



**Landesbank Hessen-Thüringen
Girozentrale
(the "Issuer")**

3rd Supplement dated 23 December 2024 to the
Prospectus dated 29 April 2024 (the "Prospectus")
relating to the
Helaba Euro 35,000,000,000 Debt Issuance Programme
for the issue of Notes (including Pfandbriefe)
(the "Programme")

pursuant to Art. 23 (1) of Regulation (EU) 2017/1129 (the "Prospectus Regulation")
(the "**Supplement**").

This Supplement is supplemental to, and should be read in conjunction with the Prospectus dated 29 April 2024 relating to the EUR 35,000,000,000 Debt Issuance Programme of Landesbank Hessen-Thüringen Girozentrale supplemented by the 1st Supplement dated 8 August 2024 and the 2nd Supplement dated 05 September 2024.

Terms not otherwise defined herein shall have the meanings specified in the Prospectus.

The Issuer has applied for a notification pursuant to Art. 25 of the Prospectus Regulation and has requested the *Commission de Surveillance du Secteur Financier* (the "**CSSF**") of the Grand-Duchy of Luxembourg in its capacity as competent authority (the "**Competent Authority**") to provide the competent authority of the Federal Republic of Germany ("Germany") with a certificate of approval attesting that this Supplement has been drawn up in accordance with the Prospectus Regulation. The Issuer may request the CSSF to provide competent authorities in additional host Member States within the European Economic Area with a notification.

This Supplement will be published in electronic form on the website of the Luxembourg Stock Exchange under www.luxse.com, will be available free of charge at the specified offices of the Issuer and will be published in electronic form on the website of the Issuer <https://www.helaba.com/int/programmes>.

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General Information

Landesbank Hessen-Thüringen Girozentrale is solely responsible for the information given in this Supplement.

The Issuer hereby declares that, having taken all reasonable care to ensure that such is the case, the information contained in this Supplement for which it is responsible, is to the best of its knowledge, in accordance with the facts and contains no omission likely to affect its import.

This Supplement has been approved by the Competent Authority.

To the extent that there is any inconsistency between (a) any statement in this Supplement and (b) any other statement in or incorporated by reference in the Prospectus, the statements in (a) above will prevail.

Contents of the Supplement

This Supplement No. 3 dated 23 December 2024 has been prepared for the purpose of amending the section entitled "**GENERAL INFORMATION - Ratings**" in the Prospectus to reflect the following circumstances:

On December 16, 2024, the rating agency Fitch has affirmed and withdrawn the ratings of Sparkassen-Finanzgruppe Hessen-Thüringen. Fitch will no longer provide ratings or analytical coverage for Sparkassen-Finanzgruppe Hessen-Thüringen, but will continue to rate its members. Fitch has also assigned Helaba a Viability Rating of "bbb".

Amendments to the Prospectus

Amendments to the section entitled "**GENERAL INFORMATION - Ratings**" on page 557

The following paragraph replaces the seventh paragraph together with the following overview set out under the headline "**Ratings**" on page 558:

The overview provided below shows the ratings awarded to Helaba by the rating agencies Moody's and Fitch as at the date of this Supplement No. 3 dated 23 December 2024. The current ratings of Helaba may be found on Helaba's website at: <https://www.helaba.com/int/investor-relations/ratings/>. The following ratings apply to Helaba (Status: as at the date of this Supplement No. 3 dated 23 December 2024):

	Moody's	Fitch
Issuer Rating	Aa2	A+
Long-term senior unsecured debt with preferential right to payment ("Senior Preferred debt")	Aa2	AA-
Long-term senior unsecured debt without preferential right to payment ("Senior Non-Preferred debt")	A1	A+
Short-term rating	P-1	F1+
Public Pfandbriefe	Aaa	-
Mortgage Pfandbriefe	Aaa	-
Subordinated debt	Baa1	A-
Financial Strength (BCA/Viability Rating)	baa2	bbb