



**Landesbank Hessen-Thüringen  
Girozentrale**  
(the "Issuer")

4th Supplement dated 23 March 2022 to the  
Prospectus dated 27 April 2021 (the "Prospectus")  
relating to the  
Helaba Euro 35,000,000,000 Debt Issuance Programme  
for the issue of Notes (including Pfandbriefe)  
(the "Programme")

pursuant to Art. 23 (1) of Regulation (EU) 2017/1129 (the "Prospectus Regulation")  
(the "**Supplement**").

This Supplement is supplemental to, and should be read in conjunction with the Prospectus dated 27 April 2021 as supplemented by Supplement No.1 dated 1 July 2021, Supplement No. 2 dated 8 September 2021 and Supplement No. 3 dated 3 January 2022 relating to the EUR 35,000,000,000 Debt Issuance Programme of Landesbank Hessen-Thüringen Girozentrale.

Terms not otherwise defined herein shall have the meanings specified in the Prospectus.

The Issuer has applied for a notification pursuant to Art. 25 of the Prospectus Regulation and has requested the *Commission de Surveillance du Secteur Financier* (the "**CSSF**") of the Grand-Duchy of Luxembourg in its capacity as competent authority (the "**Competent Authority**") to provide the competent authority of the Federal Republic of Germany ("Germany") with a certificate of approval attesting that this Supplement has been drawn up in accordance with the Prospectus Regulation. The Issuer may request the CSSF to provide competent authorities in additional host Member States within the European Economic Area with a notification.

This Supplement will be published in electronic form on the website of the Luxembourg Stock Exchange under [www.bourse.lu](http://www.bourse.lu), will be available free of charge at the specified offices of the Issuer and will be published in electronic form on the website of the Issuer <https://www.helaba.com/int/programmes>.

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## General Information

Landesbank Hessen-Thüringen Girozentrale is solely responsible for the information given in this Supplement.

The Issuer hereby declares that, having taken all reasonable care to ensure that such is the case, the information contained in this Supplement for which it is responsible, is to the best of its knowledge, in accordance with the facts and contains no omission likely to affect its import.

This Supplement has been approved by the Competent Authority.

To the extent that there is any inconsistency between (a) any statement in this Supplement and (b) any other statement in or incorporated by reference in the Prospectus or the Supplement No. 1 dated 1 July 2021 or the Supplement No. 2 dated 8 September 2021 or the Supplement No. 3 dated 3 January 2022, the statements in (a) above will prevail.

## Contents of the Supplement

This Supplement No. 4 dated 23 March 2022 has been prepared for the purpose of amending the section entitled “**GENERAL INFORMATION - Ratings**” in the Prospectus to reflect the following circumstances:

On 22 March 2022 the rating agency Standard & Poor's published an uplift for the issuer rating and for the ratings for Helaba Long-term senior unsecured debt with preferential right to payment ("Senior Preferred debt"), Helaba Long-term senior unsecured debt without preferential right to payment ("Senior Non-Preferred debt") and for the Helaba Short-term rating.

## Amendments to the Prospectus

### Amendments to the section entitled “**GENERAL INFORMATION - Ratings**” on page 492

The following paragraphs replace the sixth paragraph together with the following overview set out under the headline “*Ratings*” on page 493:

The overview provided below shows the ratings awarded to Helaba by the rating agencies Moody's, Fitch and Standard & Poor's as at the date of this Supplement No. 4 dated 23 March 2022. The current ratings of Helaba may be found on Helaba's website at: [www.helaba.com/int/ratings](http://www.helaba.com/int/ratings). The following ratings apply to Helaba (Status: as at the date of the Supplement No. 4 dated 23 March 2022):

|                                                                                                     | Moody's | Fitch | Standard & Poor's |
|-----------------------------------------------------------------------------------------------------|---------|-------|-------------------|
| Issuer Rating                                                                                       | Aa3     | A+*   | A*                |
| Long-term senior unsecured debt with preferential right to payment ("Senior Preferred debt")        | Aa3     | AA-*  | A*                |
| Long-term senior unsecured debt without preferential right to payment ("Senior Non-Preferred debt") | A2      | A+*   | A-*               |
| Short-term rating                                                                                   | P-1     | F1+*  | A-1*              |
| Public Pfandbriefe                                                                                  | Aaa     | AAA   | -                 |
| Mortgage Pfandbriefe                                                                                | Aaa     | -     | -                 |
| Subordinated debt                                                                                   | Baa2    | A-*   | -                 |
| Financial Strength (BCA/Viability Rating/SACP)                                                      | baa2    | a+*   | a-*               |

\* Based on joint S-Group Rating for the Sparkassen-Finanzgruppe Hessen-Thüringen