2001	10.07.2013	12.07.2013	11.07.2013
Dated	Dated	Dated	Dated	Dated
18.07.2031	01.06.2031	10.07.2023	12.02.2025	11.07.2028
Yes	Yes	Yes	Yes	Yes
n. a.	n. a.	n. a.	n. a.	n. a.
n. a.	n. a.	n. a.	n. a.	n. a.
Floating	Fixed	Fixed	Fixed	Fixed
0.2690 %/Euribor	6.2500 %	4.2600 %	4.3200 %	4.6800 %
No	No	No	No	No
Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
No	No	No	No	No
Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative
Non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
n. a.	n. a.	n. a.	n. a.	n. a.
n. a.	n. a.	n. a.	n. a.	n. a.
n. a.	n. a.	n. a.	n. a.	n. a.
n. a.	n. a.	n. a.	n. a.	n. a.
n. a.	n. a.	n. a.	n. a.	n. a.
n. a.	n. a.	n. a.	n. a.	n. a.
No	No	No	No	No
n. a.	n. a.	n. a.	n. a.	n. a.
n. a.	n. a.	n. a.	n. a.	n. a.
n. a.	n. a.	n. a.	n. a.	n. a.
n. a.	n. a.	n. a.	n. a.	n. a.
Ranks behind non-subordinated liabilities (i.e. satisfied after all senior unsecured creditors)	Ranks behind non-subordinated liabilities (i.e. satisfied after all senior unsecured creditors)	Ranks behind non-subordinated liabilities (i.e. satisfied after all senior unsecured creditors)	Ranks behind non-subordinated liabilities (i.e. satisfied after all senior unsecured creditors)	Ranks behind non-subordinated liabilities (i.e. satisfied after all senior unsecured creditors)
No	No	No	No	No
n. a.	n. a.	n. a.	n. a.	n. a.

Key Features of the Capital Instruments	Instrument 41	Instrument 42	Instrument 43
1 Issuer	Landesbank Hessen-Thüringen Girozentrale, AöR	Landesbank Hessen-Thüringen Girozentrale, AöR	Landesbank Hessen-Thüringen Girozentrale, AöR
2 Unique identifier (e.g. CUSIP, ISIN or Bloomberg identifier for private placement)	Bilateral agreement with no third-party reference	Bilateral agreement with no third-party reference	Bilateral agreement with no third-party reference
3 Law applicable to the instrument	German law	German law	German law
Regulatory treatment			
4 Transitional CRR rules ¹⁾	Tier 2	Tier 2	Tier 2
5 Post-transitional CRR rules	Tier 2	Tier 2	Tier 2
6 Eligible at solo/group/group&solo levels	Group & solo	Group & solo	Group & solo
7 Instrument type	Subordinated loan	Subordinated loan	Subordinated loan
8 Amount eligible as regulatory own funds (in € m, as at most recent reporting date)	20	5	5
9 Par value of instrument (issue currency, in € m)	20	5	5
Issue currency	EUR	EUR	EUR
Par value of instrument (EUR equivalent, in € m)	20	5	5
9a Issue price	100.00 %	100.00 %	100.00 %
9b Redemption price	100.00 %	100.00 %	100.00 %
10 Accounting classification	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost
11 Original issue date	15.07.2013	11.07.2013	15.07.2013
12 Perpetual or dated	Dated	Dated	Dated
13 Original maturity date	15.07.2027	11.07.2023	15.07.2026
14 Issuer call subject to prior supervisory approval	Yes	Yes	Yes
15 Optional call date and redemption amount	n. a.	n. a.	n. a.
16 Later call dates, if applicable	n. a.	n. a.	n. a.
Coupons/dividends			
17 Fixed or floating dividend/coupon	Fixed	Fixed	Fixed
18 Coupon rate and any related index	4.6300 %	4.2500 %	4.5300 %
19 Existence of a dividend stopper	No	No	No
20a Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory	Mandatory	Mandatory
20b Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory	Mandatory
21 Existence of a step up or other incentive to redeem	No	No	No
22 Non-cumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23 Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible
24 If convertible: conversion trigger(s)	n. a.	n. a.	n. a.
25 If convertible: full or partial	n. a.	n. a.	n. a.
26 If convertible: conversion rate	n. a.	n. a.	n. a.
27 If convertible: conversion obligatory or optional	n. a.	n. a.	n. a.
28 If convertible: conversion obligatory or optional	n. a.	n. a.	n. a.
29 If convertible: issuer of instrument to be converted into	n. a.	n. a.	n. a.
30 Write-down features	No	No	No
31 If write-down: write-down trigger(s)	n. a.	n. a.	n. a.
32 If write-down: full or partial	n. a.	n. a.	n. a.
33 If write-down: permanent/temporary/n. a.	n. a.	n. a.	n. a.
34 If temporary write-down: reversal mechanism	n. a.	n. a.	n. a.
35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Ranks behind non-subordinated liabilities (i.e. satisfied after all senior unsecured creditors)	Ranks behind non-subordinated liabilities (i.e. satisfied after all senior unsecured creditors)	Ranks behind non-subordinated liabilities (i.e. satisfied after all senior unsecured creditors)
36 Non-compliant transitioned features	No	No	No
37 If yes, specify non-compliant features	n. a.	n. a.	n. a.

¹⁾ No portions of the issue have been reclassified to a lower level.

Instrument 44	Instrument 45	Instrument 46	Instrument 47	Instrument 48
Landesbank Hessen-Thüringen Girozentrale, AöR	Landesbank Hessen-Thüringen Girozentrale, AöR	Landesbank Hessen-Thüringen Girozentrale, AöR	Landesbank Hessen-Thüringen Girozentrale, AöR	Landesbank Hessen-Thüringen Girozentrale, AöR
Bilateral agreement with no third-party reference	Bilateral agreement with no third-party reference	Bilateral agreement with no third-party reference	Bilateral agreement with no third-party reference	Bilateral agreement with no third-party reference
German law	German law	German law	German law	German law
Tier 2	Tier 2	Tier 2	Tier 2	Tier 2
Tier 2	Tier 2	Tier 2	Tier 2	Tier 2
Group & solo	Group & solo	Group & solo	Group & solo	Group & solo
Subordinated loan	Subordinated loan	Subordinated loan	Subordinated loan	Subordinated loan
5	5	23	5	10
5	5	23	5	10
EUR	EUR	EUR	EUR	EUR
5	5	23	5	10
100.00%	100.00%	100.00%	100.00%	100.00%
100.00%	100.00%	100.00%	100.00%	100.00%
Liability – amortised cost	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost
12.07.2013	11.07.2013	17.07.2013	17.07.2013	12.07.2013
Dated	Dated	Dated	Dated	Dated
12.07.2024	11.07.2023	17.07.2023	17.07.2023	12.07.2023
Yes	Yes	Yes	Yes	Yes
n. a.	n. a.	n. a.	n. a.	n. a.
n. a.	n. a.	n. a.	n. a.	n. a.
Fixed	Fixed	Fixed	Fixed	Fixed
4.3500%	4.2400%	4.1200%	4.1800%	4.2000%
No	No	No	No	No
Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
No	No	No	No	No
Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative
Non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
n. a.	n. a.	n. a.	n. a.	n. a.
n. a.	n. a.	n. a.	n. a.	n. a.
n. a.	n. a.	n. a.	n. a.	n. a.
n. a.	n. a.	n. a.	n. a.	n. a.
n. a.	n. a.	n. a.	n. a.	n. a.
n. a.	n. a.	n. a.	n. a.	n. a.
No	No	No	No	No
n. a.	n. a.	n. a.	n. a.	n. a.
n. a.	n. a.	n. a.	n. a.	n. a.
n. a.	n. a.	n. a.	n. a.	n. a.
n. a.	n. a.	n. a.	n. a.	n. a.
Ranks behind non-subordinated liabilities (i.e. satisfied after all senior unsecured creditors)	Ranks behind non-subordinated liabilities (i.e. satisfied after all senior unsecured creditors)	Ranks behind non-subordinated liabilities (i.e. satisfied after all senior unsecured creditors)	Ranks behind non-subordinated liabilities (i.e. satisfied after all senior unsecured creditors)	Ranks behind non-subordinated liabilities (i.e. satisfied after all senior unsecured creditors)
No	No	No	No	No
n. a.	n. a.	n. a.	n. a.	n. a.

Key Features of the Capital Instruments	Instrument 49	Instrument 50	Instrument 51
1 Issuer	Landesbank Hessen-Thüringen Girozentrale, AöR	Landesbank Hessen-Thüringen Girozentrale, AöR	Landesbank Hessen-Thüringen Girozentrale, AöR
2 Unique identifier (e.g. CUSIP, ISIN or Bloomberg identifier for private placement)	Bilateral agreement with no third-party reference	Bilateral agreement with no third-party reference	Bilateral agreement with no third-party reference
3 Law applicable to the instrument	German law	German law	German law
Regulatory treatment			
4 Transitional CRR rules ¹⁾	Tier 2	Tier 2	Tier 2
5 Post-transitional CRR rules	Tier 2	Tier 2	Tier 2
6 Eligible at solo/group/group&solo levels	Group & solo	Group & solo	Group & solo
7 Instrument type	Subordinated loan	Subordinated loan	Subordinated loan
8 Amount eligible as regulatory own funds (in € m, as at most recent reporting date)	8	14	82
9 Par value of instrument (issue currency, in € m)	8	14	82
Issue currency	EUR	EUR	EUR
Par value of instrument (EUR equivalent, in € m)	8	14	82
9a Issue price	100.00 %	100.00 %	100.00 %
9b Redemption price	100.00 %	100.00 %	100.00 %
10 Accounting classification	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost
11 Original issue date	15.07.2013	23.07.2013	19.07.2013
12 Perpetual or dated	Dated	Dated	Dated
13 Original maturity date	17.07.2023	22.07.2033	19.07.2023
14 Issuer call subject to prior supervisory approval	Yes	Yes	Yes
15 Optional call date and redemption amount	n. a.	n. a.	n. a.
16 Later call dates, if applicable	n. a.	n. a.	n. a.
Coupons/dividends			
17 Fixed or floating dividend/coupon	Fixed	Fixed	Fixed
18 Coupon rate and any related index	4.1800 %	4.7000 %	4.2000 %
19 Existence of a dividend stopper	No	No	No
20a Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory	Mandatory	Mandatory
20b Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory	Mandatory
21 Existence of a step up or other incentive to redeem	No	No	No
22 Non-cumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23 Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible
24 If convertible: conversion trigger(s)	n. a.	n. a.	n. a.
25 If convertible: full or partial	n. a.	n. a.	n. a.
26 If convertible: conversion rate	n. a.	n. a.	n. a.
27 If convertible: conversion obligatory or optional	n. a.	n. a.	n. a.
28 If convertible: conversion obligatory or optional	n. a.	n. a.	n. a.
29 If convertible: issuer of instrument to be converted into	n. a.	n. a.	n. a.
30 Write-down features	No	No	No
31 If write-down: write-down trigger(s)	n. a.	n. a.	n. a.
32 If write-down: full or partial	n. a.	n. a.	n. a.
33 If write-down: permanent/temporary/n. a.	n. a.	n. a.	n. a.
34 If temporary write-down: reversal mechanism	n. a.	n. a.	n. a.
35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Ranks behind non-subordinated liabilities (i.e. satisfied after all senior unsecured creditors)	Ranks behind non-subordinated liabilities (i.e. satisfied after all senior unsecured creditors)	Ranks behind non-subordinated liabilities (i.e. satisfied after all senior unsecured creditors)
36 Non-compliant transitioned features	No	No	No
37 If yes, specify non-compliant features	n. a.	n. a.	n. a.

¹⁾ No portions of the issue have been reclassified to a lower level.

Instrument 52	Instrument 53	Instrument 54	Instrument 55	Instrument 56
Landesbank Hessen-Thüringen Girozentrale, AöR	Landesbank Hessen-Thüringen Girozentrale, AöR	Landesbank Hessen-Thüringen Girozentrale, AöR	Landesbank Hessen-Thüringen Girozentrale, AöR	Landesbank Hessen-Thüringen Girozentrale, AöR
Bilateral agreement with no third-party reference	Bilateral agreement with no third-party reference	Bilateral agreement with no third-party reference	Bilateral agreement with no third-party reference	Bilateral agreement with no third-party reference
German law	German law	German law	German law	German law
Tier 2	Tier 2	Tier 2	Tier 2	Tier 2
Tier 2	Tier 2	Tier 2	Tier 2	Tier 2
Group & solo	Group & solo	Group & solo	Group & solo	Group & solo
Subordinated loan	Subordinated loan	Subordinated loan	Subordinated loan	Subordinated loan
6	2	9	10	6
6	2	9	10	6
EUR	EUR	EUR	EUR	EUR
6	2	9	10	6
100.00%	100.00%	100.00%	100.00%	100.00%
100.00%	100.00%	100.00%	100.00%	100.00%
Liability – amortised cost	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost
17.07.2013	24.07.2013	24.07.2013	25.07.2013	31.07.2013
Dated	Dated	Dated	Dated	Dated
17.07.2028	24.07.2026	24.07.2023	25.07.2023	31.07.2028
Yes	Yes	Yes	Yes	Yes
n. a.	n. a.	n. a.	n. a.	n. a.
n. a.	n. a.	n. a.	n. a.	n. a.
Fixed	Fixed	Fixed	Fixed	Fixed
4.6000%	4.4000%	4.1000%	4.1300%	4.5900%
No	No	No	No	No
Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
No	No	No	No	No
Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative
Non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
n. a.	n. a.	n. a.	n. a.	n. a.
n. a.	n. a.	n. a.	n. a.	n. a.
n. a.	n. a.	n. a.	n. a.	n. a.
n. a.	n. a.	n. a.	n. a.	n. a.
n. a.	n. a.	n. a.	n. a.	n. a.
n. a.	n. a.	n. a.	n. a.	n. a.
No	No	No	No	No
n. a.	n. a.	n. a.	n. a.	n. a.
n. a.	n. a.	n. a.	n. a.	n. a.
n. a.	n. a.	n. a.	n. a.	n. a.
n. a.	n. a.	n. a.	n. a.	n. a.
Ranks behind non-subordinated liabilities (i.e. satisfied after all senior unsecured creditors)	Ranks behind non-subordinated liabilities (i.e. satisfied after all senior unsecured creditors)	Ranks behind non-subordinated liabilities (i.e. satisfied after all senior unsecured creditors)	Ranks behind non-subordinated liabilities (i.e. satisfied after all senior unsecured creditors)	Ranks behind non-subordinated liabilities (i.e. satisfied after all senior unsecured creditors)
No	No	No	No	No
n. a.	n. a.	n. a.	n. a.	n. a.

Key Features of the Capital Instruments	Instrument 57	Instrument 58	Instrument 59
1 Issuer	Landesbank Hessen-Thüringen Girozentrale, AöR	Landesbank Hessen-Thüringen Girozentrale, AöR	Landesbank Hessen-Thüringen Girozentrale, AöR
2 Unique identifier (e.g. CUSIP, ISIN or Bloomberg identifier for private placement)	Bilateral agreement with no third-party reference	Bilateral agreement with no third-party reference	Bilateral agreement with no third-party reference
3 Law applicable to the instrument	German law	German law	German law
Regulatory treatment			
4 Transitional CRR rules ¹⁾	Tier 2	Tier 2	Tier 2
5 Post-transitional CRR rules	Tier 2	Tier 2	Tier 2
6 Eligible at solo/group/group&solo levels	Group & solo	Group & solo	Group & solo
7 Instrument type	Subordinated loan	Subordinated loan	Subordinated loan
8 Amount eligible as regulatory own funds (in € m, as at most recent reporting date)	20	3	75
9 Par value of instrument (issue currency, in € m)	20	3	75
Issue currency	EUR	EUR	EUR
Par value of instrument (EUR equivalent, in € m)	20	3	75
9a Issue price	100.00 %	100.00 %	100.00 %
9b Redemption price	100.00 %	100.00 %	100.00 %
10 Accounting classification	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost
11 Original issue date	31.07.2013	29.07.2013	31.07.2013
12 Perpetual or dated	Dated	Dated	Dated
13 Original maturity date	31.07.2028	31.07.2023	31.07.2023
14 Issuer call subject to prior supervisory approval	Yes	Yes	Yes
15 Optional call date and redemption amount	n. a.	n. a.	n. a.
16 Later call dates, if applicable	n. a.	n. a.	n. a.
Coupons/dividends			
17 Fixed or floating dividend/coupon	Fixed	Fixed	Fixed
18 Coupon rate and any related index	4.6300 %	4.2300 %	4.2500 %
19 Existence of a dividend stopper	No	No	No
20a Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory	Mandatory	Mandatory
20b Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory	Mandatory
21 Existence of a step up or other incentive to redeem	No	No	No
22 Non-cumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23 Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible
24 If convertible: conversion trigger(s)	n. a.	n. a.	n. a.
25 If convertible: full or partial	n. a.	n. a.	n. a.
26 If convertible: conversion rate	n. a.	n. a.	n. a.
27 If convertible: conversion obligatory or optional	n. a.	n. a.	n. a.
28 If convertible: conversion obligatory or optional	n. a.	n. a.	n. a.
29 If convertible: issuer of instrument to be converted into	n. a.	n. a.	n. a.
30 Write-down features	No	No	No
31 If write-down: write-down trigger(s)	n. a.	n. a.	n. a.
32 If write-down: full or partial	n. a.	n. a.	n. a.
33 If write-down: permanent/temporary/n. a.	n. a.	n. a.	n. a.
34 If temporary write-down: reversal mechanism	n. a.	n. a.	n. a.
35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Ranks behind non-subordinated liabilities (i.e. satisfied after all senior unsecured creditors)	Ranks behind non-subordinated liabilities (i.e. satisfied after all senior unsecured creditors)	Ranks behind non-subordinated liabilities (i.e. satisfied after all senior unsecured creditors)
36 Non-compliant transitioned features	No	No	No
37 If yes, specify non-compliant features	n. a.	n. a.	n. a.

¹⁾ No portions of the issue have been reclassified to a lower level.

Instrument 60	Instrument 61	Instrument 62	Instrument 63	Instrument 64
Landesbank Hessen-Thüringen Girozentrale, AöR	Landesbank Hessen-Thüringen Girozentrale, AöR	Landesbank Hessen-Thüringen Girozentrale, AöR	Landesbank Hessen-Thüringen Girozentrale, AöR	Landesbank Hessen-Thüringen Girozentrale, AöR
DE000HLBOWG6	Bilateral agreement with no third-party reference	Bilateral agreement with no third-party reference	Bilateral agreement with no third-party reference	DE000HLBOWH4
German law	German law	German law	German law	German law
Tier 2	Tier 2	Tier 2	Tier 2	Tier 2
Tier 2	Tier 2	Tier 2	Tier 2	Tier 2
Group & solo	Group & solo	Group & solo	Group & solo	Group & solo
Subordinated bond	Subordinated loan	Subordinated loan	Subordinated loan	Subordinated bond
25	15	20	5	25
25	15	20	5	25
EUR	EUR	EUR	EUR	EUR
25	15	20	5	25
100.00%	100.00%	100.00%	100.00%	100.00%
100.00%	100.00%	100.00%	100.00%	100.00%
Liability – amortised cost	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost
14.08.2013	05.08.2013	02.08.2013	02.08.2013	15.08.2013
Dated	Dated	Dated	Dated	Dated
14.08.2023	05.08.2033	02.08.2023	02.08.2030	15.08.2023
Yes	Yes	Yes	Yes	Yes
n. a.	n. a.	n. a.	n. a.	n. a.
n. a.	n. a.	n. a.	n. a.	n. a.
Fixed	Fixed	Fixed	Fixed	Fixed
4.2600%	4.7300%	4.2650%	4.7500%	4.2300%
No	No	No	No	No
Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
No	No	No	No	No
Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative
Non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
n. a.	n. a.	n. a.	n. a.	n. a.
n. a.	n. a.	n. a.	n. a.	n. a.
n. a.	n. a.	n. a.	n. a.	n. a.
n. a.	n. a.	n. a.	n. a.	n. a.
n. a.	n. a.	n. a.	n. a.	n. a.
n. a.	n. a.	n. a.	n. a.	n. a.
No	No	No	No	No
n. a.	n. a.	n. a.	n. a.	n. a.
n. a.	n. a.	n. a.	n. a.	n. a.
n. a.	n. a.	n. a.	n. a.	n. a.
n. a.	n. a.	n. a.	n. a.	n. a.
Ranks behind non-subordinated liabilities (i.e. satisfied after all senior unsecured creditors)	Ranks behind non-subordinated liabilities (i.e. satisfied after all senior unsecured creditors)	Ranks behind non-subordinated liabilities (i.e. satisfied after all senior unsecured creditors)	Ranks behind non-subordinated liabilities (i.e. satisfied after all senior unsecured creditors)	Ranks behind non-subordinated liabilities (i.e. satisfied after all senior unsecured creditors)
No	No	No	No	No
n. a.	n. a.	n. a.	n. a.	n. a.

Key Features of the Capital Instruments	Instrument 65	Instrument 66	Instrument 67
1 Issuer	Landesbank Hessen-Thüringen Girozentrale, AöR	Landesbank Hessen-Thüringen Girozentrale, AöR	Landesbank Hessen-Thüringen Girozentrale, AöR
2 Unique identifier (e.g. CUSIP, ISIN or Bloomberg identifier for private placement)	Bilateral agreement with no third-party reference	Bilateral agreement with no third-party reference	DE000HLBOWJ0
3 Law applicable to the instrument	German law	German law	German law
Regulatory treatment			
4 Transitional CRR rules ¹⁾	Tier 2	Tier 2	Tier 2
5 Post-transitional CRR rules	Tier 2	Tier 2	Tier 2
6 Eligible at solo/group/group&solo levels	Group & solo	Group & solo	Group & solo
7 Instrument type	Subordinated loan	Subordinated loan	Subordinated bond
8 Amount eligible as regulatory own funds (in € m, as at most recent reporting date)	10	10	5
9 Par value of instrument (issue currency, in € m)	10	10	5
Issue currency	EUR	EUR	EUR
Par value of instrument (EUR equivalent, in € m)	10	10	5
9a Issue price	100.00 %	100.00 %	100.00 %
9b Redemption price	100.00 %	100.00 %	100.00 %
10 Accounting classification	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost
11 Original issue date	09.08.2013	29.08.2013	04.09.2013
12 Perpetual or dated	Dated	Dated	Dated
13 Original maturity date	09.08.2023	29.08.2023	04.09.2023
14 Issuer call subject to prior supervisory approval	Yes	Yes	Yes
15 Optional call date and redemption amount	n. a.	n. a.	n. a.
16 Later call dates, if applicable	n. a.	n. a.	n. a.
Coupons/dividends			
17 Fixed or floating dividend/coupon	Fixed	Fixed	Fixed
18 Coupon rate and any related index	4.2800 %	4.4200 %	4.4200 %
19 Existence of a dividend stopper	No	No	No
20a Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory	Mandatory	Mandatory
20b Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory	Mandatory
21 Existence of a step up or other incentive to redeem	No	No	No
22 Non-cumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23 Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible
24 If convertible: conversion trigger(s)	n. a.	n. a.	n. a.
25 If convertible: full or partial	n. a.	n. a.	n. a.
26 If convertible: conversion rate	n. a.	n. a.	n. a.
27 If convertible: conversion obligatory or optional	n. a.	n. a.	n. a.
28 If convertible: conversion obligatory or optional	n. a.	n. a.	n. a.
29 If convertible: issuer of instrument to be converted into	n. a.	n. a.	n. a.
30 Write-down features	No	No	No
31 If write-down: write-down trigger(s)	n. a.	n. a.	n. a.
32 If write-down: full or partial	n. a.	n. a.	n. a.
33 If write-down: permanent/temporary/n. a.	n. a.	n. a.	n. a.
34 If temporary write-down: reversal mechanism	n. a.	n. a.	n. a.
35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Ranks behind non-subordinated liabilities (i.e. satisfied after all senior unsecured creditors)	Ranks behind non-subordinated liabilities (i.e. satisfied after all senior unsecured creditors)	Ranks behind non-subordinated liabilities (i.e. satisfied after all senior unsecured creditors)
36 Non-compliant transitioned features	No	No	No
37 If yes, specify non-compliant features	n. a.	n. a.	n. a.

¹⁾ No portions of the issue have been reclassified to a lower level.

Instrument 68	Instrument 69	Instrument 70	Instrument 71	Instrument 72
Landesbank Hessen-Thüringen Girozentrale, AöR	Landesbank Hessen-Thüringen Girozentrale, AöR	Landesbank Hessen-Thüringen Girozentrale, AöR	Landesbank Hessen-Thüringen Girozentrale, AöR	Landesbank Hessen-Thüringen Girozentrale, AöR
Bilateral agreement with no third-party reference	Bilateral agreement with no third-party reference	Bilateral agreement with no third-party reference	Bilateral agreement with no third-party reference	Bilateral agreement with no third-party reference
German law	German law	German law	German law	German law
Tier 2	Tier 2	Tier 2	Tier 2	Tier 2
Tier 2	Tier 2	Tier 2	Tier 2	Tier 2
Group & solo	Group & solo	Group & solo	Group & solo	Group & solo
Subordinated loan	Subordinated loan	Subordinated loan	Subordinated loan	Subordinated loan
4	10	5	5	10
5	10	5	5	10
EUR	EUR	EUR	EUR	EUR
5	10	5	5	10
100.00%	99.92%	99.78%	100.00%	100.00%
100.00%	100.00%	100.00%	100.00%	100.00%
Liability – fair value option	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost
05.09.2013	23.09.2013	26.09.2013	04.10.2013	04.10.2013
Dated	Dated	Dated	Dated	Dated
05.09.2033	22.09.2023	26.09.2023	04.10.2023	04.10.2023
Yes	Yes	Yes	Yes	Yes
n. a.	n. a.	n. a.	n. a.	n. a.
n. a.	n. a.	n. a.	n. a.	n. a.
Currently fixed, subsequently floating	Fixed	Fixed	Fixed	Fixed
5.0000%/EUR swap interest rate	4.4300%	4.4000%	4.3500%	4.3400%
No	No	No	No	No
Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
No	No	No	No	No
Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative
Non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
n. a.	n. a.	n. a.	n. a.	n. a.
n. a.	n. a.	n. a.	n. a.	n. a.
n. a.	n. a.	n. a.	n. a.	n. a.
n. a.	n. a.	n. a.	n. a.	n. a.
n. a.	n. a.	n. a.	n. a.	n. a.
n. a.	n. a.	n. a.	n. a.	n. a.
No	No	No	No	No
n. a.	n. a.	n. a.	n. a.	n. a.
n. a.	n. a.	n. a.	n. a.	n. a.
n. a.	n. a.	n. a.	n. a.	n. a.
n. a.	n. a.	n. a.	n. a.	n. a.
Ranks behind non-subordinated liabilities (i.e. satisfied after all senior unsecured creditors)	Ranks behind non-subordinated liabilities (i.e. satisfied after all senior unsecured creditors)	Ranks behind non-subordinated liabilities (i.e. satisfied after all senior unsecured creditors)	Ranks behind non-subordinated liabilities (i.e. satisfied after all senior unsecured creditors)	Ranks behind non-subordinated liabilities (i.e. satisfied after all senior unsecured creditors)
No	No	No	No	No
n. a.	n. a.	n. a.	n. a.	n. a.

Key Features of the Capital Instruments	Instrument 73	Instrument 74	Instrument 75
1 Issuer	Landesbank Hessen-Thüringen Girozentrale, AöR	Landesbank Hessen-Thüringen Girozentrale, AöR	Landesbank Hessen-Thüringen Girozentrale, AöR
2 Unique identifier (e.g. CUSIP, ISIN or Bloomberg identifier for private placement)	Bilateral agreement with no third-party reference	Bilateral agreement with no third-party reference	Bilateral agreement with no third-party reference
3 Law applicable to the instrument	German law	German law	German law
Regulatory treatment			
4 Transitional CRR rules ¹⁾	Tier 2	Tier 2	Tier 2
5 Post-transitional CRR rules	Tier 2	Tier 2	Tier 2
6 Eligible at solo/group/group&solo levels	Group & solo	Group & solo	Group & solo
7 Instrument type	Subordinated loan	Subordinated loan	Subordinated loan
8 Amount eligible as regulatory own funds (in € m, as at most recent reporting date)	2	10	6
9 Par value of instrument (issue currency, in € m)	2	10	6
Issue currency	EUR	EUR	EUR
Par value of instrument (EUR equivalent, in € m)	2	10	6
9a Issue price	100.00 %	100.00 %	100.00 %
9b Redemption price	100.00 %	100.00 %	100.00 %
10 Accounting classification	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost
11 Original issue date	09.10.2013	09.10.2013	28.10.2013
12 Perpetual or dated	Dated	Dated	Dated
13 Original maturity date	09.10.2023	09.10.2023	28.10.2024
14 Issuer call subject to prior supervisory approval	Yes	Yes	Yes
15 Optional call date and redemption amount	n. a.	n. a.	n. a.
16 Later call dates, if applicable	n. a.	n. a.	n. a.
Coupons/dividends			
17 Fixed or floating dividend/coupon	Fixed	Fixed	Fixed
18 Coupon rate and any related index	4.4000 %	4.3700 %	4.4150 %
19 Existence of a dividend stopper	No	No	No
20a Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory	Mandatory	Mandatory
20b Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory	Mandatory
21 Existence of a step up or other incentive to redeem	No	No	No
22 Non-cumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23 Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible
24 If convertible: conversion trigger(s)	n. a.	n. a.	n. a.
25 If convertible: full or partial	n. a.	n. a.	n. a.
26 If convertible: conversion rate	n. a.	n. a.	n. a.
27 If convertible: conversion obligatory or optional	n. a.	n. a.	n. a.
28 If convertible: conversion obligatory or optional	n. a.	n. a.	n. a.
29 If convertible: issuer of instrument to be converted into	n. a.	n. a.	n. a.
30 Write-down features	No	No	No
31 If write-down: write-down trigger(s)	n. a.	n. a.	n. a.
32 If write-down: full or partial	n. a.	n. a.	n. a.
33 If write-down: permanent/temporary/n. a.	n. a.	n. a.	n. a.
34 If temporary write-down: reversal mechanism	n. a.	n. a.	n. a.
35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Ranks behind non-subordinated liabilities (i.e. satisfied after all senior unsecured creditors)	Ranks behind non-subordinated liabilities (i.e. satisfied after all senior unsecured creditors)	Ranks behind non-subordinated liabilities (i.e. satisfied after all senior unsecured creditors)
36 Non-compliant transitioned features	No	No	No
37 If yes, specify non-compliant features	n. a.	n. a.	n. a.

¹⁾ No portions of the issue have been reclassified to a lower level.

Instrument 76	Instrument 77	Instrument 78	Instrument 79	Instrument 80
Landesbank Hessen-Thüringen Girozentrale, AöR	Landesbank Hessen-Thüringen Girozentrale, AöR	Landesbank Hessen-Thüringen Girozentrale, AöR	Landesbank Hessen-Thüringen Girozentrale, AöR	Landesbank Hessen-Thüringen Girozentrale, AöR
DE000HLB02N4	DE000HLBOWK8	DE000HLBOWL6	Bilateral agreement with no third-party reference	Bilateral agreement with no third-party reference
German law	German law	German law	German law	German law
Tier 2	Tier 2	Tier 2	Tier 2	Tier 2
Tier 2	Tier 2	Tier 2	Tier 2	Tier 2
Group & solo	Group & solo	Group & solo	Group & solo	Group & solo
Subordinated bond	Subordinated bond	Subordinated bond	Subordinated loan	Subordinated loan
208	5	5	5	1
215	5	5	5	1
EUR	EUR	EUR	EUR	EUR
215	5	5	5	1
98.06 %	100.00 %	100.00 %	100.00 %	100.00 %
100.00 %	100.00 %	100.00 %	100.00 %	100.00 %
Liability – amortised cost	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost
06.11.2013	01.11.2013	01.11.2013	04.11.2013	05.11.2013
Dated	Dated	Dated	Dated	Dated
06.11.2023	01.11.2023	01.11.2023	04.11.2033	05.11.2024
Yes	Yes	Yes	Yes	Yes
n. a.	n. a.	n. a.	n. a.	n. a.
n. a.	n. a.	n. a.	n. a.	n. a.
Fixed	Floating	Fixed	Fixed	Fixed
4.0000 %	2.0380 %/Euribor	4.3000 %	4.8750 %	4.4150 %
No	No	No	No	No
Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
No	No	No	No	No
Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative
Non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
n. a.	n. a.	n. a.	n. a.	n. a.
n. a.	n. a.	n. a.	n. a.	n. a.
n. a.	n. a.	n. a.	n. a.	n. a.
n. a.	n. a.	n. a.	n. a.	n. a.
n. a.	n. a.	n. a.	n. a.	n. a.
n. a.	n. a.	n. a.	n. a.	n. a.
No	No	No	No	No
n. a.	n. a.	n. a.	n. a.	n. a.
n. a.	n. a.	n. a.	n. a.	n. a.
n. a.	n. a.	n. a.	n. a.	n. a.
n. a.	n. a.	n. a.	n. a.	n. a.
Ranks behind non-subordinated liabilities (i.e. satisfied after all senior unsecured creditors)	Ranks behind non-subordinated liabilities (i.e. satisfied after all senior unsecured creditors)	Ranks behind non-subordinated liabilities (i.e. satisfied after all senior unsecured creditors)	Ranks behind non-subordinated liabilities (i.e. satisfied after all senior unsecured creditors)	Ranks behind non-subordinated liabilities (i.e. satisfied after all senior unsecured creditors)
No	No	No	No	No
n. a.	n. a.	n. a.	n. a.	n. a.

Key Features of the Capital Instruments	Instrument 81	Instrument 82	Instrument 83
1 Issuer	Landesbank Hessen-Thüringen Girozentrale, AöR	Landesbank Hessen-Thüringen Girozentrale, AöR	Landesbank Hessen-Thüringen Girozentrale, AöR
2 Unique identifier (e.g. CUSIP, ISIN or Bloomberg identifier for private placement)	Bilateral agreement with no third-party reference	Bilateral agreement with no third-party reference	Bilateral agreement with no third-party reference
3 Law applicable to the instrument	German law	German law	German law
Regulatory treatment			
4 Transitional CRR rules ¹⁾	Tier 2	Tier 2	Tier 2
5 Post-transitional CRR rules	Tier 2	Tier 2	Tier 2
6 Eligible at solo/group/group&solo levels	Group & solo	Group & solo	Group & solo
7 Instrument type	Subordinated loan	Subordinated loan	Subordinated loan
8 Amount eligible as regulatory own funds (in € m, as at most recent reporting date)	5	1	5
9 Par value of instrument (issue currency, in € m)	5	1	5
Issue currency	EUR	EUR	EUR
Par value of instrument (EUR equivalent, in € m)	5	1	5
9a Issue price	100.00 %	100.00 %	100.00 %
9b Redemption price	100.00 %	100.00 %	100.00 %
10 Accounting classification	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost
11 Original issue date	06.11.2013	13.11.2013	28.11.2013
12 Perpetual or dated	Dated	Dated	Dated
13 Original maturity date	06.11.2023	13.11.2023	28.11.2023
14 Issuer call subject to prior supervisory approval	Yes	Yes	Yes
15 Optional call date and redemption amount	n. a.	n. a.	n. a.
16 Later call dates, if applicable	n. a.	n. a.	n. a.
Coupons/dividends			
17 Fixed or floating dividend/coupon	Fixed	Fixed	Fixed
18 Coupon rate and any related index	4.1900 %	4.2700 %	4.2100 %
19 Existence of a dividend stopper	No	No	No
20a Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory	Mandatory	Mandatory
20b Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory	Mandatory
21 Existence of a step up or other incentive to redeem	No	No	No
22 Non-cumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23 Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible
24 If convertible: conversion trigger(s)	n. a.	n. a.	n. a.
25 If convertible: full or partial	n. a.	n. a.	n. a.
26 If convertible: conversion rate	n. a.	n. a.	n. a.
27 If convertible: conversion obligatory or optional	n. a.	n. a.	n. a.
28 If convertible: conversion obligatory or optional	n. a.	n. a.	n. a.
29 If convertible: issuer of instrument to be converted into	n. a.	n. a.	n. a.
30 Write-down features	No	No	No
31 If write-down: write-down trigger(s)	n. a.	n. a.	n. a.
32 If write-down: full or partial	n. a.	n. a.	n. a.
33 If write-down: permanent/temporary/n. a.	n. a.	n. a.	n. a.
34 If temporary write-down: reversal mechanism	n. a.	n. a.	n. a.
35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Ranks behind non-subordinated liabilities (i.e. satisfied after all senior unsecured creditors)	Ranks behind non-subordinated liabilities (i.e. satisfied after all senior unsecured creditors)	Ranks behind non-subordinated liabilities (i.e. satisfied after all senior unsecured creditors)
36 Non-compliant transitioned features	No	No	No
37 If yes, specify non-compliant features	n. a.	n. a.	n. a.

¹⁾ No portions of the issue have been reclassified to a lower level.

Instrument 84	Instrument 85	Instrument 86	Instrument 87	Instrument 88
Landesbank Hessen-Thüringen Girozentrale, AöR	Landesbank Hessen-Thüringen Girozentrale, AöR	Landesbank Hessen-Thüringen Girozentrale, AöR	Landesbank Hessen-Thüringen Girozentrale, AöR	Landesbank Hessen-Thüringen Girozentrale, AöR
Bilateral agreement with no third-party reference	Bilateral agreement with no third-party reference	Bilateral agreement with no third-party reference	Bilateral agreement with no third-party reference	Bilateral agreement with no third-party reference
German law	German law	German law	German law	German law
Tier 2	Tier 2	Tier 2	Tier 2	Tier 2
Tier 2	Tier 2	Tier 2	Tier 2	Tier 2
Group & solo	Group & solo	Group & solo	Group & solo	Group & solo
Subordinated loan	Subordinated loan	Subordinated loan	Subordinated loan	Subordinated loan
5	5	10	30	7
5	5	10	30	7
EUR	EUR	EUR	EUR	EUR
5	5	10	30	7
100.00%	100.00%	100.00%	100.00%	100.00%
100.00%	100.00%	100.00%	100.00%	100.00%
Liability – amortised cost	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost
11.12.2013	11.12.2013	17.01.2014	23.01.2014	06.02.2014
Dated	Dated	Dated	Dated	Dated
11.12.2023	11.12.2023	17.01.2024	23.01.2034	06.02.2026
Yes	Yes	Yes	Yes	Yes
n. a.	n. a.	n. a.	n. a.	n. a.
n. a.	n. a.	n. a.	n. a.	n. a.
Fixed	Fixed	Fixed	Fixed	Fixed
4.2850%	4.2650%	4.3400%	4.6300%	4.1000%
No	No	No	No	No
Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
No	No	No	No	No
Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative
Non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
n. a.	n. a.	n. a.	n. a.	n. a.
n. a.	n. a.	n. a.	n. a.	n. a.
n. a.	n. a.	n. a.	n. a.	n. a.
n. a.	n. a.	n. a.	n. a.	n. a.
n. a.	n. a.	n. a.	n. a.	n. a.
n. a.	n. a.	n. a.	n. a.	n. a.
No	No	No	No	No
n. a.	n. a.	n. a.	n. a.	n. a.
n. a.	n. a.	n. a.	n. a.	n. a.
n. a.	n. a.	n. a.	n. a.	n. a.
n. a.	n. a.	n. a.	n. a.	n. a.
Ranks behind non-subordinated liabilities (i.e. satisfied after all senior unsecured creditors)	Ranks behind non-subordinated liabilities (i.e. satisfied after all senior unsecured creditors)	Ranks behind non-subordinated liabilities (i.e. satisfied after all senior unsecured creditors)	Ranks behind non-subordinated liabilities (i.e. satisfied after all senior unsecured creditors)	Ranks behind non-subordinated liabilities (i.e. satisfied after all senior unsecured creditors)
No	No	No	No	No
n. a.	n. a.	n. a.	n. a.	n. a.

Key Features of the Capital Instruments	Instrument 89	Instrument 90	Instrument 91
1 Issuer	Landesbank Hessen-Thüringen Girozentrale, AöR	Landesbank Hessen-Thüringen Girozentrale, AöR	Landesbank Hessen-Thüringen Girozentrale, AöR
2 Unique identifier (e.g. CUSIP, ISIN or Bloomberg identifier for private placement)	Bilateral agreement with no third-party reference	Bilateral agreement with no third-party reference	Bilateral agreement with no third-party reference
3 Law applicable to the instrument	German law	German law	German law
Regulatory treatment			
4 Transitional CRR rules ¹⁾	Tier 2	Tier 2	Tier 2
5 Post-transitional CRR rules	Tier 2	Tier 2	Tier 2
6 Eligible at solo/group/group&solo levels	Group & solo	Group & solo	Group & solo
7 Instrument type	Subordinated loan	Subordinated loan	Subordinated loan
8 Amount eligible as regulatory own funds (in € m, as at most recent reporting date)	39	5	11
9 Par value of instrument (issue currency, in € m)	39	5	10
Issue currency	EUR	EUR	EUR
Par value of instrument (EUR equivalent, in € m)	39	5	10
9a Issue price	100.00 %	100.00 %	100.00 %
9b Redemption price	100.00 %	100.00 %	100.00 %
10 Accounting classification	Liability – amortised cost	Liability – amortised cost	Liability – fair value option
11 Original issue date	06.02.2014	12.02.2014	06.03.2014
12 Perpetual or dated	Dated	Dated	Dated
13 Original maturity date	06.02.2034	12.02.2029	06.03.2034
14 Issuer call subject to prior supervisory approval	Yes	Yes	Yes
15 Optional call date and redemption amount	n. a.	n. a.	06.03.2024/Nominal amount
16 Later call dates, if applicable	n. a.	n. a.	n. a.
Coupons/dividends			
17 Fixed or floating dividend/coupon	Fixed	Fixed	Fixed
18 Coupon rate and any related index	4.4700 %	4.3400 %	4.6800 %
19 Existence of a dividend stopper	No	No	No
20a Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory	Mandatory	Mandatory
20b Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory	Mandatory
21 Existence of a step up or other incentive to redeem	No	No	No
22 Non-cumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23 Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible
24 If convertible: conversion trigger(s)	n. a.	n. a.	n. a.
25 If convertible: full or partial	n. a.	n. a.	n. a.
26 If convertible: conversion rate	n. a.	n. a.	n. a.
27 If convertible: conversion obligatory or optional	n. a.	n. a.	n. a.
28 If convertible: conversion obligatory or optional	n. a.	n. a.	n. a.
29 If convertible: issuer of instrument to be converted into	n. a.	n. a.	n. a.
30 Write-down features	No	No	No
31 If write-down: write-down trigger(s)	n. a.	n. a.	n. a.
32 If write-down: full or partial	n. a.	n. a.	n. a.
33 If write-down: permanent/temporary/n. a.	n. a.	n. a.	n. a.
34 If temporary write-down: reversal mechanism	n. a.	n. a.	n. a.
35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Ranks behind non-subordinated liabilities (i.e. satisfied after all senior unsecured creditors)	Ranks behind non-subordinated liabilities (i.e. satisfied after all senior unsecured creditors)	Ranks behind non-subordinated liabilities (i.e. satisfied after all senior unsecured creditors)
36 Non-compliant transitioned features	No	No	No
37 If yes, specify non-compliant features	n. a.	n. a.	n. a.

¹⁾ No portions of the issue have been reclassified to a lower level.

Instrument 92	Instrument 93	Instrument 94	Instrument 95	Instrument 96
Landesbank Hessen-Thüringen Girozentrale, AöR	Landesbank Hessen-Thüringen Girozentrale, AöR	Landesbank Hessen-Thüringen Girozentrale, AöR	Landesbank Hessen-Thüringen Girozentrale, AöR	Landesbank Hessen-Thüringen Girozentrale, AöR
Bilateral agreement with no third-party reference	Bilateral agreement with no third-party reference	Bilateral agreement with no third-party reference	Bilateral agreement with no third-party reference	Bilateral agreement with no third-party reference
German law	German law	German law	German law	German law
Tier 2	Tier 2	Tier 2	Tier 2	Tier 2
Tier 2	Tier 2	Tier 2	Tier 2	Tier 2
Group & solo	Group & solo	Group & solo	Group & solo	Group & solo
Subordinated loan	Subordinated loan	Subordinated loan	Subordinated loan	Subordinated loan
5	11	20	25	10
5	10	20	25	10
EUR	EUR	EUR	EUR	EUR
5	10	20	25	10
100.00%	100.00%	100.00%	100.00%	100.00%
100.00%	100.00%	100.00%	100.00%	100.00%
Liability – amortised cost	Liability – fair value option	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost
11.03.2014	13.03.2014	21.03.2014	15.04.2014	09.05.2014
Dated	Dated	Dated	Dated	Dated
11.03.2024	13.03.2034	21.12.2029	15.04.2024	09.05.2034
Yes	Yes	Yes	Yes	Yes
n. a.	13.03.2024/Nominal amount	n. a.	n. a.	n. a.
n. a.	n. a.	n. a.	n. a.	n. a.
Fixed	Fixed	Fixed	Fixed	Fixed
3.8800%	4.7000%	4.3000%	3.6300%	4.2300%
No	No	No	No	No
Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
No	No	No	No	No
Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative
Non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
n. a.	n. a.	n. a.	n. a.	n. a.
n. a.	n. a.	n. a.	n. a.	n. a.
n. a.	n. a.	n. a.	n. a.	n. a.
n. a.	n. a.	n. a.	n. a.	n. a.
n. a.	n. a.	n. a.	n. a.	n. a.
n. a.	n. a.	n. a.	n. a.	n. a.
No	No	No	No	No
n. a.	n. a.	n. a.	n. a.	n. a.
n. a.	n. a.	n. a.	n. a.	n. a.
n. a.	n. a.	n. a.	n. a.	n. a.
n. a.	n. a.	n. a.	n. a.	n. a.
Ranks behind non-subordinated liabilities (i.e. satisfied after all senior unsecured creditors)	Ranks behind non-subordinated liabilities (i.e. satisfied after all senior unsecured creditors)	Ranks behind non-subordinated liabilities (i.e. satisfied after all senior unsecured creditors)	Ranks behind non-subordinated liabilities (i.e. satisfied after all senior unsecured creditors)	Ranks behind non-subordinated liabilities (i.e. satisfied after all senior unsecured creditors)
No	No	No	No	No
n. a.	n. a.	n. a.	n. a.	n. a.

Key Features of the Capital Instruments	Instrument 97	Instrument 98	Instrument 99
1 Issuer	Landesbank Hessen-Thüringen Girozentrale, AöR	Landesbank Hessen-Thüringen Girozentrale, AöR	Landesbank Hessen-Thüringen Girozentrale, AöR
2 Unique identifier (e.g. CUSIP, ISIN or Bloomberg identifier for private placement)	Bilateral agreement with no third-party reference	DE000HLB4L07	Bilateral agreement with no third-party reference
3 Law applicable to the instrument	German law	German law	German law
Regulatory treatment			
4 Transitional CRR rules ¹⁾	Tier 2	Tier 2	Tier 2
5 Post-transitional CRR rules	Tier 2	Tier 2	Tier 2
6 Eligible at solo/group/group&solo levels	Group & solo	Group & solo	Group & solo
7 Instrument type	Subordinated loan	Subordinated bond	Subordinated loan
8 Amount eligible as regulatory own funds (in € m, as at most recent reporting date)	1	20	8
9 Par value of instrument (issue currency, in € m)	1	20	8
Issue currency	EUR	EUR	EUR
Par value of instrument (EUR equivalent, in € m)	1	20	8
9a Issue price	100.00 %	100.00 %	100.00 %
9b Redemption price	100.00 %	100.00 %	100.00 %
10 Accounting classification	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost
11 Original issue date	13.05.2014	23.05.2014	03.06.2014
12 Perpetual or dated	Dated	Dated	Dated
13 Original maturity date	13.05.2024	23.05.2024	03.06.2024
14 Issuer call subject to prior supervisory approval	Yes	Yes	Yes
15 Optional call date and redemption amount	n. a.	n. a.	n. a.
16 Later call dates, if applicable	n. a.	n. a.	n. a.
Coupons/dividends			
17 Fixed or floating dividend/coupon	Fixed	Floating	Fixed
18 Coupon rate and any related index	3.6350 %	1.6810 %/Euribor	3.3100 %
19 Existence of a dividend stopper	No	No	No
20a Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory	Mandatory	Mandatory
20b Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory	Mandatory
21 Existence of a step up or other incentive to redeem	No	No	No
22 Non-cumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23 Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible
24 If convertible: conversion trigger(s)	n. a.	n. a.	n. a.
25 If convertible: full or partial	n. a.	n. a.	n. a.
26 If convertible: conversion rate	n. a.	n. a.	n. a.
27 If convertible: conversion obligatory or optional	n. a.	n. a.	n. a.
28 If convertible: conversion obligatory or optional	n. a.	n. a.	n. a.
29 If convertible: issuer of instrument to be converted into	n. a.	n. a.	n. a.
30 Write-down features	No	No	No
31 If write-down: write-down trigger(s)	n. a.	n. a.	n. a.
32 If write-down: full or partial	n. a.	n. a.	n. a.
33 If write-down: permanent/temporary/n. a.	n. a.	n. a.	n. a.
34 If temporary write-down: reversal mechanism	n. a.	n. a.	n. a.
35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Ranks behind non-subordinated liabilities (i.e. satisfied after all senior unsecured creditors)	Ranks behind non-subordinated liabilities (i.e. satisfied after all senior unsecured creditors)	Ranks behind non-subordinated liabilities (i.e. satisfied after all senior unsecured creditors)
36 Non-compliant transitioned features	No	No	No
37 If yes, specify non-compliant features	n. a.	n. a.	n. a.

¹⁾ No portions of the issue have been reclassified to a lower level.

Instrument 100	Instrument 101	Instrument 102	Instrument 103	Instrument 104
Landesbank Hessen-Thüringen Girozentrale, AöR	Landesbank Hessen-Thüringen Girozentrale, AöR	Landesbank Hessen-Thüringen Girozentrale, AöR	Landesbank Hessen-Thüringen Girozentrale, AöR	Landesbank Hessen-Thüringen Girozentrale, AöR
Bilateral agreement with no third-party reference	DE000HLB4L15	Bilateral agreement with no third-party reference	Bilateral agreement with no third-party reference	Bilateral agreement with no third-party reference
German law	German law	German law	German law	German law
Tier 2	Tier 2	Tier 2	Tier 2	Tier 2
Tier 2	Tier 2	Tier 2	Tier 2	Tier 2
Group & solo	Group & solo	Group & solo	Group & solo	Group & solo
Subordinated loan	Subordinated bond	Subordinated loan	Subordinated loan	Subordinated loan
25	10	3	19	30
25	10	3	20	30
EUR	EUR	EUR	EUR	EUR
25	10	3	20	30
100.00%	100.04%	100.00%	100.00%	100.00%
100.00%	100.00%	100.00%	100.00%	100.00%
Liability – amortised cost	Liability – amortised cost	Liability – amortised cost	Liability – fair value option	Liability – amortised cost
05.06.2014	10.06.2014	12.06.2014	01.08.2014	25.08.2014
Dated	Dated	Dated	Dated	Dated
05.06.2024	10.06.2024	12.06.2034	01.08.2024	01.07.2025
Yes	Yes	Yes	Yes	Yes
n. a.	n. a.	n. a.	n. a.	n. a.
n. a.	n. a.	n. a.	n. a.	n. a.
Fixed	Fixed	Fixed	Floating	Fixed
3.3500%	3.3000%	4.0100%	0.8712%/EUR swap interest rate	3.0000%
No	No	No	No	No
Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
No	No	No	No	No
Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative
Non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
n. a.	n. a.	n. a.	n. a.	n. a.
n. a.	n. a.	n. a.	n. a.	n. a.
n. a.	n. a.	n. a.	n. a.	n. a.
n. a.	n. a.	n. a.	n. a.	n. a.
n. a.	n. a.	n. a.	n. a.	n. a.
n. a.	n. a.	n. a.	n. a.	n. a.
No	No	No	No	No
n. a.	n. a.	n. a.	n. a.	n. a.
n. a.	n. a.	n. a.	n. a.	n. a.
n. a.	n. a.	n. a.	n. a.	n. a.
n. a.	n. a.	n. a.	n. a.	n. a.
Ranks behind non-subordinated liabilities (i.e. satisfied after all senior unsecured creditors)	Ranks behind non-subordinated liabilities (i.e. satisfied after all senior unsecured creditors)	Ranks behind non-subordinated liabilities (i.e. satisfied after all senior unsecured creditors)	Ranks behind non-subordinated liabilities (i.e. satisfied after all senior unsecured creditors)	Ranks behind non-subordinated liabilities (i.e. satisfied after all senior unsecured creditors)
No	No	No	No	No
n. a.	n. a.	n. a.	n. a.	n. a.

Key Features of the Capital Instruments	Instrument 105	Instrument 106	Instrument 107
1 Issuer	Landesbank Hessen-Thüringen Girozentrale, AöR	Landesbank Hessen-Thüringen Girozentrale, AöR	Landesbank Hessen-Thüringen Girozentrale, AöR
2 Unique identifier (e.g. CUSIP, ISIN or Bloomberg identifier for private placement)	Bilateral agreement with no third-party reference	Bilateral agreement with no third-party reference	Bilateral agreement with no third-party reference
3 Law applicable to the instrument	German law	German law	German law
Regulatory treatment			
4 Transitional CRR rules ¹⁾	Tier 2	Tier 2	Tier 2
5 Post-transitional CRR rules	Tier 2	Tier 2	Tier 2
6 Eligible at solo/group/group&solo levels	Group & solo	Group & solo	Group & solo
7 Instrument type	Subordinated loan	Subordinated loan	Subordinated loan
8 Amount eligible as regulatory own funds (in € m, as at most recent reporting date)	3	5	30
9 Par value of instrument (issue currency, in € m)	3	5	30
Issue currency	EUR	EUR	EUR
Par value of instrument (EUR equivalent, in € m)	3	5	30
9a Issue price	100.00 %	100.00 %	100.00 %
9b Redemption price	100.00 %	100.00 %	100.00 %
10 Accounting classification	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost
11 Original issue date	26.08.2014	27.08.2014	03.09.2014
12 Perpetual or dated	Dated	Dated	Dated
13 Original maturity date	26.08.2024	27.08.2029	03.09.2029
14 Issuer call subject to prior supervisory approval	Yes	Yes	Yes
15 Optional call date and redemption amount	n. a.	n. a.	n. a.
16 Later call dates, if applicable	n. a.	n. a.	n. a.
Coupons/dividends			
17 Fixed or floating dividend/coupon	Fixed	Fixed	Fixed
18 Coupon rate and any related index	2.9050 %	3.2650 %	3.1500 %
19 Existence of a dividend stopper	No	No	No
20a Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory	Mandatory	Mandatory
20b Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory	Mandatory
21 Existence of a step up or other incentive to redeem	No	No	No
22 Non-cumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23 Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible
24 If convertible: conversion trigger(s)	n. a.	n. a.	n. a.
25 If convertible: full or partial	n. a.	n. a.	n. a.
26 If convertible: conversion rate	n. a.	n. a.	n. a.
27 If convertible: conversion obligatory or optional	n. a.	n. a.	n. a.
28 If convertible: conversion obligatory or optional	n. a.	n. a.	n. a.
29 If convertible: issuer of instrument to be converted into	n. a.	n. a.	n. a.
30 Write-down features	No	No	No
31 If write-down: write-down trigger(s)	n. a.	n. a.	n. a.
32 If write-down: full or partial	n. a.	n. a.	n. a.
33 If write-down: permanent/temporary/n. a.	n. a.	n. a.	n. a.
34 If temporary write-down: reversal mechanism	n. a.	n. a.	n. a.
35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Ranks behind non-subordinated liabilities (i.e. satisfied after all senior unsecured creditors)	Ranks behind non-subordinated liabilities (i.e. satisfied after all senior unsecured creditors)	Ranks behind non-subordinated liabilities (i.e. satisfied after all senior unsecured creditors)
36 Non-compliant transitioned features	No	No	No
37 If yes, specify non-compliant features	n. a.	n. a.	n. a.

¹⁾ No portions of the issue have been reclassified to a lower level.

Instrument 108	Instrument 109	Instrument 110	Instrument 111	Instrument 112
Landesbank Hessen-Thüringen Girozentrale, AöR	Landesbank Hessen-Thüringen Girozentrale, AöR	Landesbank Hessen-Thüringen Girozentrale, AöR	Landesbank Hessen-Thüringen Girozentrale, AöR	Landesbank Hessen-Thüringen Girozentrale, AöR
Bilateral agreement with no third-party reference	Bilateral agreement with no third-party reference	Bilateral agreement with no third-party reference	Bilateral agreement with no third-party reference	Bilateral agreement with no third-party reference
German law	German law	German law	German law	German law
Tier 2	Tier 2	Tier 2	Tier 2	Tier 2
Tier 2	Tier 2	Tier 2	Tier 2	Tier 2
Group & solo	Group & solo	Group & solo	Group & solo	Group & solo
Subordinated loan	Subordinated loan	Subordinated loan	Subordinated loan	Subordinated loan
5	15	20	5	2
5	15	20	5	2
EUR	EUR	EUR	EUR	EUR
5	15	20	5	2
100.00%	100.00%	100.00%	100.00%	100.00%
100.00%	100.00%	100.00%	100.00%	100.00%
Liability – amortised cost	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost
10.09.2014	19.09.2014	02.10.2014	02.10.2014	29.10.2014
Dated	Dated	Dated	Dated	Dated
10.09.2026	19.09.2033	02.10.2034	02.10.2024	29.10.2024
Yes	Yes	Yes	Yes	Yes
n. a.	n. a.	n. a.	n. a.	n. a.
n. a.	n. a.	n. a.	n. a.	n. a.
Fixed	Fixed	Fixed	Fixed	Fixed
3.0300%	3.5600%	3.4550%	2.8100%	2.7000%
No	No	No	No	No
Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
No	No	No	No	No
Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative
Non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
n. a.	n. a.	n. a.	n. a.	n. a.
n. a.	n. a.	n. a.	n. a.	n. a.
n. a.	n. a.	n. a.	n. a.	n. a.
n. a.	n. a.	n. a.	n. a.	n. a.
n. a.	n. a.	n. a.	n. a.	n. a.
n. a.	n. a.	n. a.	n. a.	n. a.
No	No	No	No	No
n. a.	n. a.	n. a.	n. a.	n. a.
n. a.	n. a.	n. a.	n. a.	n. a.
n. a.	n. a.	n. a.	n. a.	n. a.
n. a.	n. a.	n. a.	n. a.	n. a.
Ranks behind non-subordinated liabilities (i.e. satisfied after all senior unsecured creditors)	Ranks behind non-subordinated liabilities (i.e. satisfied after all senior unsecured creditors)	Ranks behind non-subordinated liabilities (i.e. satisfied after all senior unsecured creditors)	Ranks behind non-subordinated liabilities (i.e. satisfied after all senior unsecured creditors)	Ranks behind non-subordinated liabilities (i.e. satisfied after all senior unsecured creditors)
No	No	No	No	No
n. a.	n. a.	n. a.	n. a.	n. a.

Key Features of the Capital Instruments	Instrument 113	Instrument 114	Instrument 115
1 Issuer	Landesbank Hessen-Thüringen Girozentrale, AöR	Landesbank Hessen-Thüringen Girozentrale, AöR	Landesbank Hessen-Thüringen Girozentrale, AöR
2 Unique identifier (e.g. CUSIP, ISIN or Bloomberg identifier for private placement)	Bilateral agreement with no third-party reference	DE000HLB1V32	DE000HLB1KN5
3 Law applicable to the instrument	German law	German law	German law
Regulatory treatment			
4 Transitional CRR rules ¹⁾	Tier 2	Tier 2	Tier 2
5 Post-transitional CRR rules	Tier 2	Tier 2	Tier 2
6 Eligible at solo/group/group&solo levels	Group & solo	Group & solo	Group & solo
7 Instrument type	Subordinated loan	Subordinated bond	Subordinated bond
8 Amount eligible as regulatory own funds (in € m, as at most recent reporting date)	5	50	97
9 Par value of instrument (issue currency, in € m)	5	50	100
Issue currency	EUR	EUR	EUR
Par value of instrument (EUR equivalent, in € m)	5	50	100
9a Issue price	100.00 %	100.00 %	97.97 %
9b Redemption price	100.00 %	100.00 %	100.00 %
10 Accounting classification	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost
11 Original issue date	11.11.2014	18.11.2014	19.11.2014
12 Perpetual or dated	Dated	Dated	Dated
13 Original maturity date	11.11.2024	18.11.2024	19.11.2024
14 Issuer call subject to prior supervisory approval	Yes	Yes	Yes
15 Optional call date and redemption amount	n. a.	n. a.	n. a.
16 Later call dates, if applicable	n. a.	n. a.	n. a.
Coupons/dividends			
17 Fixed or floating dividend/coupon	Fixed	Fixed	Fixed
18 Coupon rate and any related index	2.7150 %	2.6900 %	2.5000 %
19 Existence of a dividend stopper	No	No	No
20a Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory	Mandatory	Mandatory
20b Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory	Mandatory
21 Existence of a step up or other incentive to redeem	No	No	No
22 Non-cumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23 Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible
24 If convertible: conversion trigger(s)	n. a.	n. a.	n. a.
25 If convertible: full or partial	n. a.	n. a.	n. a.
26 If convertible: conversion rate	n. a.	n. a.	n. a.
27 If convertible: conversion obligatory or optional	n. a.	n. a.	n. a.
28 If convertible: conversion obligatory or optional	n. a.	n. a.	n. a.
29 If convertible: issuer of instrument to be converted into	n. a.	n. a.	n. a.
30 Write-down features	No	No	No
31 If write-down: write-down trigger(s)	n. a.	n. a.	n. a.
32 If write-down: full or partial	n. a.	n. a.	n. a.
33 If write-down: permanent/temporary/n. a.	n. a.	n. a.	n. a.
34 If temporary write-down: reversal mechanism	n. a.	n. a.	n. a.
35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Ranks behind non-subordinated liabilities (i.e. satisfied after all senior unsecured creditors)	Ranks behind non-subordinated liabilities (i.e. satisfied after all senior unsecured creditors)	Ranks behind non-subordinated liabilities (i.e. satisfied after all senior unsecured creditors)
36 Non-compliant transitioned features	No	No	No
37 If yes, specify non-compliant features	n. a.	n. a.	n. a.

¹⁾ No portions of the issue have been reclassified to a lower level.

Instrument 116	Instrument 117	Instrument 118	Instrument 119	Instrument 120
Landesbank Hessen-Thüringen Girozentrale, AöR	Landesbank Hessen-Thüringen Girozentrale, AöR	Landesbank Hessen-Thüringen Girozentrale, AöR	Landesbank Hessen-Thüringen Girozentrale, AöR	Landesbank Hessen-Thüringen Girozentrale, AöR
Bilateral agreement with no third-party reference	Bilateral agreement with no third-party reference	DE000HLB12L7	Bilateral agreement with no third-party reference	Bilateral agreement with no third-party reference
German law	German law	German law	German law	German law
Tier 2	Tier 2	Tier 2	Tier 2	Tier 2
Tier 2	Tier 2	Tier 2	Tier 2	Tier 2
Group & solo	Group & solo	Group & solo	Group & solo	Group & solo
Subordinated loan	Subordinated loan	Subordinated bond	Subordinated loan	Subordinated loan
3	5	15	5	3
3	5	15	5	3
EUR	EUR	EUR	EUR	EUR
3	5	15	5	3
100.00%	100.00%	100.00%	100.00%	100.00%
100.00%	100.00%	100.00%	100.00%	100.00%
Liability – amortised cost	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost
12.12.2014	30.01.2015	03.02.2015	24.02.2015	10.03.2015
Dated	Dated	Dated	Dated	Dated
12.06.2025	30.01.2025	03.02.2025	24.02.2025	10.03.2025
Yes	Yes	Yes	Yes	Yes
n. a.	n. a.	n. a.	n. a.	n. a.
n. a.	n. a.	n. a.	n. a.	n. a.
Fixed	Fixed	Fixed	Fixed	Fixed
2.6200%	2.3700%	2.3700%	2.3750%	2.3700%
No	No	No	No	No
Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
No	No	No	No	No
Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative
Non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
n. a.	n. a.	n. a.	n. a.	n. a.
n. a.	n. a.	n. a.	n. a.	n. a.
n. a.	n. a.	n. a.	n. a.	n. a.
n. a.	n. a.	n. a.	n. a.	n. a.
n. a.	n. a.	n. a.	n. a.	n. a.
n. a.	n. a.	n. a.	n. a.	n. a.
No	No	No	No	No
n. a.	n. a.	n. a.	n. a.	n. a.
n. a.	n. a.	n. a.	n. a.	n. a.
n. a.	n. a.	n. a.	n. a.	n. a.
n. a.	n. a.	n. a.	n. a.	n. a.
Ranks behind non-subordinated liabilities (i.e. satisfied after all senior unsecured creditors)	Ranks behind non-subordinated liabilities (i.e. satisfied after all senior unsecured creditors)	Ranks behind non-subordinated liabilities (i.e. satisfied after all senior unsecured creditors)	Ranks behind non-subordinated liabilities (i.e. satisfied after all senior unsecured creditors)	Ranks behind non-subordinated liabilities (i.e. satisfied after all senior unsecured creditors)
No	No	No	No	No
n. a.	n. a.	n. a.	n. a.	n. a.

Key Features of the Capital Instruments	Instrument 121	Instrument 122	Instrument 123
1 Issuer	Landesbank Hessen-Thüringen Girozentrale, AöR	Landesbank Hessen-Thüringen Girozentrale, AöR	Landesbank Hessen-Thüringen Girozentrale, AöR
2 Unique identifier (e.g. CUSIP, ISIN or Bloomberg identifier for private placement)	Bilateral agreement with no third-party reference	Bilateral agreement with no third-party reference	Bilateral agreement with no third-party reference
3 Law applicable to the instrument	German law	German law	German law
Regulatory treatment			
4 Transitional CRR rules ¹⁾	Tier 2	Tier 2	Tier 2
5 Post-transitional CRR rules	Tier 2	Tier 2	Tier 2
6 Eligible at solo/group/group&solo levels	Group & solo	Group & solo	Group & solo
7 Instrument type	Subordinated loan	Subordinated loan	Subordinated loan
8 Amount eligible as regulatory own funds (in € m, as at most recent reporting date)	5	5	20
9 Par value of instrument (issue currency, in € m)	5	5	20
Issue currency	EUR	EUR	EUR
Par value of instrument (EUR equivalent, in € m)	5	5	20
9a Issue price	100.00 %	100.00 %	100.00 %
9b Redemption price	100.00 %	100.00 %	100.00 %
10 Accounting classification	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost
11 Original issue date	30.03.2015	01.04.2015	10.04.2015
12 Perpetual or dated	Dated	Dated	Dated
13 Original maturity date	30.03.2027	01.04.2030	10.04.2025
14 Issuer call subject to prior supervisory approval	Yes	Yes	Yes
15 Optional call date and redemption amount	n. a.	n. a.	n. a.
16 Later call dates, if applicable	n. a.	n. a.	n. a.
Coupons/dividends			
17 Fixed or floating dividend/coupon	Fixed	Fixed	Fixed
18 Coupon rate and any related index	2.3100 %	2.4000 %	2.2050 %
19 Existence of a dividend stopper	No	No	No
20a Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory	Mandatory	Mandatory
20b Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory	Mandatory
21 Existence of a step up or other incentive to redeem	No	No	No
22 Non-cumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23 Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible
24 If convertible: conversion trigger(s)	n. a.	n. a.	n. a.
25 If convertible: full or partial	n. a.	n. a.	n. a.
26 If convertible: conversion rate	n. a.	n. a.	n. a.
27 If convertible: conversion obligatory or optional	n. a.	n. a.	n. a.
28 If convertible: conversion obligatory or optional	n. a.	n. a.	n. a.
29 If convertible: issuer of instrument to be converted into	n. a.	n. a.	n. a.
30 Write-down features	No	No	No
31 If write-down: write-down trigger(s)	n. a.	n. a.	n. a.
32 If write-down: full or partial	n. a.	n. a.	n. a.
33 If write-down: permanent/temporary/n. a.	n. a.	n. a.	n. a.
34 If temporary write-down: reversal mechanism	n. a.	n. a.	n. a.
35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Ranks behind non-subordinated liabilities (i.e. satisfied after all senior unsecured creditors)	Ranks behind non-subordinated liabilities (i.e. satisfied after all senior unsecured creditors)	Ranks behind non-subordinated liabilities (i.e. satisfied after all senior unsecured creditors)
36 Non-compliant transitioned features	No	No	No
37 If yes, specify non-compliant features	n. a.	n. a.	n. a.

¹⁾ No portions of the issue have been reclassified to a lower level.

Instrument 124	Instrument 125	Instrument 126	Instrument 127	Instrument 128
Landesbank Hessen-Thüringen Girozentrale, AöR	Landesbank Hessen-Thüringen Girozentrale, AöR	Landesbank Hessen-Thüringen Girozentrale, AöR	Landesbank Hessen-Thüringen Girozentrale, AöR	Landesbank Hessen-Thüringen Girozentrale, AöR
Bilateral agreement with no third-party reference	Bilateral agreement with no third-party reference	Bilateral agreement with no third-party reference	DE000HLB09P4	DE000HLB13N1
German law	German law	German law	German law	German law
Tier 2	Tier 2	Tier 2	Tier 2	Tier 2
Tier 2	Tier 2	Tier 2	Tier 2	Tier 2
Group & solo	Group & solo	Group & solo	Group & solo	Group & solo
Subordinated loan	Subordinated loan	Subordinated loan	Subordinated bond	Subordinated bond
5	14	10	10	44
5	14	10	10	45
EUR	EUR	EUR	EUR	EUR
5	14	10	10	45
100.00%	100.00%	100.00%	99.53%	98.00%
100.00%	100.00%	100.00%	100.00%	100.00%
Liability – amortised cost	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost
14.04.2015	15.04.2015	21.05.2015	16.06.2015	24.06.2015
Dated	Dated	Dated	Dated	Dated
14.04.2026	15.04.2025	21.05.2035	16.06.2025	24.06.2025
Yes	Yes	Yes	Yes	Yes
n. a.	n. a.	n. a.	n. a.	n. a.
n. a.	n. a.	n. a.	n. a.	n. a.
Fixed	Fixed	Fixed	Fixed	Fixed
2.2200%	2.1950%	3.0000%	2.7500%	2.0000%
No	No	No	No	No
Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
No	No	No	No	No
Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative
Non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
n. a.	n. a.	n. a.	n. a.	n. a.
n. a.	n. a.	n. a.	n. a.	n. a.
n. a.	n. a.	n. a.	n. a.	n. a.
n. a.	n. a.	n. a.	n. a.	n. a.
n. a.	n. a.	n. a.	n. a.	n. a.
n. a.	n. a.	n. a.	n. a.	n. a.
No	No	No	No	No
n. a.	n. a.	n. a.	n. a.	n. a.
n. a.	n. a.	n. a.	n. a.	n. a.
n. a.	n. a.	n. a.	n. a.	n. a.
n. a.	n. a.	n. a.	n. a.	n. a.
Ranks behind non-subordinated liabilities (i.e. satisfied after all senior unsecured creditors)	Ranks behind non-subordinated liabilities (i.e. satisfied after all senior unsecured creditors)	Ranks behind non-subordinated liabilities (i.e. satisfied after all senior unsecured creditors)	Ranks behind non-subordinated liabilities (i.e. satisfied after all senior unsecured creditors)	Ranks behind non-subordinated liabilities (i.e. satisfied after all senior unsecured creditors)
No	No	No	No	No
n. a.	n. a.	n. a.	n. a.	n. a.

Key Features of the Capital Instruments	Instrument 129	Instrument 130	Instrument 131
1 Issuer	Landesbank Hessen-Thüringen Girozentrale, AöR	Landesbank Hessen-Thüringen Girozentrale, AöR	Landesbank Hessen-Thüringen Girozentrale, AöR
2 Unique identifier (e.g. CUSIP, ISIN or Bloomberg identifier for private placement)	Bilateral agreement with no third-party reference	Bilateral agreement with no third-party reference	Bilateral agreement with no third-party reference
3 Law applicable to the instrument	German law	German law	German law
Regulatory treatment			
4 Transitional CRR rules ¹⁾	Tier 2	Tier 2	Tier 2
5 Post-transitional CRR rules	Tier 2	Tier 2	Tier 2
6 Eligible at solo/group/group&solo levels	Group & solo	Group & solo	Group & solo
7 Instrument type	Subordinated loan	Subordinated loan	Subordinated loan
8 Amount eligible as regulatory own funds (in € m, as at most recent reporting date)	5	47	5
9 Par value of instrument (issue currency, in € m)	5	47	5
Issue currency	EUR	EUR	EUR
Par value of instrument (EUR equivalent, in € m)	5	47	5
9a Issue price	100.00 %	100.00 %	100.00 %
9b Redemption price	100.00 %	100.00 %	100.00 %
10 Accounting classification	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost
11 Original issue date	30.06.2015	14.07.2015	14.07.2015
12 Perpetual or dated	Dated	Dated	Dated
13 Original maturity date	30.06.2025	14.07.2025	14.07.2031
14 Issuer call subject to prior supervisory approval	Yes	Yes	Yes
15 Optional call date and redemption amount	n. a.	n. a.	n. a.
16 Later call dates, if applicable	n. a.	n. a.	n. a.
Coupons/dividends			
17 Fixed or floating dividend/coupon	Fixed	Fixed	Fixed
18 Coupon rate and any related index	2.8600 %	3.0650 %	3.5000 %
19 Existence of a dividend stopper	No	No	No
20a Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory	Mandatory	Mandatory
20b Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory	Mandatory
21 Existence of a step up or other incentive to redeem	No	No	No
22 Non-cumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23 Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible
24 If convertible: conversion trigger(s)	n. a.	n. a.	n. a.
25 If convertible: full or partial	n. a.	n. a.	n. a.
26 If convertible: conversion rate	n. a.	n. a.	n. a.
27 If convertible: conversion obligatory or optional	n. a.	n. a.	n. a.
28 If convertible: conversion obligatory or optional	n. a.	n. a.	n. a.
29 If convertible: issuer of instrument to be converted into	n. a.	n. a.	n. a.
30 Write-down features	No	No	No
31 If write-down: write-down trigger(s)	n. a.	n. a.	n. a.
32 If write-down: full or partial	n. a.	n. a.	n. a.
33 If write-down: permanent/temporary/n. a.	n. a.	n. a.	n. a.
34 If temporary write-down: reversal mechanism	n. a.	n. a.	n. a.
35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Ranks behind non-subordinated liabilities (i.e. satisfied after all senior unsecured creditors)	Ranks behind non-subordinated liabilities (i.e. satisfied after all senior unsecured creditors)	Ranks behind non-subordinated liabilities (i.e. satisfied after all senior unsecured creditors)
36 Non-compliant transitioned features	No	No	No
37 If yes, specify non-compliant features	n. a.	n. a.	n. a.

¹⁾ No portions of the issue have been reclassified to a lower level.

Instrument 132	Instrument 133	Instrument 134	Instrument 135	Instrument 136
Landesbank Hessen-Thüringen Girozentrale, AöR	Landesbank Hessen-Thüringen Girozentrale, AöR	Landesbank Hessen-Thüringen Girozentrale, AöR	Landesbank Hessen-Thüringen Girozentrale, AöR	Landesbank Hessen-Thüringen Girozentrale, AöR
Bilateral agreement with no third-party reference	Bilateral agreement with no third-party reference	Bilateral agreement with no third-party reference	Bilateral agreement with no third-party reference	Bilateral agreement with no third-party reference
German law	German law	German law	German law	German law
Tier 2	Tier 2	Tier 2	Tier 2	Tier 2
Tier 2	Tier 2	Tier 2	Tier 2	Tier 2
Group & solo	Group & solo	Group & solo	Group & solo	Group & solo
Subordinated loan	Subordinated loan	Subordinated loan	Subordinated loan	Subordinated loan
12	10	5	2	3
12	10	5	2	3
EUR	EUR	EUR	EUR	EUR
12	10	5	2	3
100.00%	100.00%	100.00%	100.00%	100.00%
100.00%	100.00%	100.00%	100.00%	100.00%
Liability – amortised cost	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost
14.07.2015	15.07.2015	15.07.2015	15.07.2015	16.07.2015
Dated	Dated	Dated	Dated	Dated
14.07.2025	15.07.2030	14.07.2028	15.07.2026	16.07.2025
Yes	Yes	Yes	Yes	Yes
n. a.	n. a.	n. a.	n. a.	n. a.
n. a.	n. a.	n. a.	n. a.	n. a.
Fixed	Fixed	Fixed	Fixed	Fixed
3.1800%	3.4500%	3.5500%	3.3700%	3.2000%
No	No	No	No	No
Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
No	No	No	No	No
Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative
Non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
n. a.	n. a.	n. a.	n. a.	n. a.
n. a.	n. a.	n. a.	n. a.	n. a.
n. a.	n. a.	n. a.	n. a.	n. a.
n. a.	n. a.	n. a.	n. a.	n. a.
n. a.	n. a.	n. a.	n. a.	n. a.
n. a.	n. a.	n. a.	n. a.	n. a.
No	No	No	No	No
n. a.	n. a.	n. a.	n. a.	n. a.
n. a.	n. a.	n. a.	n. a.	n. a.
n. a.	n. a.	n. a.	n. a.	n. a.
n. a.	n. a.	n. a.	n. a.	n. a.
Ranks behind non-subordinated liabilities (i.e. satisfied after all senior unsecured creditors)	Ranks behind non-subordinated liabilities (i.e. satisfied after all senior unsecured creditors)	Ranks behind non-subordinated liabilities (i.e. satisfied after all senior unsecured creditors)	Ranks behind non-subordinated liabilities (i.e. satisfied after all senior unsecured creditors)	Ranks behind non-subordinated liabilities (i.e. satisfied after all senior unsecured creditors)
No	No	No	No	No
n. a.	n. a.	n. a.	n. a.	n. a.

Key Features of the Capital Instruments	Instrument 137	Instrument 138	Instrument 139
1 Issuer	Landesbank Hessen-Thüringen Girozentrale, AöR	Landesbank Hessen-Thüringen Girozentrale, AöR	Landesbank Hessen-Thüringen Girozentrale, AöR
2 Unique identifier (e.g. CUSIP, ISIN or Bloomberg identifier for private placement)	DE000HLB0908	Bilateral agreement with no third-party reference	Bilateral agreement with no third-party reference
3 Law applicable to the instrument	German law	German law	German law
Regulatory treatment			
4 Transitional CRR rules ¹⁾	Tier 2	Tier 2	Tier 2
5 Post-transitional CRR rules	Tier 2	Tier 2	Tier 2
6 Eligible at solo/group/group&solo levels	Group & solo	Group & solo	Group & solo
7 Instrument type	Subordinated bond	Subordinated loan	Subordinated loan
8 Amount eligible as regulatory own funds (in € m, as at most recent reporting date)	5	10	12
9 Par value of instrument (issue currency, in € m)	6	10	13
Issue currency	EUR	EUR	EUR
Par value of instrument (EUR equivalent, in € m)	6	10	13
9a Issue price	99.92 %	100.00 %	99.99 %
9b Redemption price	100.00 %	100.00 %	100.00 %
10 Accounting classification	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost
11 Original issue date	21.07.2015	21.07.2015	24.07.2015
12 Perpetual or dated	Dated	Dated	Dated
13 Original maturity date	21.07.2025	21.07.2025	24.07.2025
14 Issuer call subject to prior supervisory approval	Yes	Yes	Yes
15 Optional call date and redemption amount	n. a.	n. a.	n. a.
16 Later call dates, if applicable	n. a.	n. a.	n. a.
Coupons/dividends			
17 Fixed or floating dividend/coupon	Fixed	Fixed	Fixed
18 Coupon rate and any related index	3.2000 %	3.1200 %	3.0900 %
19 Existence of a dividend stopper	No	No	No
20a Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory	Mandatory	Mandatory
20b Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory	Mandatory
21 Existence of a step up or other incentive to redeem	No	No	No
22 Non-cumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23 Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible
24 If convertible: conversion trigger(s)	n. a.	n. a.	n. a.
25 If convertible: full or partial	n. a.	n. a.	n. a.
26 If convertible: conversion rate	n. a.	n. a.	n. a.
27 If convertible: conversion obligatory or optional	n. a.	n. a.	n. a.
28 If convertible: conversion obligatory or optional	n. a.	n. a.	n. a.
29 If convertible: issuer of instrument to be converted into	n. a.	n. a.	n. a.
30 Write-down features	No	No	No
31 If write-down: write-down trigger(s)	n. a.	n. a.	n. a.
32 If write-down: full or partial	n. a.	n. a.	n. a.
33 If write-down: permanent/temporary/n. a.	n. a.	n. a.	n. a.
34 If temporary write-down: reversal mechanism	n. a.	n. a.	n. a.
35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Ranks behind non-subordinated liabilities (i.e. satisfied after all senior unsecured creditors)	Ranks behind non-subordinated liabilities (i.e. satisfied after all senior unsecured creditors)	Ranks behind non-subordinated liabilities (i.e. satisfied after all senior unsecured creditors)
36 Non-compliant transitioned features	No	No	No
37 If yes, specify non-compliant features	n. a.	n. a.	n. a.

¹⁾ No portions of the issue have been reclassified to a lower level.

Instrument 140	Instrument 141	Instrument 142	Instrument 143	Instrument 144
Landesbank Hessen-Thüringen Girozentrale, AöR	Landesbank Hessen-Thüringen Girozentrale, AöR	Landesbank Hessen-Thüringen Girozentrale, AöR	Landesbank Hessen-Thüringen Girozentrale, AöR	Landesbank Hessen-Thüringen Girozentrale, AöR
Bilateral agreement with no third-party reference	Bilateral agreement with no third-party reference	Bilateral agreement with no third-party reference	Bilateral agreement with no third-party reference	Bilateral agreement with no third-party reference
German law	German law	German law	German law	German law
Tier 2	Tier 2	Tier 2	Tier 2	Tier 2
Tier 2	Tier 2	Tier 2	Tier 2	Tier 2
Group & solo	Group & solo	Group & solo	Group & solo	Group & solo
Subordinated loan	Subordinated loan	Subordinated loan	Subordinated loan	Subordinated loan
10	2	10	12	2
10	2	10	12	2
EUR	EUR	EUR	EUR	EUR
10	2	10	12	2
100.00%	100.00%	100.00%	100.00%	99.80%
100.00%	100.00%	100.00%	100.00%	100.00%
Liability – amortised cost	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost
24.07.2015	28.07.2015	31.07.2015	31.07.2015	03.08.2015
Dated	Dated	Dated	Dated	Dated
24.07.2025	28.07.2025	31.07.2030	31.07.2025	03.08.2027
Yes	Yes	Yes	Yes	Yes
n. a.	n. a.	n. a.	n. a.	n. a.
n. a.	n. a.	n. a.	n. a.	n. a.
Fixed	Fixed	Fixed	Fixed	Fixed
3.0850%	3.0250%	3.4000%	3.0400%	3.1900%
No	No	No	No	No
Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
No	No	No	No	No
Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative
Non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
n. a.	n. a.	n. a.	n. a.	n. a.
n. a.	n. a.	n. a.	n. a.	n. a.
n. a.	n. a.	n. a.	n. a.	n. a.
n. a.	n. a.	n. a.	n. a.	n. a.
n. a.	n. a.	n. a.	n. a.	n. a.
n. a.	n. a.	n. a.	n. a.	n. a.
No	No	No	No	No
n. a.	n. a.	n. a.	n. a.	n. a.
n. a.	n. a.	n. a.	n. a.	n. a.
n. a.	n. a.	n. a.	n. a.	n. a.
n. a.	n. a.	n. a.	n. a.	n. a.
Ranks behind non-subordinated liabilities (i.e. satisfied after all senior unsecured creditors)	Ranks behind non-subordinated liabilities (i.e. satisfied after all senior unsecured creditors)	Ranks behind non-subordinated liabilities (i.e. satisfied after all senior unsecured creditors)	Ranks behind non-subordinated liabilities (i.e. satisfied after all senior unsecured creditors)	Ranks behind non-subordinated liabilities (i.e. satisfied after all senior unsecured creditors)
No	No	No	No	No
n. a.	n. a.	n. a.	n. a.	n. a.

Key Features of the Capital Instruments	Instrument 145	Instrument 146	Instrument 147
1 Issuer	Landesbank Hessen-Thüringen Girozentrale, AöR	Landesbank Hessen-Thüringen Girozentrale, AöR	Landesbank Hessen-Thüringen Girozentrale, AöR
2 Unique identifier (e.g. CUSIP, ISIN or Bloomberg identifier for private placement)	Bilateral agreement with no third-party reference	Bilateral agreement with no third-party reference	Bilateral agreement with no third-party reference
3 Law applicable to the instrument	German law	German law	German law
Regulatory treatment			
4 Transitional CRR rules ¹⁾	Tier 2	Tier 2	Tier 2
5 Post-transitional CRR rules	Tier 2	Tier 2	Tier 2
6 Eligible at solo/group/group&solo levels	Group & solo	Group & solo	Group & solo
7 Instrument type	Subordinated loan	Subordinated loan	Subordinated loan
8 Amount eligible as regulatory own funds (in € m, as at most recent reporting date)	5	2	7
9 Par value of instrument (issue currency, in € m)	5	2	7
Issue currency	EUR	EUR	EUR
Par value of instrument (EUR equivalent, in € m)	5	2	7
9a Issue price	100.00 %	99.82 %	99.42 %
9b Redemption price	100.00 %	100.00 %	100.00 %
10 Accounting classification	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost
11 Original issue date	05.08.2015	06.08.2015	12.08.2015
12 Perpetual or dated	Dated	Dated	Dated
13 Original maturity date	05.08.2030	06.08.2030	12.08.2030
14 Issuer call subject to prior supervisory approval	Yes	Yes	Yes
15 Optional call date and redemption amount	n. a.	n. a.	n. a.
16 Later call dates, if applicable	n. a.	n. a.	n. a.
Coupons/dividends			
17 Fixed or floating dividend/coupon	Fixed	Fixed	Fixed
18 Coupon rate and any related index	3.3800 %	3.2750 %	3.3400 %
19 Existence of a dividend stopper	No	No	No
20a Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory	Mandatory	Mandatory
20b Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory	Mandatory
21 Existence of a step up or other incentive to redeem	No	No	No
22 Non-cumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23 Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible
24 If convertible: conversion trigger(s)	n. a.	n. a.	n. a.
25 If convertible: full or partial	n. a.	n. a.	n. a.
26 If convertible: conversion rate	n. a.	n. a.	n. a.
27 If convertible: conversion obligatory or optional	n. a.	n. a.	n. a.
28 If convertible: conversion obligatory or optional	n. a.	n. a.	n. a.
29 If convertible: issuer of instrument to be converted into	n. a.	n. a.	n. a.
30 Write-down features	No	No	No
31 If write-down: write-down trigger(s)	n. a.	n. a.	n. a.
32 If write-down: full or partial	n. a.	n. a.	n. a.
33 If write-down: permanent/temporary/n. a.	n. a.	n. a.	n. a.
34 If temporary write-down: reversal mechanism	n. a.	n. a.	n. a.
35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Ranks behind non-subordinated liabilities (i.e. satisfied after all senior unsecured creditors)	Ranks behind non-subordinated liabilities (i.e. satisfied after all senior unsecured creditors)	Ranks behind non-subordinated liabilities (i.e. satisfied after all senior unsecured creditors)
36 Non-compliant transitioned features	No	No	No
37 If yes, specify non-compliant features	n. a.	n. a.	n. a.

¹⁾ No portions of the issue have been reclassified to a lower level.

Instrument 148	Instrument 149	Instrument 150	Instrument 151	Instrument 152
Landesbank Hessen-Thüringen Girozentrale, AöR	Landesbank Hessen-Thüringen Girozentrale, AöR	Landesbank Hessen-Thüringen Girozentrale, AöR	Landesbank Hessen-Thüringen Girozentrale, AöR	Landesbank Hessen-Thüringen Girozentrale, AöR
Bilateral agreement with no third-party reference	Bilateral agreement with no third-party reference	Bilateral agreement with no third-party reference	Bilateral agreement with no third-party reference	DE000HLB1AH8
German law	German law	German law	German law	German law
Tier 2	Tier 2	Tier 2	Tier 2	Tier 2
Tier 2	Tier 2	Tier 2	Tier 2	Tier 2
Group & solo	Group & solo	Group & solo	Group & solo	Group & solo
Subordinated loan	Subordinated loan	Subordinated loan	Subordinated loan	Subordinated bond
2	1	10	5	5
2	1	10	5	5
EUR	EUR	EUR	EUR	EUR
2	1	10	5	5
99.80 %	100.00 %	100.00 %	99.79 %	100.00 %
100.00 %	100.00 %	100.00 %	100.00 %	100.00 %
Liability – amortised cost	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost
11.08.2015	11.08.2015	12.08.2015	25.08.2015	02.09.2015
Dated	Dated	Dated	Dated	Dated
12.08.2030	11.08.2025	12.08.2025	25.08.2025	02.09.2030
Yes	Yes	Yes	Yes	Yes
n. a.	n. a.	n. a.	n. a.	n. a.
n. a.	n. a.	n. a.	n. a.	n. a.
Fixed	Fixed	Fixed	Fixed	Fixed
3.3750 %	3.0300 %	3.0250 %	2.9200 %	3.3400 %
No	No	No	No	No
Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
No	No	No	No	No
Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative
Non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
n. a.	n. a.	n. a.	n. a.	n. a.
n. a.	n. a.	n. a.	n. a.	n. a.
n. a.	n. a.	n. a.	n. a.	n. a.
n. a.	n. a.	n. a.	n. a.	n. a.
n. a.	n. a.	n. a.	n. a.	n. a.
n. a.	n. a.	n. a.	n. a.	n. a.
No	No	No	No	No
n. a.	n. a.	n. a.	n. a.	n. a.
n. a.	n. a.	n. a.	n. a.	n. a.
n. a.	n. a.	n. a.	n. a.	n. a.
n. a.	n. a.	n. a.	n. a.	n. a.
Ranks behind non-subordinated liabilities (i.e. satisfied after all senior unsecured creditors)	Ranks behind non-subordinated liabilities (i.e. satisfied after all senior unsecured creditors)	Ranks behind non-subordinated liabilities (i.e. satisfied after all senior unsecured creditors)	Ranks behind non-subordinated liabilities (i.e. satisfied after all senior unsecured creditors)	Ranks behind non-subordinated liabilities (i.e. satisfied after all senior unsecured creditors)
No	No	No	No	No
n. a.	n. a.	n. a.	n. a.	n. a.

Key Features of the Capital Instruments	Instrument 153	Instrument 154	Instrument 155
1 Issuer	Landesbank Hessen-Thüringen Girozentrale, AöR	Landesbank Hessen-Thüringen Girozentrale, AöR	Landesbank Hessen-Thüringen Girozentrale, AöR
2 Unique identifier (e.g. CUSIP, ISIN or Bloomberg identifier for private placement)	Bilateral agreement with no third-party reference	DE000HLB1AJ4	Bilateral agreement with no third-party reference
3 Law applicable to the instrument	German law	German law	German law
Regulatory treatment			
4 Transitional CRR rules ¹⁾	Tier 2	Tier 2	Tier 2
5 Post-transitional CRR rules	Tier 2	Tier 2	Tier 2
6 Eligible at solo/group/group&solo levels	Group & solo	Group & solo	Group & solo
7 Instrument type	Subordinated loan	Subordinated bond	Subordinated loan
8 Amount eligible as regulatory own funds (in € m, as at most recent reporting date)	5	5	12
9 Par value of instrument (issue currency, in € m)	5	5	13
Issue currency	EUR	EUR	EUR
Par value of instrument (EUR equivalent, in € m)	5	5	13
9a Issue price	100.00 %	99.53 %	99.91 %
9b Redemption price	100.00 %	100.00 %	100.00 %
10 Accounting classification	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost
11 Original issue date	02.09.2015	08.09.2015	08.09.2015
12 Perpetual or dated	Dated	Dated	Dated
13 Original maturity date	02.09.2030	08.09.2025	08.09.2026
14 Issuer call subject to prior supervisory approval	Yes	Yes	Yes
15 Optional call date and redemption amount	n. a.	n. a.	n. a.
16 Later call dates, if applicable	n. a.	n. a.	n. a.
Coupons/dividends			
17 Fixed or floating dividend/coupon	Fixed	Fixed	Fixed
18 Coupon rate and any related index	3.3300 %	3.0300 %	3.1900 %
19 Existence of a dividend stopper	No	No	No
20a Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory	Mandatory	Mandatory
20b Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory	Mandatory
21 Existence of a step up or other incentive to redeem	No	No	No
22 Non-cumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23 Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible
24 If convertible: conversion trigger(s)	n. a.	n. a.	n. a.
25 If convertible: full or partial	n. a.	n. a.	n. a.
26 If convertible: conversion rate	n. a.	n. a.	n. a.
27 If convertible: conversion obligatory or optional	n. a.	n. a.	n. a.
28 If convertible: conversion obligatory or optional	n. a.	n. a.	n. a.
29 If convertible: issuer of instrument to be converted into	n. a.	n. a.	n. a.
30 Write-down features	No	No	No
31 If write-down: write-down trigger(s)	n. a.	n. a.	n. a.
32 If write-down: full or partial	n. a.	n. a.	n. a.
33 If write-down: permanent/temporary/n. a.	n. a.	n. a.	n. a.
34 If temporary write-down: reversal mechanism	n. a.	n. a.	n. a.
35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Ranks behind non-subordinated liabilities (i.e. satisfied after all senior unsecured creditors)	Ranks behind non-subordinated liabilities (i.e. satisfied after all senior unsecured creditors)	Ranks behind non-subordinated liabilities (i.e. satisfied after all senior unsecured creditors)
36 Non-compliant transitioned features	No	No	No
37 If yes, specify non-compliant features	n. a.	n. a.	n. a.

¹⁾ No portions of the issue have been reclassified to a lower level.

Instrument 156	Instrument 157	Instrument 158	Instrument 159	Instrument 160
Landesbank Hessen-Thüringen Girozentrale, AöR	Landesbank Hessen-Thüringen Girozentrale, AöR	Landesbank Hessen-Thüringen Girozentrale, AöR	Landesbank Hessen-Thüringen Girozentrale, AöR	Landesbank Hessen-Thüringen Girozentrale, AöR
Bilateral agreement with no third-party reference	Bilateral agreement with no third-party reference	Bilateral agreement with no third-party reference	Bilateral agreement with no third-party reference	Bilateral agreement with no third-party reference
German law	German law	German law	German law	German law
Tier 2	Tier 2	Tier 2	Tier 2	Tier 2
Tier 2	Tier 2	Tier 2	Tier 2	Tier 2
Group & solo	Group & solo	Group & solo	Group & solo	Group & solo
Subordinated loan	Subordinated loan	Subordinated loan	Subordinated loan	Subordinated loan
1	3	3	5	67
1	3	3	5	67
EUR	EUR	EUR	EUR	EUR
1	3	3	5	67
97.82 %	100.00 %	100.00 %	100.00 %	100.00 %
100.00 %	100.00 %	100.00 %	100.00 %	100.00 %
Liability – amortised cost	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost
23.09.2015	24.09.2015	29.09.2015	29.09.2015	01.10.2015
Dated	Dated	Dated	Dated	Dated
23.09.2025	24.09.2029	29.09.2025	29.09.2025	01.10.2025
Yes	Yes	Yes	Yes	Yes
n. a.	n. a.	n. a.	n. a.	n. a.
n. a.	n. a.	n. a.	n. a.	n. a.
Fixed	Fixed	Fixed	Fixed	Fixed
2.7500 %	3.3400 %	3.1700 %	3.1600 %	3.1500 %
No	No	No	No	No
Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
No	No	No	No	No
Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative
Non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
n. a.	n. a.	n. a.	n. a.	n. a.
n. a.	n. a.	n. a.	n. a.	n. a.
n. a.	n. a.	n. a.	n. a.	n. a.
n. a.	n. a.	n. a.	n. a.	n. a.
n. a.	n. a.	n. a.	n. a.	n. a.
n. a.	n. a.	n. a.	n. a.	n. a.
No	No	No	No	No
n. a.	n. a.	n. a.	n. a.	n. a.
n. a.	n. a.	n. a.	n. a.	n. a.
n. a.	n. a.	n. a.	n. a.	n. a.
n. a.	n. a.	n. a.	n. a.	n. a.
Ranks behind non-subordinated liabilities (i.e. satisfied after all senior unsecured creditors)	Ranks behind non-subordinated liabilities (i.e. satisfied after all senior unsecured creditors)	Ranks behind non-subordinated liabilities (i.e. satisfied after all senior unsecured creditors)	Ranks behind non-subordinated liabilities (i.e. satisfied after all senior unsecured creditors)	Ranks behind non-subordinated liabilities (i.e. satisfied after all senior unsecured creditors)
No	No	No	No	No
n. a.	n. a.	n. a.	n. a.	n. a.

Key Features of the Capital Instruments	Instrument 161	Instrument 162	Instrument 163
1 Issuer	Landesbank Hessen-Thüringen Girozentrale, AöR	Landesbank Hessen-Thüringen Girozentrale, AöR	Landesbank Hessen-Thüringen Girozentrale, AöR
2 Unique identifier (e.g. CUSIP, ISIN or Bloomberg identifier for private placement)	Bilateral agreement with no third-party reference	XS1306576726	Bilateral agreement with no third-party reference
3 Law applicable to the instrument	German law	German law	German law
Regulatory treatment			
4 Transitional CRR rules ¹⁾	Tier 2	Tier 2	Tier 2
5 Post-transitional CRR rules	Tier 2	Tier 2	Tier 2
6 Eligible at solo/group/group&solo levels	Group & solo	Group & solo	Group & solo
7 Instrument type	Subordinated loan	Subordinated bond	Subordinated loan
8 Amount eligible as regulatory own funds (in € m, as at most recent reporting date)	10	40	5
9 Par value of instrument (issue currency, in € m)	10	40	5
Issue currency	EUR	EUR	EUR
Par value of instrument (EUR equivalent, in € m)	10	40	5
9a Issue price	100.00 %	100.00 %	99.75 %
9b Redemption price	100.00 %	100.00 %	100.00 %
10 Accounting classification	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost
11 Original issue date	01.10.2015	21.10.2015	14.10.2015
12 Perpetual or dated	Dated	Dated	Dated
13 Original maturity date	01.10.2035	21.10.2030	14.10.2030
14 Issuer call subject to prior supervisory approval	Yes	Yes	Yes
15 Optional call date and redemption amount	n. a.	n. a.	n. a.
16 Later call dates, if applicable	n. a.	n. a.	n. a.
Coupons/dividends			
17 Fixed or floating dividend/coupon	Fixed	Fixed	Fixed
18 Coupon rate and any related index	3.7240 %	4.0000 %/Euribor	3.5300 %
19 Existence of a dividend stopper	No	No	No
20a Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory	Mandatory	Mandatory
20b Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory	Mandatory
21 Existence of a step up or other incentive to redeem	No	No	No
22 Non-cumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23 Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible
24 If convertible: conversion trigger(s)	n. a.	n. a.	n. a.
25 If convertible: full or partial	n. a.	n. a.	n. a.
26 If convertible: conversion rate	n. a.	n. a.	n. a.
27 If convertible: conversion obligatory or optional	n. a.	n. a.	n. a.
28 If convertible: conversion obligatory or optional	n. a.	n. a.	n. a.
29 If convertible: issuer of instrument to be converted into	n. a.	n. a.	n. a.
30 Write-down features	No	No	No
31 If write-down: write-down trigger(s)	n. a.	n. a.	n. a.
32 If write-down: full or partial	n. a.	n. a.	n. a.
33 If write-down: permanent/temporary/n. a.	n. a.	n. a.	n. a.
34 If temporary write-down: reversal mechanism	n. a.	n. a.	n. a.
35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Ranks behind non-subordinated liabilities (i.e. satisfied after all senior unsecured creditors)	Ranks behind non-subordinated liabilities (i.e. satisfied after all senior unsecured creditors)	Ranks behind non-subordinated liabilities (i.e. satisfied after all senior unsecured creditors)
36 Non-compliant transitioned features	No	No	No
37 If yes, specify non-compliant features	n. a.	n. a.	n. a.

¹⁾ No portions of the issue have been reclassified to a lower level.

Instrument 164	Instrument 165	Instrument 166	Instrument 167	Instrument 168
Landesbank Hessen-Thüringen Girozentrale, AöR	Landesbank Hessen-Thüringen Girozentrale, AöR	Landesbank Hessen-Thüringen Girozentrale, AöR	Landesbank Hessen-Thüringen Girozentrale, AöR	Landesbank Hessen-Thüringen Girozentrale, AöR
Bilateral agreement with no third-party reference	Bilateral agreement with no third-party reference	Bilateral agreement with no third-party reference	Bilateral agreement with no third-party reference	Bilateral agreement with no third-party reference
German law	German law	German law	German law	German law
Tier 2	Tier 2	Tier 2	Tier 2	Tier 2
Tier 2	Tier 2	Tier 2	Tier 2	Tier 2
Group & solo	Group & solo	Group & solo	Group & solo	Group & solo
Subordinated loan	Subordinated loan	Subordinated loan	Subordinated loan	Subordinated loan
4	1	10	5	16
4	1	10	5	17
EUR	EUR	EUR	EUR	EUR
4	1	10	5	17
100.00%	99.70%	100.00%	99.13%	100.00%
100.00%	100.00%	100.00%	100.00%	100.00%
Liability – amortised cost	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost
16.10.2015	21.10.2015	23.10.2015	28.10.2015	02.11.2015
Dated	Dated	Dated	Dated	Dated
16.10.2025	21.10.2030	23.10.2025	28.10.2030	31.10.2025
Yes	Yes	Yes	Yes	Yes
n. a.	n. a.	n. a.	n. a.	n. a.
n. a.	n. a.	n. a.	n. a.	n. a.
Fixed	Fixed	Floating	Fixed	Fixed
3.1700%	3.4700%	1.9870%/Euribor	3.4000%	3.0400%
No	No	No	No	No
Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
No	No	No	No	No
Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative
Non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
n. a.	n. a.	n. a.	n. a.	n. a.
n. a.	n. a.	n. a.	n. a.	n. a.
n. a.	n. a.	n. a.	n. a.	n. a.
n. a.	n. a.	n. a.	n. a.	n. a.
n. a.	n. a.	n. a.	n. a.	n. a.
n. a.	n. a.	n. a.	n. a.	n. a.
No	No	No	No	No
n. a.	n. a.	n. a.	n. a.	n. a.
n. a.	n. a.	n. a.	n. a.	n. a.
n. a.	n. a.	n. a.	n. a.	n. a.
n. a.	n. a.	n. a.	n. a.	n. a.
Ranks behind non-subordinated liabilities (i.e. satisfied after all senior unsecured creditors)	Ranks behind non-subordinated liabilities (i.e. satisfied after all senior unsecured creditors)	Ranks behind non-subordinated liabilities (i.e. satisfied after all senior unsecured creditors)	Ranks behind non-subordinated liabilities (i.e. satisfied after all senior unsecured creditors)	Ranks behind non-subordinated liabilities (i.e. satisfied after all senior unsecured creditors)
No	No	No	No	No
n. a.	n. a.	n. a.	n. a.	n. a.

Key Features of the Capital Instruments	Instrument 169	Instrument 170	Instrument 171
1 Issuer	Landesbank Hessen-Thüringen Girozentrale, AöR	Landesbank Hessen-Thüringen Girozentrale, AöR	Landesbank Hessen-Thüringen Girozentrale, AöR
2 Unique identifier (e.g. CUSIP, ISIN or Bloomberg identifier for private placement)	Bilateral agreement with no third-party reference	Bilateral agreement with no third-party reference	Bilateral agreement with no third-party reference
3 Law applicable to the instrument	German law	German law	German law
Regulatory treatment			
4 Transitional CRR rules ¹⁾	Tier 2	Tier 2	Tier 2
5 Post-transitional CRR rules	Tier 2	Tier 2	Tier 2
6 Eligible at solo/group/group&solo levels	Group & solo	Group & solo	Group & solo
7 Instrument type	Subordinated loan	Subordinated loan	Subordinated loan
8 Amount eligible as regulatory own funds (in € m, as at most recent reporting date)	15	1	2
9 Par value of instrument (issue currency, in € m)	15	1	2
Issue currency	EUR	EUR	EUR
Par value of instrument (EUR equivalent, in € m)	15	1	2
9a Issue price	100.00 %	100.00 %	100.00 %
9b Redemption price	100.00 %	100.00 %	100.00 %
10 Accounting classification	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost
11 Original issue date	04.11.2015	10.11.2015	10.11.2015
12 Perpetual or dated	Dated	Dated	Dated
13 Original maturity date	04.11.2025	10.11.2025	10.11.2025
14 Issuer call subject to prior supervisory approval	Yes	Yes	Yes
15 Optional call date and redemption amount	n. a.	n. a.	n. a.
16 Later call dates, if applicable	n. a.	n. a.	n. a.
Coupons/dividends			
17 Fixed or floating dividend/coupon	Floating	Fixed	Fixed
18 Coupon rate and any related index	1.9890 %/Euribor	3.1350 %	3.1400 %
19 Existence of a dividend stopper	No	No	No
20a Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory	Mandatory	Mandatory
20b Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory	Mandatory
21 Existence of a step up or other incentive to redeem	No	No	No
22 Non-cumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23 Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible
24 If convertible: conversion trigger(s)	n. a.	n. a.	n. a.
25 If convertible: full or partial	n. a.	n. a.	n. a.
26 If convertible: conversion rate	n. a.	n. a.	n. a.
27 If convertible: conversion obligatory or optional	n. a.	n. a.	n. a.
28 If convertible: conversion obligatory or optional	n. a.	n. a.	n. a.
29 If convertible: issuer of instrument to be converted into	n. a.	n. a.	n. a.
30 Write-down features	No	No	No
31 If write-down: write-down trigger(s)	n. a.	n. a.	n. a.
32 If write-down: full or partial	n. a.	n. a.	n. a.
33 If write-down: permanent/temporary/n. a.	n. a.	n. a.	n. a.
34 If temporary write-down: reversal mechanism	n. a.	n. a.	n. a.
35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Ranks behind non-subordinated liabilities (i.e. satisfied after all senior unsecured creditors)	Ranks behind non-subordinated liabilities (i.e. satisfied after all senior unsecured creditors)	Ranks behind non-subordinated liabilities (i.e. satisfied after all senior unsecured creditors)
36 Non-compliant transitioned features	No	No	No
37 If yes, specify non-compliant features	n. a.	n. a.	n. a.

¹⁾ No portions of the issue have been reclassified to a lower level.

Instrument 172	Instrument 173	Instrument 174	Instrument 175	Instrument 176
Landesbank Hessen-Thüringen Girozentrale, AöR	Landesbank Hessen-Thüringen Girozentrale, AöR	Landesbank Hessen-Thüringen Girozentrale, AöR	Landesbank Hessen-Thüringen Girozentrale, AöR	Landesbank Hessen-Thüringen Girozentrale, AöR
Bilateral agreement with no third-party reference	Bilateral agreement with no third-party reference	Bilateral agreement with no third-party reference	Bilateral agreement with no third-party reference	Bilateral agreement with no third-party reference
German law	German law	German law	German law	German law
Tier 2	Tier 2	Tier 2	Tier 2	Tier 2
Tier 2	Tier 2	Tier 2	Tier 2	Tier 2
Group & solo	Group & solo	Group & solo	Group & solo	Group & solo
Subordinated loan	Subordinated loan	Subordinated loan	Subordinated loan	Subordinated loan
5	0	10	10	3
5	1	10	10	3
EUR	EUR	EUR	EUR	EUR
5	1	10	10	3
99.49 %	99.00 %	100.00 %	100.00 %	100.00 %
100.00 %	100.00 %	100.00 %	100.00 %	100.00 %
Liability – amortised cost	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost
17.11.2015	18.11.2015	19.11.2015	02.12.2015	02.12.2015
Dated	Dated	Dated	Dated	Dated
17.11.2025	18.11.2025	19.11.2025	02.12.2025	02.12.2025
Yes	Yes	Yes	Yes	Yes
n. a.	n. a.	n. a.	n. a.	n. a.
n. a.	n. a.	n. a.	n. a.	n. a.
Fixed	Fixed	Fixed	Fixed	Fixed
3.0500 %	3.0000 %	3.1000 %	3.0250 %	3.0400 %
No	No	No	No	No
Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
No	No	No	No	No
Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative
Non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
n. a.	n. a.	n. a.	n. a.	n. a.
n. a.	n. a.	n. a.	n. a.	n. a.
n. a.	n. a.	n. a.	n. a.	n. a.
n. a.	n. a.	n. a.	n. a.	n. a.
n. a.	n. a.	n. a.	n. a.	n. a.
n. a.	n. a.	n. a.	n. a.	n. a.
No	No	No	No	No
n. a.	n. a.	n. a.	n. a.	n. a.
n. a.	n. a.	n. a.	n. a.	n. a.
n. a.	n. a.	n. a.	n. a.	n. a.
n. a.	n. a.	n. a.	n. a.	n. a.
Ranks behind non-subordinated liabilities (i.e. satisfied after all senior unsecured creditors)	Ranks behind non-subordinated liabilities (i.e. satisfied after all senior unsecured creditors)	Ranks behind non-subordinated liabilities (i.e. satisfied after all senior unsecured creditors)	Ranks behind non-subordinated liabilities (i.e. satisfied after all senior unsecured creditors)	Ranks behind non-subordinated liabilities (i.e. satisfied after all senior unsecured creditors)
No	No	No	No	No
n. a.	n. a.	n. a.	n. a.	n. a.

Key Features of the Capital Instruments	Instrument 177
1 Issuer	Landesbank Hessen-Thüringen Girozentrale, AöR
2 Unique identifier (e.g. CUSIP, ISIN or Bloomberg identifier for private placement)	DE000HLB2DM0
3 Law applicable to the instrument	German law
Regulatory treatment	
4 Transitional CRR rules ¹⁾	Tier 2
5 Post-transitional CRR rules	Tier 2
6 Eligible at solo/group/group&solo levels	Group & solo
7 Instrument type	Subordinated bond
8 Amount eligible as regulatory own funds (in € m, as at most recent reporting date)	162
9 Par value of instrument (issue currency, in € m)	166
Issue currency	EUR
Par value of instrument (EUR equivalent, in € m)	166
9a Issue price	99.00 %
9b Redemption price	100.00 %
10 Accounting classification	Liability – amortised cost
11 Original issue date	18.11.2015
12 Perpetual or dated	Dated
13 Original maturity date	18.11.2025
14 Issuer call subject to prior supervisory approval	Yes
15 Optional call date and redemption amount	n. a.
16 Later call dates, if applicable	n. a.
Coupons/dividends	
17 Fixed or floating dividend/coupon	Fixed
18 Coupon rate and any related index	3.0000 %
19 Existence of a dividend stopper	No
20a Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory
20b Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory
21 Existence of a step up or other incentive to redeem	No
22 Non-cumulative or cumulative	Non-cumulative
23 Convertible or non-convertible	Non-convertible
24 If convertible: conversion trigger(s)	n. a.
25 If convertible: full or partial	n. a.
26 If convertible: conversion rate	n. a.
27 If convertible: conversion obligatory or optional	n. a.
28 If convertible: conversion obligatory or optional	n. a.
29 If convertible: issuer of instrument to be converted into	n. a.
30 Write-down features	No
31 If write-down: write-down trigger(s)	n. a.
32 If write-down: full or partial	n. a.
33 If write-down: permanent/temporary/n. a.	n. a.
34 If temporary write-down: reversal mechanism	n. a.
35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Ranks behind non-subordinated liabilities (i.e. satisfied after all senior unsecured creditors)
36 Non-compliant transitioned features	No
37 If yes, specify non-compliant features	n. a.

¹⁾ No portions of the issue have been reclassified to a lower level.

Disclosure of Own Funds

Disclosure of own funds (table based on Annex VI of Implementing Regulation (EU) No. 1423/2013)

in € m

		(a) Amount at disclosure date	(b) Regulation (EU) No 575/2013 article reference	Full implementation of CRD IV/CRR	(c) Amounts subject to preregulation (EU) No 575/2013 treatment or prescribed residual amount of Regulation (EU) No 575/2013	Notes
Common Equity Tier 1 capital: instruments and reserves						
1	Capital instruments and the related share premium accounts	4,055	26 (1), 27, 28, 29, EBA list 26 (3)	4,055	-	
	of which: Share capital	2,509	EBA list 26 (3)	2,509	-	
2	Retained earnings	3,766	26 (1) (c)	3,766	-	(a)
3	Accumulated other comprehensive income (and other reserves, to include unrealised gains and losses under the applicable accounting standards)	-247	26 (1)	-247	-	(b)
5a	Independently reviewed interim profits net of any foreseeable charge or dividend	201	26 (2)	201	-	(c)
6	Common Equity Tier 1 (CET1) capital before regulatory adjustments	7,776		7,776	-	
Common Equity Tier 1 (CET1) capital: regulatory adjustments						
7	Additional value adjustments	-137	34, 105	-137	-	
8	Intangible assets (net of relaxed tax liability)	-68	36 (1) (b), 37, 472 (4)	-113	-45	
12	Negative amounts resulting from the calculation of expected loss amounts	-29	36 (1) (d), 40, 159, 472 (6)	-48	-19	
14	Gains or losses on liabilities valued at fair value resulting from changes in own credit standing	-42	33 (1) (b)	-73	-31	(d)
16	Direct and indirect holdings by an institution of own CET1 instruments	-65	36 (1) (f), 42, 472 (8)	-108	-43	
26	Regulatory adjustments applied to Common Equity Tier 1 in respect of amounts subject to pre-CRR treatment	99		-	-	
26a	Regulatory adjustments relating to unrealised gains and losses pursuant to Articles 467 and 468	99		-	-	
	of which: Filter for unrealised loss	99	467	-	-	(b)

		(a) Amount at disclosure date	(b) Regulation (EU) No 575/2013 article reference	Full implementation of CRD IV/CRR	(c) Amounts subject to preregulation (EU) No 575/2013 treatment or prescribed residual amount of Regulation (EU) No 575/2013	Notes
27	Qualifying AT1 deductions that exceed the AT1 capital of the institution	-	36 (1) (j)	-1	-	
28	Total regulatory adjustments to Common Equity Tier 1 (CET1)	-242		-480	-	
29	Common Equity Tier 1 (CET1) capital	7,534		7,296	-	

Additional Tier 1 (AT1) capital: instruments

33	Amount of qualifying items referred to in Article 484 (4) and the related share premium accounts subject to phase out from AT1	632	486 (3)	-	-	(e)
36	Additional Tier 1 (AT1) capital before regulatory adjustments	632		-	-	

Additional Tier 1 (AT1) capital: regulatory adjustments

40	Direct and indirect holdings by the institution of the AT1 instruments of financial sector entities where the institution has a significant investment in those entities (amount above the 10 % threshold net of eligible short positions)	-1	56 (d), 59, 79, 475 (4)	-1	0	(f)
41	Regulatory adjustments applied to Additional Tier 1 in respect of amounts subject to pre-CRR treatment and transitional treatments subject to phase out as prescribed in Regulation (EU) No 575/2013 (i.e. CRR residual amounts)	-56		-	-	
41a	Residual amounts deducted from Additional Tier 1 capital with regard to deduction from Common Equity Tier 1 capital during the transitional period pursuant to Article 472 of Regulation (EU) No 575/2013	-55	472, 472 (3) (a), 472 (4), 472 (6), 472 (8) (a), 472 (9), 472 (10) (a), 472 (11) (a)	-	-	
	of which: Intangible assets	-45		-	-	
	of which: Negative amount of provisions for expected losses calculated according to the IRBA	-10		-	-	

		(a) Amount at disclosure date	(b) Regulation (EU) No 575/2013 article reference	Full implementation of CRD IV/CRR	(c) Amounts subject to preregulation (EU) No 575/2013 treatment or prescribed residual amount of Regulation (EU) No 575/2013	Notes
41b	Residual amounts deducted from Additional Tier 1 capital with regard to deduction from Tier 2 capital during the transitional period pursuant to Article 475 of Regulation (EU) No 575/2013	-1	477, 477 (3), 477 (4) (a)	-	-	
	of which: Direct holdings of the T2 capital instruments of financial sector entities	-1		-	-	
43	Total regulatory adjustments to Additional Tier 1 (AT1) capital	-56		-1	-	
44	Additional Tier 1 (AT1) capital	576		0	-	
45	Tier 1 capital (T1 = CET1 + AT1)	8,110		7,296	-	

Tier 2 (T2) capital: instruments and provisions

46	Capital Instruments and the related share premium accounts	2,634	62, 63	3,085	-	(g)
47	Amount of qualifying items referred to in Article 484 (5) and the related share premium accounts subject to phase out from T2	87	486 (4)	-	-	(h)
51	Tier 2 (T2) capital before regulatory adjustments	2,721		3,085	-	

Tier 2 (T2) capital: regulatory adjustments

52	Direct and indirect holdings by an institution of own T2 instruments and subordinated loans	-8	63 (b) (i), 66 (a), 67, 477 (2)	-8	0	
55	Direct and indirect holdings by the institution of the T2 instruments and subordinated loans of financial sector entities where the institution has a significant investment in those entities (net of eligible short positions)	-4	66 (d), 69, 79, 477 (4)	-5	-1	(i)
56	Regulatory adjustments applied to Tier 2 in respect of amounts subject to pre-CRR treatment and transitional treatments subject to phase out as prescribed in Regulation (EU) No 575/2013 (i.e. CRR residual amounts)	-10		-	-	
56a	Residual amounts deducted from Tier 2 capital with regard to deduction from Common Equity Tier 1 capital during the transitional period pursuant to Article 472 of Regulation (EU) No 575/2013	-10	472, 472 (3) (a), 472 (4), 472 (6), 472 (8) (a), 472 (9), 472 (10) (a), 472 (11) (a)	-	-	
	of which: Negative amount of provisions for expected losses calculated according to the IRBA	-10		-	-	

		(a) Amount at disclosure date	(b) Regulation (EU) No 575/2013 article reference	Full imple- mentation of CRD IV/CRR	(c) Amounts subject to preregulation (EU) No 575/2013 treatment or prescribed residual amount of Regulation (EU) No 575/2013	Notes
56b	Residual amounts deducted from Tier 2 capital with regard to deduction from Additional Tier 1 capital during the transitional period pursuant to Article 475 of Regulation (EU) No 575/2013	0	475, 475 (2) (a), 475 (3), 475 (4) (a)	-	-	
	of which: Direct holdings of the T2 capital instruments of financial sector entities	0		-	-	
57	Total regulatory adjustments to Tier 2 (T2) capital	-22		-12	-	
58	Tier 2 (T2) capital	2,699		3,073	-	
59	Total capital (TC = T1 + T2)	10,809		10,369	-	
59a	Risk weighted assets in respect of amounts subject to pre-CRR treat- ment and transitional treatments subject to phase out as prescribed in Regulation (EU) No 575/2013 (i.e. CRR residual amounts)	43		-	-	
	of which: Items not deducted from CET1 related to deferred tax as- sets that rely on future profitability net of related tax liability	-	472, 475 (5), 472 (8) (b), 472 (10) (b), 472 (11) (b)	-	-	
	of which: Items not deducted from CET1 related to indirect holdings of own CET1 instruments	43		-	-	
	of which: Items not deducted from AT1 items related to holdings of significant investments in the AT1 instruments of other financial sector entities	0		-	-	
	of which: Items not deducted from T2 items related to holdings of own T2 instruments	0	477, 477 (2) (b), 477 (2) (c), 477 (4) (b)	-	-	
60	Total risk weighted assets	52,849		52,849	-	

		(a) Amount at disclosure date	(b) Regulation (EU) No 575/2013 article reference	Full implementation of CRD IV/CRR	(c) Amounts subject to preregulation (EU) No 575/2013 treatment or prescribed residual amount of Regulation (EU) No 575/2013	Notes
Capital ratio and buffers						
61	Common Equity Tier 1 (as a percentage of risk exposure amount)	14.26 %	92 (2) (a), 465	13.80 %	–	
62	Tier 1 (as a percentage of risk exposure amount)	15.35 %	92 (2) (b), 465	13.80 %	–	
63	Total capital (as a percentage of risk exposure amount)	20.45 %	92 (2) (c)	19.62 %	–	
64	Institution specific buffer requirement (CET1 requirement in accordance with article 92 (1) (a) plus capital conservation and countercyclical buffer requirements, plus systemic risk buffer, plus the systemically important institution buffer, expressed as a percentage of risk exposure amount)	5.14 %	CRD 128, 129, 130	8.02 %	–	
65	of which: Capital conservation buffer requirement	0.625 %		2.50 %	–	
66	of which: Countercyclical buffer requirement	0.02 %		0.02 %	–	
67a	of which: Other Systemically Important Institution (O-SII) buffer	0.00 %	CRD 131	1.00 %	–	
68	Common Equity Tier 1 available to meet buffers (as a percentage of risk exposure amount)	9.35 %	CRD 128	7.80 %	–	

Amounts below the thresholds for deduction (before risk weighting)

72	Direct and indirect holdings of the capital of financial sector entities where the institution does not have a significant investment in those entities (amount below 10 % threshold and net of eligible short positions)	241	36 (1) (h), 45, 46, 56, 472 (10), 56 (c), 59, 60, 475 (4), 66 (c), 69, 70, 477 (4)	241	–	
73	Direct and indirect holdings by the institution of the CET1 instruments of financial sector entities where the institution has a significant investment in those entities (amount below 10 % threshold and net of eligible short positions)	179	36 (1) (i), 45, 48, 470, 472 (11)	179	–	
75	Deferred tax assets arising from temporary differences (amount below 10 % threshold, net of related tax liability where the conditions in Article 38 (3) are met)	361	36 (1) (c), 38, 48, 470, 472 (5)	361	–	

		(a) Amount at disclosure date	(b) Regulation (EU) No 575/2013 article reference	Full imple- mentation of CRD IV/CRR	(c) Amounts subject to preregulation (EU) No 575/2013 treatment or prescribed residual amount of Regulation (EU) No 575/2013	Notes
Applicable caps on the inclusion of provisions in Tier 2						
77	Cap on inclusion of credit risk adjustments in T2 under standardised approach	59	62	59	-	
79	Cap for inclusion of credit risk adjustments in T2 under internal ratings-based approach	222	62	222	-	
Capital instruments subject to phase-out arrangements (only applicable between 1 Jan 2013 and 1 Jan 2022)						
82	Current cap on AT1 instruments subject to phase out arrangements	632	484 (4), 486 (3) & (5)	-	-	(e)
83	Amount excluded from AT1 due to cap (excess over cap after redemptions and maturities)	304	484 (4), 486 (3) & (5)	-	-	(e) (g)
84	Current cap on T2 instruments subject to phase out arrangements	150	484 (5), 486 (4) & (5)	-	-	

Rows 3a, 4, 5, 9, 10, 11, 13, 15, 17, 18, 19, 20, 20a, 20b, 20c, 20d, 21, 22, 23, 24, 25, 25a, 25b, 26b, 30, 31, 32, 34, 35, 37, 38, 39, 42, 48, 49, 50, 53, 54, 54a, 54b, 67, 69, 70, 71, 74, 76, 78, 80, 81, 85 are not applicable or not relevant in the Helaba Group and are not shown for reasons of clarity.

- (a) "Retained earnings" does not include net income for 2016 attributable to the shareholders of the parent (€ 291 m), remeasurements of defined benefit plans recognised in OCI (€ -522 m) or the home savings protection fund (€ 9 m).
- (b) "Accumulated other comprehensive income" includes the AfS remeasurement (€ 246 m), remeasurements of defined benefit plans (€ -522 m) and the currency translation gains/losses (€ 30 m).
- (c) This item includes the net income attributable to the shareholders of the parent under the regulatory basis of consolidation (€ 291 m) less approved dividends (€ 90 m).
- (d) This item includes gains or losses on liabilities measured at fair value (IAS 39) that result from changes in the institution's own credit standing (Article 33 (1) (b) CRR) and fair value gains and losses arising from the institution's own credit risk related to derivative liabilities (Article 33 1 (c) CRR).
- (e) The Additional Tier 1 capital comprises silent participations that do not satisfy the equity requirements in accordance with IAS 32. These are reported in the statement of financial position under „Subordinated debt“. The silent participations are included, on a transitional basis, as Additional Tier 1 capital in accordance with Article 484 (4) CRR, although the great majority satisfy the requirements of Article 63 CRR (Tier 2 capital). The ineligible amount due to the upper limit defined in Article 486 (3) CRR is € 304 m.
- (f) Additional Tier 1 instruments that constitute deductible holdings relating to financial sector entities in which a significant investment is held are reported on the statement of financial position under "Financial investments".
- (g) The Tier 2 capital comprises subordinated liabilities and liabilities under profit participation rights. These are reported in the statement of financial position under "Subordinated debt". The Tier 2 capital also includes an amount of € 304 m from silent participations. This comprises amounts that exceeded the upper limits in Article 486 (3) CRR.
- (h) This item includes amounts from silent participations that exceed the upper limits of Article 486 (3) CRR and are eligible, on a transitional basis, as Tier 2 capital in accordance with Article 487 (2) (b) CRR.
- (i) Tier 2 instruments that constitute deductible holdings relating to financial sector entities in which a significant investment is held are reported on the statement of financial position under "Loans and advances to customers".
- (j) The minority interests requirements in accordance with Article 81 et seq. CRR are not met. No use is made of transitional provisions.

Reconciliation from the IFRS Consolidated Statement of Financial Position to the Consolidated Statement of Financial Position for Regulatory Purposes

in € m

Statement of financial position item	IFRS consolidated statement of financial position	Consolidated statement of financial position for regulatory purposes	Difference due to differing groups of consolidated companies	Note ¹⁾
I. Assets				
Cash reserve	3,096	3,096	0	
Loans and advances to banks	15,235	15,155	-80	
Loans and advances to customers	93,078	93,891	813	
thereof: Significant investments in the Tier 2 capital of companies in the financial sector	5	5	0	
Allowances for losses on loans and advances	-772	-915	-143	
Trading assets	20,498	20,509	11	
Positive fair values of non-trading derivatives	4,024	4,050	26	
Financial investments	25,771	26,558	787	
Shares in equity-accounted entities	25	0	-25	
Investment property	2,163	7	-2,156	
Property and equipment	435	405	-30	
Intangible assets	113	112	-1	
thereof: Goodwill	68	68	0	
thereof: Other intangible assets	45	44	-1	
Income tax assets	522	455	-67	
thereof: Deferred income tax assets	426	361	-65	
thereof: Arising from differences that are not temporary	11	0	-11	
thereof: Arising from temporary differences	415	361	-54	
Other assets	976	472	-504	
Total assets	165,164	163,795	-1,369	

in € m

Statement of financial position item	IFRS consolidated statement of financial position	Consolidated statement of financial position for regulatory purposes	Difference due to differing groups of consolidated companies	Note ¹⁾
II. Equity and liabilities				
Liabilities due to banks	30,138	29,129	-1,009	
Liabilities due customers	46,824	46,730	-94	
Securitised liabilities	50,948	50,981	33	
Trading liabilities	18,713	18,713	0	
Negative fair values of non-trading derivatives	3,918	3,915	-3	
Provisions	2,319	2,274	-45	
Income tax liabilities	184	178	-6	
Other liabilities	647	375	-272	
Subordinated capital	3,623	3,623	0	
thereof: Subordinated liabilities	2,364	2,364	0	(g)
thereof: Amortised amount per Art. 64 CRR	-	51	-	
thereof: Difference between regulatory figures and statement of financial position	-	44	-	
thereof: Profit participation rights	276	276	0	(g)
thereof: Amortised amount per Art. 64 CRR	-	129	-	
thereof: Difference between regulatory figures and statement of financial position	-	-	-	
thereof: Silent participations	983	983	0	(e)
thereof: Not eligible per Art. 78 CRR	-	5	-	
thereof: Difference between regulatory figures and statement of financial position	-	41	-	
thereof: Amount expiring per Art. 486 CRR	-	304	-	
Equity	7,850	7,877	27	
Subscribed capital	2,509	2,509	0	
thereof: Indirect own shares	-	108	108	
Capital reserves	1,546	1,546	0	
Retained earnings	3,521	3,544	23	(a)
thereof: Consolidated net profit attributable to shareholders of the parent company	345	291	-54	(c)
Revaluation reserve	246	246	0	(b)
Currency translation reserve	30	30	0	(b)
Non-controlling interests	-2	2	4	(j)
Total equity and liabilities	165,164	163,795	-1,369	

¹⁾ Explanations can be found in the Annex under "Disclosure of Own Funds".

Types of Credit Exposure by Exposure Class

Types of credit exposure by exposure class and region

in € m

	Exposure class	On balance sheet	Off balance sheet	Derivatives and others
CRSA	Central governments or central banks			
	Africa	0	0	0
	Asia	1	0	0
	Australia and New Zealand	0	0	0
	Europe	755	0	0
	North America	181	0	0
	Central and South America	0	0	0
	Regional governments or local authorities			
	Africa	0	0	0
	Asia	0	0	0
	Australia and New Zealand	0	0	0
	Europe	9,126	733	0
	North America	0	0	0
	Central and South America	0	0	0
	Public-sector entities			
	Africa	0	0	0
	Asia	0	0	0
	Australia and New Zealand	0	0	0
	Europe	1,075	15	92
	North America	0	1,872	0
	Central and South America	0	0	0
	Multilateral development banks			
	Africa	0	0	0
	Asia	0	0	0
	Australia and New Zealand	0	0	0
	Europe	188	0	0
	North America	0	0	0
	Central and South America	0	0	0
	International organisations			
	Africa	0	0	0
	Asia	0	0	0
	Australia and New Zealand	0	0	0
	Europe	558	0	0
	North America	0	0	0
	Central and South America	0	0	0
	Institutions			
	Africa	0	1	0
	Asia	2	1	0
	Australia and New Zealand	18	0	0
	Europe	11,254	2,171	2,178
	North America	151	0	0
	Central and South America	0	0	0
	Corporates			
	Africa	13	0	0
	Asia	1	0	0
	Australia and New Zealand	0	0	0
	Europe	3,041	307	175
North America	134	80	0	
Central and South America	4	0	0	

in € m

Exposure class	On balance sheet	Off balance sheet	Derivatives and others
Retail			
Africa	0	0	0
Asia	1	0	0
Australia and New Zealand	0	0	0
Europe	923	234	169
North America	1	0	0
Central and South America	1	0	0
Exposures secured by real estate			
Africa	0	0	0
Asia	0	0	0
Australia and New Zealand	0	0	0
Europe	1,352	93	0
North America	0	0	0
Central and South America	0	0	0
Exposures in default			
Africa	0	0	0
Asia	0	0	0
Australia and New Zealand	0	0	0
Europe	57	5	0
North America	73	1	0
Central and South America	34	0	0
Higher risk categories			
Africa	0	0	0
Asia	0	0	0
Australia and New Zealand	0	0	0
Europe	50	24	0
North America	4	3	0
Central and South America	6	1	0
Covered bonds			
Africa	0	0	0
Asia	0	0	0
Australia and New Zealand	0	0	0
Europe	151	0	0
North America	0	0	0
Central and South America	0	0	0
Exposures to institutions and corporates with a short-term credit rating	-	-	-
Collective investment undertakings (CIU)	-	-	-
Other exposures			
Africa	0	0	0
Asia	0	0	0
Australia and New Zealand	0	0	0
Europe	310	0	0
North America	0	0	0
Central and South America	0	0	0

	Exposure class	On balance sheet	Off balance sheet	Derivatives and others
IRBA	Central governments or central banks			
	Africa	0	0	0
	Asia	0	0	0
	Australia and New Zealand	0	0	0
	Europe	19,504	454	3,830
	North America	578	0	0
	Central and South America	0	0	0
	Institutions			
	Africa	0	2	0
	Asia	28	27	0
	Australia and New Zealand	485	0	0
	Europe	10,850	1,044	1,164
	North America	2,930	1,448	62
	Central and South America	6	0	0
	Corporates			
	Africa	88	64	0
	Asia	255	41	0
	Australia and New Zealand	248	11	0
	Europe	45,970	17,795	3,014
	North America	8,527	5,984	64
	Central and South America	504	31	3
	thereof: Specialised lending exposures			
	Africa	17	0	0
	Asia	230	40	0
	Australia and New Zealand	124	7	0
	Europe	22,192	2,234	1,010
	North America	7,400	3,308	64
	Central and South America	457	31	3
	thereof: SME			
	Africa	1	0	0
	Asia	2	0	0
	Australia and New Zealand	1	0	0
	Europe	2,706	745	10
	North America	0	0	0
	Central and South America	9	0	0
	thereof: Other			
	Africa	70	64	0
Asia	23	0	0	
Australia and New Zealand	123	4	0	
Europe	21,072	14,816	1,994	
North America	1,127	2,675	0	
Central and South America	37	0	0	
Retail				
Africa	1	1	0	
Asia	7	2	0	
Australia and New Zealand	1	1	0	
Europe	4,196	1,145	0	
North America	2	2	0	
Central and South America	1	1	0	

in € m

Exposure class	On balance sheet	Off balance sheet	Derivatives and others
Secured by real estate			
Africa	1	0	0
Asia	5	0	0
Australia and New Zealand	0	1	0
Europe	3,365	63	0
North America	2	0	0
Central and South America	0	0	0
thereof: SME			
Africa	0	0	0
Asia	0	0	0
Australia and New Zealand	0	0	0
Europe	506	31	0
North America	0	0	0
Central and South America	0	0	0
Qualifying revolving			
Africa	0	0	0
Asia	0	1	0
Australia and New Zealand	0	0	0
Europe	55	766	0
North America	0	1	0
Central and South America	0	1	0
Other retail			
Africa	1	0	0
Asia	2	1	0
Australia and New Zealand	1	0	0
Europe	776	316	0
North America	0	1	0
Central and South America	0	0	0
thereof: SME			
Africa	0	0	0
Asia	0	0	0
Australia and New Zealand	0	0	0
Europe	97	121	0
North America	0	0	0
Central and South America	0	0	0
Other non credit-obligation assets			
Africa	0	0	0
Asia	0	0	0
Australia and New Zealand	0	0	0
Europe	380	0	0
North America	0	0	0
Central and South America	0	0	0

Types of credit exposure by exposure class and sector

in € m

	Exposure class	On balance sheet	Off balance sheet	Derivatives and others
CRSA	Central governments or central banks			
	Civil engineering, real estate and housing	0	0	0
	Data processing, telecommunication, media	0	0	0
	Energy, utilities, waste disposal	0	0	0
	Financial enterprises and insurance companies	0	0	0
	Trade and services	0	0	0
	Banks	421	0	0
	Public-sector entities, organisations, services	220	0	0
	Manufacturing	0	0	0
	Transport (including vehicle manufacturing)	0	0	0
	Other	296	0	0
	Regional governments or local authorities			
	Civil engineering, real estate and housing	0	0	0
	Data processing, telecommunication, media	0	0	0
	Energy, utilities, waste disposal	2	0	0
	Financial enterprises and insurance companies	0	0	0
	Trade and services	21	1	0
	Banks	0	0	0
	Public-sector entities, organisations, services	8,785	732	0
	Manufacturing	0	0	0
	Transport (including vehicle manufacturing)	0	0	0
	Other	318	0	0
	Public-sector entities			
	Civil engineering, real estate and housing	0	0	0
	Data processing, telecommunication, media	0	0	0
	Energy, utilities, waste disposal	0	44	0
	Financial enterprises and insurance companies	135	0	0
	Trade and services	152	185	0
	Banks	656	1	25
	Public-sector entities, organisations, services	117	1,420	0
	Manufacturing	0	0	0
	Transport (including vehicle manufacturing)	3	237	0
	Other	11	0	67
	Multilateral development banks			
	Civil engineering, real estate and housing	0	0	0
	Data processing, telecommunication, media	0	0	0
	Energy, utilities, waste disposal	0	0	0
	Financial enterprises and insurance companies	0	0	0
	Trade and services	0	0	0
	Banks	188	0	0
	Public-sector entities, organisations, services	0	0	0
	Manufacturing	0	0	0
	Transport (including vehicle manufacturing)	0	0	0
	Other	0	0	0
	International organisations			
	Civil engineering, real estate and housing	0	0	0
	Data processing, telecommunication, media	0	0	0
Energy, utilities, waste disposal	0	0	0	
Financial enterprises and insurance companies	404	0	0	
Trade and services	0	0	0	

in € m

Exposure class	On balance sheet	Off balance sheet	Derivatives and others
Banks	0	0	0
Public-sector entities, organisations, services	142	0	0
Manufacturing	0	0	0
Transport (including vehicle manufacturing)	0	0	0
Other	11	0	0
Institutions			
Civil engineering, real estate and housing	0	0	0
Data processing, telecommunication, media	0	0	0
Energy, utilities, waste disposal	0	0	0
Financial enterprises and insurance companies	8	0	524
Trade and services	0	0	0
Banks	11,268	2,098	1,605
Public-sector entities, organisations, services	0	0	0
Manufacturing	0	0	0
Transport (including vehicle manufacturing)	0	0	0
Other	150	75	48
Corporates			
Civil engineering, real estate and housing	207	93	26
Data processing, telecommunication, media	29	145	0
Energy, utilities, waste disposal	8	3	1
Financial enterprises and insurance companies	813	123	94
Trade and services	516	13	9
Banks	0	0	0
Public-sector entities, organisations, services	125	0	0
Manufacturing	22	8	0
Transport (including vehicle manufacturing)	602	1	0
Other	873	1	45
thereof: SME			
Civil engineering, real estate and housing	23	0	1
Data processing, telecommunication, media	1	0	0
Energy, utilities, waste disposal	6	0	0
Financial enterprises and insurance companies	138	79	0
Trade and services	48	2	0
Banks	0	0	0
Public-sector entities, organisations, services	0	0	0
Manufacturing	0	0	0
Transport (including vehicle manufacturing)	4	0	0
Other	0	0	0
Retail			
Civil engineering, real estate and housing	49	19	6
Data processing, telecommunication, media	2	1	0
Energy, utilities, waste disposal	0	0	1
Financial enterprises and insurance companies	0	0	0
Trade and services	22	23	6
Banks	0	0	0
Public-sector entities, organisations, services	0	0	0
Manufacturing	2	0	1
Transport (including vehicle manufacturing)	0	0	0
Other	850	190	155

Exposure class	On balance sheet	Off balance sheet	Derivatives and others
thereof: SME			
Civil engineering, real estate and housing	26	8	1
Data processing, telecommunication, media	0	1	0
Energy, utilities, waste disposal	0	0	0
Financial enterprises and insurance companies	0	0	0
Trade and services	6	5	0
Banks	0	0	0
Public-sector entities, organisations, services	0	0	0
Manufacturing	1	0	0
Transport (including vehicle manufacturing)	0	0	0
Other	1	5	14
Exposures secured by real estate			
Civil engineering, real estate and housing	953	72	0
Data processing, telecommunication, media	0	0	0
Energy, utilities, waste disposal	2	0	0
Financial enterprises and insurance companies	52	16	0
Trade and services	45	2	0
Banks	0	0	0
Public-sector entities, organisations, services	1	0	0
Manufacturing	0	0	0
Transport (including vehicle manufacturing)	0	0	0
Other	299	3	0
Exposures in default			
Civil engineering, real estate and housing	74	1	0
Data processing, telecommunication, media	1	0	0
Energy, utilities, waste disposal	0	0	0
Financial enterprises and insurance companies	35	5	0
Trade and services	19	0	0
Banks	0	0	0
Public-sector entities, organisations, services	0	0	0
Manufacturing	2	0	0
Transport (including vehicle manufacturing)	0	0	0
Other	33	0	0
Higher risk categories			
Civil engineering, real estate and housing	0	0	0
Data processing, telecommunication, media	0	0	0
Energy, utilities, waste disposal	0	0	0
Financial enterprises and insurance companies	30	14	0
Trade and services	0	0	0
Banks	0	0	0
Public-sector entities, organisations, services	0	0	0
Manufacturing	0	0	0
Transport (including vehicle manufacturing)	0	0	0
Other	31	15	0
Covered bonds			
Civil engineering, real estate and housing	0	0	0
Data processing, telecommunication, media	0	0	0
Energy, utilities, waste disposal	0	0	0
Financial enterprises and insurance companies	0	0	0
Trade and services	0	0	0
Banks	151	0	0

in € m

	Exposure class	On balance sheet	Off balance sheet	Derivatives and others
	Public-sector entities, organisations, services	0	0	0
	Manufacturing	0	0	0
	Transport (including vehicle manufacturing)	0	0	0
	Other	0	0	0
	Exposures to institutions and corporates with a short-term credit rating	-	-	-
	Collective investment undertakings (CIU)	-	-	-
	Other exposures			
	Civil engineering, real estate and housing	0	0	0
	Data processing, telecommunication, media	0	0	0
	Energy, utilities, waste disposal	0	0	0
	Financial enterprises and insurance companies	5	0	0
	Trade and services	0	1	0
	Banks	49	0	0
	Public-sector entities, organisations, services	3	0	0
	Manufacturing	0	0	0
	Transport (including vehicle manufacturing)	0	0	0
	Other	254	0	0
IRBA	Central governments or central banks			
	Civil engineering, real estate and housing	0	0	0
	Data processing, telecommunication, media	0	0	0
	Energy, utilities, waste disposal	393	34	2
	Financial enterprises and insurance companies	0	0	0
	Trade and services	0	2	1
	Banks	880	0	8
	Public-sector entities, organisations, services	18,385	418	3,778
	Manufacturing	0	0	0
	Transport (including vehicle manufacturing)	0	0	0
	Other	425	0	41
	Institutions			
	Civil engineering, real estate and housing	40	0	0
	Data processing, telecommunication, media	0	0	0
	Energy, utilities, waste disposal	568	246	2
	Financial enterprises and insurance companies	516	164	10
	Trade and services	110	6	0
	Banks	12,696	660	1,204
	Public-sector entities, organisations, services	135	1,444	0
	Manufacturing	9	1	0
	Transport (including vehicle manufacturing)	0	0	10
	Other	224	0	0
	Corporates			
	Civil engineering, real estate and housing	28,497	5,348	754
	Data processing, telecommunication, media	903	1,348	24
	Energy, utilities, waste disposal	5,196	2,720	578
	Financial enterprises and insurance companies	6,404	4,645	254
	Trade and services	4,881	2,278	660
	Banks	27	0	0
	Public-sector entities, organisations, services	169	0	41
	Manufacturing	3,042	5,271	277
	Transport (including vehicle manufacturing)	5,607	2,229	479
	Other	868	87	13

Exposure class	On balance sheet	Off balance sheet	Derivatives and others
thereof: Specialised lending exposures			
Civil engineering, real estate and housing	21,408	4,628	347
Data processing, telecommunication, media	1	0	0
Energy, utilities, waste disposal	2,647	682	343
Financial enterprises and insurance companies	1,810	7	92
Trade and services	1,570	177	282
Banks	0	0	0
Public-sector entities, organisations, services	0	0	0
Manufacturing	307	45	0
Transport (including vehicle manufacturing)	2,670	82	13
Other	8	0	0
thereof: SME			
Civil engineering, real estate and housing	1,685	321	4
Data processing, telecommunication, media	22	20	0
Energy, utilities, waste disposal	150	23	0
Financial enterprises and insurance companies	154	5	0
Trade and services	534	186	1
Banks	0	0	0
Public-sector entities, organisations, services	0	0	0
Manufacturing	76	160	2
Transport (including vehicle manufacturing)	16	22	1
Other	81	8	1
thereof: Other			
Civil engineering, real estate and housing	5,404	399	403
Data processing, telecommunication, media	880	1,328	24
Energy, utilities, waste disposal	2,399	2,015	235
Financial enterprises and insurance companies	4,439	4,633	162
Trade and services	2,777	1,916	377
Banks	27	0	0
Public-sector entities, organisations, services	169	0	41
Manufacturing	2,658	5,066	275
Transport (including vehicle manufacturing)	2,921	2,125	465
Other	780	79	12
Retail			
Civil engineering, real estate and housing	78	25	0
Data processing, telecommunication, media	41	16	0
Energy, utilities, waste disposal	3	1	0
Financial enterprises and insurance companies	27	5	0
Trade and services	419	149	0
Banks	0	0	0
Public-sector entities, organisations, services	0	0	0
Manufacturing	30	14	0
Transport (including vehicle manufacturing)	18	7	0
Other	3,593	934	0
Secured by real estate			
Civil engineering, real estate and housing	65	5	0
Data processing, telecommunication, media	34	1	0
Energy, utilities, waste disposal	2	0	0
Financial enterprises and insurance companies	24	1	0
Trade and services	345	20	0

in € m

Exposure class	On balance sheet	Off balance sheet	Derivatives and others
Banks	0	0	0
Public-sector entities, organisations, services	0	0	0
Manufacturing	23	2	0
Transport (including vehicle manufacturing)	14	1	0
Other	2,866	34	0
thereof: SME			
Civil engineering, real estate and housing	64	5	0
Data processing, telecommunication, media	33	1	0
Energy, utilities, waste disposal	2	0	0
Financial enterprises and insurance companies	24	1	0
Trade and services	329	20	0
Banks	0	0	0
Public-sector entities, organisations, services	0	0	0
Manufacturing	23	2	0
Transport (including vehicle manufacturing)	14	1	0
Other	17	1	0
Qualifying revolving			
Civil engineering, real estate and housing	1	7	0
Data processing, telecommunication, media	1	3	0
Energy, utilities, waste disposal	0	0	0
Financial enterprises and insurance companies	1	2	0
Trade and services	8	49	0
Banks	0	0	0
Public-sector entities, organisations, services	0	0	0
Manufacturing	0	3	0
Transport (including vehicle manufacturing)	0	2	0
Other	44	702	0
Others Retail			
Civil engineering, real estate and housing	12	13	0
Data processing, telecommunication, media	7	11	0
Energy, utilities, waste disposal	1	1	0
Financial enterprises and insurance companies	3	2	0
Trade and services	65	80	0
Banks	0	0	0
Public-sector entities, organisations, services	0	0	0
Manufacturing	7	9	0
Transport (including vehicle manufacturing)	3	4	0
Other	683	198	0
thereof: SME			
Civil engineering, real estate and housing	12	13	0
Data processing, telecommunication, media	7	11	0
Energy, utilities, waste disposal	1	1	0
Financial enterprises and insurance companies	3	2	0
Trade and services	63	79	0
Banks	0	0	0
Public-sector entities, organisations, services	0	0	0
Manufacturing	6	9	0
Transport (including vehicle manufacturing)	3	4	0
Other	4	2	0

in € m

Exposure class	On balance sheet	Off balance sheet	Derivatives and others
Other non credit-obligation assets			
Civil engineering, real estate and housing	0	0	0
Data processing, telecommunication, media	0	0	0
Energy, utilities, waste disposal	0	0	0
Financial enterprises and insurance companies	0	0	0
Trade and services	0	0	0
Banks	0	0	0
Public-sector entities, organisations, services	0	0	0
Manufacturing	0	0	0
Transport (including vehicle manufacturing)	0	0	0
Other	380	0	0

Types of credit exposure by exposure class and residual maturity

in € m

	Exposure class	On balance sheet	Off balance sheet	Derivatives and others
CRSA	Central governments or central banks			
	Up to one year	477	0	0
	One to five years	374	0	0
	More than five years to unlimited	86	0	0
	Regional governments or local authorities			
	Up to one year	380	75	0
	One to five years	1,974	658	0
	More than five years to unlimited	6,772	0	0
	Public-sector entities			
	Up to one year	157	96	0
	One to five years	706	1,791	69
	More than five years to unlimited	212	0	22
	Multilateral development banks			
	Up to one year	5	0	0
	One to five years	144	0	0
	More than five years to unlimited	38	0	0
	International organisations			
	Up to one year	46	0	0
	One to five years	333	0	0
	More than five years to unlimited	178	0	0
	Institutions			
	Up to one year	4,184	564	87
	One to five years	2,029	1,603	688
	More than five years to unlimited	5,212	6	1,403
	Corporates			
	Up to one year	321	74	58
	One to five years	1,902	286	39
	More than five years to unlimited	970	26	79
	Retail			
	Up to one year	116	181	4
	One to five years	480	37	33
	More than five years to unlimited	330	17	131
	Exposures secured by real estate			
Up to one year	14	1	0	
One to five years	115	75	0	
More than five years to unlimited	1,223	17	0	
Exposures in default				
Up to one year	103	2	0	
One to five years	42	5	0	
More than five years to unlimited	19	0	0	
Higher risk categories				
Up to one year	0	0	0	
One to five years	31	15	0	
More than five years to unlimited	30	14	0	
Covered bonds				
Up to one year	47	0	0	
One to five years	54	0	0	
More than five years to unlimited	50	0	0	

	Exposure class	On balance sheet	Off balance sheet	Derivatives and others
	Exposures to institutions and corporates with a short-term credit rating	–	–	–
	Collective investment undertakings (CIU)	–	–	–
	Other exposures			
	Up to one year	9	0	0
	One to five years	300	0	0
	More than five years to unlimited	1	0	0
IRBA	Central governments or central banks			
	Up to one year	4,345	120	69
	One to five years	7,927	163	632
	More than five years to unlimited	7,811	170	3,129
	Institutions			
	Up to one year	2,728	1,484	189
	One to five years	9,134	1,028	538
	More than five years to unlimited	2,438	10	500
	Corporates			
	Up to one year	9,306	6,011	419
	One to five years	25,572	15,070	898
	More than five years to unlimited	20,715	2,845	1,764
	thereof: Specialised lending exposures			
	Up to one year	3,926	595	14
	One to five years	15,246	3,605	230
	More than five years to unlimited	11,248	1,421	834
	thereof: SME			
	Up to one year	185	330	3
	One to five years	387	181	3
	More than five years to unlimited	2,148	233	3
	thereof: Other			
	Up to one year	5,195	5,085	402
	One to five years	9,939	11,284	665
	More than five years to unlimited	7,319	1,190	927
	Retail			
	Up to one year	186	921	0
	One to five years	532	27	0
	More than five years to unlimited	3,491	203	0
	Secured by real estate			
	Up to one year	84	39	0
	One to five years	344	2	0
	More than five years to unlimited	2,946	23	0
	thereof: SME			
	Up to one year	12	23	0
	One to five years	29	0	0
	More than five years to unlimited	466	8	0
	Qualifying revolving			
	Up to one year	55	769	0
	One to five years	0	0	0
	More than five years to unlimited	0	0	0

in € m

Exposure class	On balance sheet	Off balance sheet	Derivatives and others
Other retail			
Up to one year	47	113	0
One to five years	188	25	0
More than five years to unlimited	545	180	0
thereof: SME			
Up to one year	20	96	0
One to five years	15	1	0
More than five years to unlimited	63	25	0
Other non credit-obligation assets			
Up to one year	110	0	0
One to five years	151	0	0
More than five years to unlimited	118	0	0

Imprint

Published by

Helaba
Landesbank Hessen-Thüringen
Frankfurt am Main/Erfurt

Concept and design

3st kommunikation, Mainz

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