



**Landesbank Hessen-Thüringen  
Girozentrale**  
(the "Issuer")

1<sup>st</sup> Supplement dated 18 July 2012 to the Prospectus dated 11 May 2012 (the "Prospectus") relating to the Helaba Euro 35,000,000,000 Debt Issuance Programme for the issue of Notes (including Pfandbriefe) (the "Programme").

pursuant to Art. 16 (1) of directive 2003/71/EC as amended by directive 2010/73/EU and Art. 13 (1) of the Luxembourg act on Securities Prospectuses (*loi relative aux prospectus pour valeurs mobilières*) as amended by the law of 3 July 2012 transposing Directive 2010/73/EU (*loi du 3 juillet 2012 portant transformation de la directive 2010/73/EU*) (the "**Supplement**").

This Supplement is supplemental to, and should be read in conjunction with the Prospectus dated 11 May 2012 relating to the EUR 35,000,000,000 Debt Issuance Programme of Landesbank Hessen-Thüringen Girozentrale.

The Issuer has applied for a notification pursuant to Art. 19 of the *loi relative aux prospectus pour valeurs mobilières* and has requested the *Commission de Surveillance du Secteur Financier* (the "**CSSF**") of the Grand-Duchy of Luxembourg in its capacity as competent authority (the "**Competent Authority**") to provide the competent authority of the Federal Republic of Germany ("Germany") with a certificate of approval attesting that this Supplement has been drawn up in accordance with the *loi relative aux prospectus pour valeurs mobilières* and with a copy of this Supplement. The Issuer may request the CSSF to provide competent authorities in additional host Member States within the European Economic Area with a notification.

This Supplement will be published in electronic form on the website of the Luxembourg Stock Exchange under [www.bourse.lu](http://www.bourse.lu), will be available free of charge at the specified offices of the Issuer and will be published on the website of the Issuer.

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## **General Information**

Landesbank Hessen-Thüringen Girozentrale is solely responsible for the information given in this Supplement.

The Issuer hereby declares that, having taken all reasonable care to ensure that such is the case, the information contained in this Supplement for which it is responsible, is to the best of its knowledge, in accordance with the facts and contains no omission likely to affect its import.

This Supplement has been approved by the Competent Authority.

This Supplement will be published in electronic form on the website of the Luxembourg Stock Exchange under [www.bourse.lu](http://www.bourse.lu), will be available free of charge at the specified offices of the Issuer and will be published on the website of the Issuer.

## **Right to Withdraw**

**According to article 13 paragraph 2 of the Luxembourg Law of 10 July 2005 on prospectuses for securities, Investors who, prior to the publication of this Supplement, have made a declaration of intent aimed at the purchase of or subscription to securities offered under the Prospectus, are entitled to revoke this declaration of intent within a period of two working days after the publication of this Supplement (on 20 July 2012 at the latest), if and to the extent that the new circumstance or the incorrectness has occurred prior to the final closing of the public offering and prior to the delivery of the debt instruments. The notice of revocation does not need to contain any reasons and has to be declared in text form vis-à-vis Landesbank Hessen-Thüringen, Neue Mainzer Str. 52-58, 60311 Frankfurt am Main. The timely dispatch is sufficient to observe the deadline.**

## Contents of the Supplement

This 1<sup>st</sup> Supplement dated 18 July 2012 amends the Prospectus dated 11 May 2012 as follows.

### Amendments to the Prospectus

#### Amendments to the section entitled “II. Summary of the Description of Helaba” on page 11

The following paragraphs should be added to the subsections on page 11 and 12 entitled “History, development and business overview of Helaba”:

Takeover of the S-Group Bank business of WestLB by Helaba with effect from 1 July 2012

In the course of the restructuring of WestLB AG (WestLB) as at 30 June 2012 required by the EU Commission, Helaba with effect from 1 July 2012 took over the S-Group Bank business of WestLB with total assets of about € 40 billion. This corresponds to risk-weighted assets (RWA) of € 8.3 billion. Pending the legal transfer of the S-Group bank business upon the registration in the Commercial Register (presumably on 17 September 2012) WestLB, which since 02 July 2012 has been operating under the name of Portigon AG (Portigon), undertook to sustainably continue the S-Group Bank business in the interests and in accordance with the instructions of Helaba in terms of active and comprehensive services to customers.

The S-Group Bank business also includes payment transactions and the custodian business which, for technical and supervisory reasons, can economically be taken over by Helaba only as at 17 September 2012. The S-Group Bank business strictly speaking (excl. payment transactions and custodian business) will, from 01 July 2012, economically be attributed to Helaba. It cannot be excluded that increased operational risks may occur during the transitional phase.

In connection with this transaction, Helaba has since 01 July 2012 become the central bank and central giro institution for 106 savings banks in North Rhine-Westphalia. A corresponding arrangement for the savings banks in Brandenburg is being prepared.

The legal basis for this acquisition is a Framework Agreement concluded among Helaba, WestLB, Erste Abwicklungsanstalt (EAA), Bundesanstalt für Finanzmarktstabilisierung (Federal Agency for Financial Market Stabilisation - FMSA), the State of North Rhine-Westphalia, the Rheinischer Sparkassen- und Giroverband (Rhenish Savings Banks and Giro Association - RSGV), the Sparkassenverband Westfalen-Lippe (Savings Banks Association Westphalia-Lippe - SVWL), the Landschaftsverband Westfalen Lippe (Regional Authority Westphalia-Lippe), the Landschaftsverband Rheinland (Regional Authority Rhineland) and the Deutscher Sparkassen- und Giroverband (German Savings Banks and Giro Association - DSGV), as well as a Supplemental Agreement (as a Contractual Trust - *Vereinbarungstreuhand*), which WestLB and Helaba as well as an intermediate purchasing private limited partnership (*Erwerbs-KG*) concluded on 30 June 2012. In the Framework Agreement, the parties agreed on a time schedule for the implementation of the additional documentation of the purchase that is still required, inter alia, the Spin-Off Agreement (*Abspaltungsvertrag*) and the Service Level Agreement (*Dienstleistungsvertrag*).

For the purpose of capitalising the acquired business operations, the following new owners will be added to the group of owners of Helaba: RSGV, SVWL, FIDES Beta GmbH as trustee on behalf of the Deutscher Sparkassen- und Giroverband e.V. as the owner of the deposit protection and investor compensation scheme of the Landesbanks and central giro associations, and FIDES Alpha GmbH as trustee on behalf of the savings banks regional funds in their capacity as the owners of the deposit protection and investor compensation schemes of the savings banks. Helaba has received a cash contribution in a total amount of € 1 billion. The ownership structure of Helaba will, in relation to the shares held in the ordinary capital, be as follows: Savings Banks and Giro Association Hesse-Thuringia (Sparkassen- und Giroverband Hessen-Thüringen - SGVHT) 68.85 per

cent, State of Hesse 8.10 per cent, Free State of Thuringia 4.05 per cent, RSGV 4.75 per cent, SVWL 4.75 per cent, FIDES Beta GmbH 4.75 per cent, FIDES Alpha GmbH 4.75 per cent.

After consultation of the Supervisory Board, the Board of Owners of Helaba on 29 June 2012 resolved amendments of the Charter in connection with the takeover of the S-Group Bank business of WestLB, the inclusion of new co-owners, an increase of the ordinary capital and the assumption of the central bank function for the savings banks in the North Rhine-Westphalia and Brandenburg regions. The Board of Owners will in future consist of 16 members. For the duration of the current term of office, six additional members will be appointed to the existing Supervisory Board. The amendments of the Charter were approved on 4 July 2012 by the Thuringian Ministry of Finance in agreement with the Hessian Ministry for Economics, Transport and Regional Development. They have to be published in the Official Gazettes for the State of Hesse and the Free State of Thuringia. The amendments take effect upon their publication.

In the course of the further implementation activities, 451 employees of Portigon shall take up a job with Helaba. The number of employees to be taken over may, due to the legal consequences in connection with the planned transfer of operations (*Betriebsübergang*) in accordance with section 613a BGB (German Civil Code), still increase or decline. For both cases, the parties have agreed on financial compensation.

The overall transaction is legally irreversible as soon as the spin-off has been registered in the Commercial Register.

In its capacity as a service provider, Portigon will, with the employees remaining with it, assume the comprehensive servicing of the S-Group Bank business of Helaba. A period of two years is planned for these servicing activities.

As a result of the takeover of the S-Group Bank business, the Issuer sees the opportunity of significant strengthening in its core business fields and of comprehensively complementing its business model, in particular in transaction banking, custodian business and in the business with corporates, institutional customers and the public sector. It cannot be excluded that legal and economic risks may occur as a result of the takeover of the S-Group Bank business.

The following paragraphs are deleted from the subsections on page 12 and 13 entitled "Trend Information":

WestLB, which is the third largest German Landesbank, must be split up by 30 June 2012 within the framework of EU aid law measures. Business with the Sparkassen and their customers will be separated and spun off into an S-Group bank (NRW Verbundbank). Assets which are not transferred to the Verbundbank and which have not been sold to third parties by 30 June 2012 must be transferred to the Erste Abwicklungsanstalt (EAA). The German Sparkassen organization has given an undertaking to the Federal Government and the EU Commission that it will take on responsibility for the NRW Verbundbank either within the framework of setting up a legally independent entity or by way of "linking up" the bank with another Landesbank.

On 12 December 2011, and on the basis of the results of a due-diligence audit of the NRW Verbundbank, the Board of Owners of Helaba agreed a declaration of intent for integrating the NRW Verbundbank, and instructed the Board of Managing Directors to commence specific negotiations with WestLB.

### **Amendments to the section entitled "II. Zusammenfassung der Beschreibung der Helaba" on page 26**

The following paragraphs should be added to the subsections on page 26 and 27 entitled "Historische Wurzeln, Entwicklung und Geschäftsüberblick der Helaba":

Übernahme des Verbundbankgeschäfts der WestLB zum 1. Juli 2012 durch die Helaba

Im Zuge der von der EU-Kommission angeordneten Umstrukturierung der WestLB AG (WestLB) zum 30. Juni 2012 hat die Helaba zum 01. Juli 2012 das Verbundbankgeschäft der WestLB mit einer Bilanzsumme von rund € 40 Mrd. übernommen. Dies entspricht risikogewichteten Aktiva von € 8,3 Mrd. Bis zur rechtlichen Übertragung des Verbundbankgeschäftes mit Eintragung ins Handelsregister (voraussichtlich am 17. September 2012) hat sich die WestLB, die seit 02. Juli 2012 als Portigon AG (Portigon) firmiert, verpflichtet, das Verbundbankgeschäft im Interesse und nach Weisung der Helaba im Sinne aktiver umfassender Kundenpflege nachhaltig fortzuführen.

Zum Verbundbankgeschäft gehören auch der Zahlungsverkehr sowie das Depotbankgeschäft, welche aus technischen bzw. aus aufsichtsrechtlichen Gründen erst zum 17. September 2012 wirtschaftlich durch die Helaba übernommen werden. Das Verbundbankgeschäft im engeren Sinne (ohne Zahlungsverkehr und Depotbankgeschäft) wird ab 01. Juli 2012 wirtschaftlich der Helaba zugerechnet. Es ist nicht auszuschließen, dass sich in der Übergangsperiode gegebenenfalls erhöhte operationelle Risiken ergeben können.

Im Zusammenhang mit dieser Transaktion ist die Helaba seit 01. Juli 2012 die Sparkassenzentralbank und Girozentrale für 106 Sparkassen in Nordrhein Westfalen. Eine entsprechende Regelung für die Sparkassen in Brandenburg ist in Vorbereitung.

Rechtsgrundlage für diesen Erwerb ist eine Rahmenvereinbarung, welche die Helaba, die WestLB, die Erste Abwicklungsanstalt (EAA), die Bundesanstalt für Finanzmarktstabilisierung - FMSA, das Land Nordrhein-Westfalen, der Rheinische Sparkassen- und Giroverband (RSGV), der Westfälisch-Lippische Sparkassenverband (SVWL), der Landschaftsverband Westfalen Lippe, der Landschaftsverband Rheinland und der Deutsche Sparkassen- und Giroverband (DSGV) geschlossen haben, sowie eine Zusatzvereinbarung (als Vereinbarungstreuhand), welche die WestLB sowie die Helaba und eine zwischengeschaltete Erwerbs-KG am 30. Juni 2012 geschlossen haben. In der Rahmenvereinbarung haben sich die Parteien über einen Zeitplan zur Umsetzung der zusätzlich noch erforderlichen Dokumentation des Erwerbs, u. a. Abspaltungsvertrag und Dienstleistungsvertrag, verständigt.

Zum Zwecke der Kapitalisierung des erworbenen Geschäfts nimmt die Helaba folgende neue Träger auf: RSGV, SVWL, die FIDES Beta GmbH als Treuhänderin des Deutschen Sparkassen- und Giroverbandes e.V. als Träger der Sicherheitsreserve der Landesbanken und Girozentralen und die FIDES Alpha GmbH als Treuhänderin der Sparkassen-Regionalverbände in ihrer Eigenschaft als Träger der Sparkassenstützungsfonds. Eine Bareinlage von insgesamt 1 Mrd. € in die Helaba wurde geleistet. Die Trägerstruktur der Helaba stellt sich, bezogen auf die Anteile am Stammkapital danach wie folgt dar: Sparkassen- und Giroverband Hessen-Thüringen (SGVHT) 68,85 Prozent, Land Hessen 8,10 Prozent, Freistaat Thüringen 4,05 Prozent, RSGV 4,75 Prozent, SVWL 4,75 Prozent, FIDES Beta GmbH 4,75 Prozent, FIDES Alpha GmbH 4,75 Prozent.

Nach Anhörung des Verwaltungsrats hat die Trägerversammlung der Helaba am 29.06.2012 Änderungen der Satzung im Zusammenhang mit der Übernahme des Verbundbankgeschäfts der WestLB, der Aufnahme neuer Mit-Träger, einer Stammkapitalerhöhung und der Übernahme der Sparkassenzentralbankfunktion für die Regionen Nordrhein-Westfalen und Brandenburg beschlossen. Die Trägerversammlung wird zukünftig aus 16 Mitgliedern bestehen. Für die Dauer der laufenden Amtszeit wird der bestehende Verwaltungsrat um sechs Mitglieder aufgestockt. Die Satzungsänderungen wurden am 04. Juli 2012 durch das Thüringer Finanzministerium im Einvernehmen mit dem Hessischen Ministerium für Wirtschaft, Verkehr und Landesentwicklung genehmigt. Sie sind in den Staatsanzeigern der Länder Hessen und Thüringen zu veröffentlichen. Die Änderungen treten mit Veröffentlichung in Kraft.

Im Zuge der weiteren Umsetzungsmaßnahmen sollen 451 Mitarbeiter der Portigon zur Helaba wechseln. Die Zahl der zu übernehmenden Mitarbeiter kann sich aufgrund der rechtlichen Konsequenzen im Zusammenhang mit dem geplanten Betriebsübergang gem. § 613a BGB noch ver-

größern oder verringern. Für beide Fälle haben die Parteien einen wirtschaftlichen Ausgleich vereinbart.

Die Gesamttransaktion ist rechtlich unumkehrbar, sobald die Eintragung der Abspaltung ins Handelsregister erfolgt ist.

Die Portigon übernimmt als Dienstleistungsunternehmen mit den bei ihr verbleibenden Mitarbeitern die umfangreiche Servicierung des Verbundbankgeschäfts der Helaba. Hierfür ist ein Zeitraum von zwei Jahren vorgesehen.

Die Emittentin sieht durch die Übernahme des Verbundbankgeschäfts die Möglichkeit einer signifikanten Verstärkung in den Kerngeschäftsfeldern und einer umfassenden Ergänzung des Geschäftsmodells, insbesondere im Transaction Banking, dem Depotbankgeschäft sowie im Geschäft mit Firmenkunden, institutionellen Kunden und der öffentlichen Hand. Es ist nicht auszuschließen, dass sich durch die Übernahme des Verbundbankgeschäftes gegebenenfalls rechtliche und wirtschaftliche Risiken ergeben können.

The following paragraphs are deleted from the subsections on page 27 and 28 entitled "Trendinformation":

Die WestLB als drittgrößte deutsche Landesbank muss im Rahmen EU-beihilferechtlicher Maßnahmen bis zum 30. Juni 2012 aufgespalten werden. Das Geschäft mit den Sparkassen und ihren Kunden wird in einer Verbundbank (Verbundbank NRW) separiert und ausgegliedert. Vermögenswerte, die nicht in die Verbundbank übertragen werden und nicht bis zum 30. Juni 2012 an Dritte veräußert worden sind, müssen auf die Erste Abwicklungsanstalt (EAA) übertragen werden. Die deutsche Sparkassenorganisation hat sich gegenüber der Bundesregierung und der EU-Kommission verpflichtet, die Verantwortung für die NRW-Verbundbank entweder im Rahmen einer rechtlichen Verselbständigung oder über die „Andockung“ an eine andere Landesbank zu übernehmen.

Die Trägerversammlung der Helaba hat am 12. Dezember 2011 auf Basis der Ergebnisse einer Due-Diligence-Prüfung der Verbundbank NRW eine Absichtserklärung zur Integration der Verbundbank NRW beschlossen und den Vorstand mit der Aufnahme konkreter Verhandlungen mit der WestLB beauftragt.

### **Amendments to the section entitled "Description of Landesbank Hessen-Thüringen Girozentrale" on page 144**

The following paragraphs should be added to the subsections on page 145 entitled "Business Overview":

Takeover of the S-Group Bank business of WestLB by Helaba with effect from 1 July 2012

In the course of the restructuring of WestLB AG (WestLB) as at 30 June 2012 required by the EU Commission, Helaba with effect from 1 July 2012 took over the S-Group Bank business of WestLB with total assets of about € 40 billion. This corresponds to risk-weighted assets (RWA) of € 8.3 billion. Pending the legal transfer of the S-Group bank business upon the registration in the Commercial Register (presumably on 17 September 2012) WestLB, which since 02 July 2012 has been operating under the name of Portigon AG (Portigon), undertook to sustainably continue the S-Group Bank business in the interests and in accordance with the instructions of Helaba in terms of active and comprehensive services to customers.

The S-Group Bank business also includes payment transactions and the custodian business which, for technical and supervisory reasons, can economically be taken over by Helaba only as at 17 September 2012. The S-Group Bank business strictly speaking (excl. payment transactions

and custodian business) will, from 01 July 2012, economically be attributed to Helaba. It cannot be excluded that increased operational risks may occur during the transitional phase.

In connection with this transaction, Helaba has since 01 July 2012 become the central bank and central giro institution for 106 savings banks in North Rhine-Westphalia. A corresponding arrangement for the savings banks in Brandenburg is being prepared.

The legal basis for this acquisition is a Framework Agreement concluded among Helaba, WestLB, Erste Abwicklungsanstalt (EAA), Bundesanstalt für Finanzmarktstabilisierung (Federal Agency for Financial Market Stabilisation - FMSA), the State of North Rhine-Westphalia, the Rheinischer Sparkassen- und Giroverband (Rhenish Savings Banks and Giro Association - RSGV), the Sparkassenverband Westfalen-Lippe (Savings Banks Association Westphalia-Lippe - SVWL), the Landschaftsverband Westfalen Lippe (Regional Authority Westphalia-Lippe), the Landschaftsverband Rheinland (Regional Authority Rhineland) and the Deutscher Sparkassen- und Giroverband (German Savings Banks and Giro Association - DSGV), as well as a Supplemental Agreement (as a Contractual Trust - *Vereinbarungstreuhand*), which WestLB and Helaba as well as an intermediate purchasing private limited partnership (*Erwerbs-KG*) concluded on 30 June 2012. In the Framework Agreement, the parties agreed on a time schedule for the implementation of the additional documentation of the purchase that is still required, inter alia, the Spin-Off Agreement (*Abspaltungsvertrag*) and the Service Level Agreement (*Dienstleistungsvertrag*).

For the purpose of capitalising the acquired business operations, the following new owners will be added to the group of owners of Helaba: RSGV, SVWL, FIDES Beta GmbH as trustee on behalf of the Deutscher Sparkassen- und Giroverband e.V. as the owner of the deposit protection and investor compensation scheme of the Landesbanks and central giro associations, and FIDES Alpha GmbH as trustee on behalf of the savings banks regional funds in their capacity as the owners of the deposit protection and investor compensation schemes of the savings banks. Helaba has received a cash contribution in a total amount of € 1 billion. The ownership structure of Helaba will, in relation to the shares held in the ordinary capital, be as follows: Savings Banks and Giro Association Hesse-Thuringia (Sparkassen- und Giroverband Hessen-Thüringen - SGVHT) 68.85 per cent, State of Hesse 8.10 per cent, Free State of Thuringia 4.05 per cent, RSGV 4.75 per cent, SVWL 4.75 per cent, FIDES Beta GmbH 4.75 per cent, FIDES Alpha GmbH 4.75 per cent.

After consultation of the Supervisory Board, the Board of Owners of Helaba on 29 June 2012 resolved amendments of the Charter in connection with the takeover of the S-Group Bank business of WestLB, the inclusion of new co-owners, an increase of the ordinary capital and the assumption of the central bank function for the savings banks in the North Rhine-Westphalia and Brandenburg regions. The Board of Owners will in future consist of 16 members. For the duration of the current term of office, six additional members will be appointed to the existing Supervisory Board. The amendments of the Charter were approved on 4 July 2012 by the Thuringian Ministry of Finance in agreement with the Hessian Ministry for Economics, Transport and Regional Development. They have to be published in the Official Gazettes for the State of Hesse and the Free State of Thuringia. The amendments take effect upon their publication.

In the course of the further implementation activities, 451 employees of Portigon shall take up a job with Helaba. The number of employees to be taken over may, due to the legal consequences in connection with the planned transfer of operations (*Betriebsübergang*) in accordance with section 613a BGB (German Civil Code), still increase or decline. For both cases, the parties have agreed on financial compensation.

The overall transaction is legally irreversible as soon as the spin-off has been registered in the Commercial Register.

In its capacity as a service provider, Portigon will, with the employees remaining with it, assume the comprehensive servicing of the S-Group Bank business of Helaba. A period of two years is planned for these servicing activities.

As a result of the takeover of the S-Group Bank business, the Issuer sees the opportunity of significant strengthening in its core business fields and of comprehensively complementing its business model, in particular in transaction banking, custodian business and in the business with cor-



porates, institutional customers and the public sector. It cannot be excluded that legal and economic risks may occur as a result of the takeover of the S-Group Bank business.

The following paragraphs are deleted from the subsections on page 146 entitled "Trend Information":

WestLB, which is the third largest German Landesbank, must be split up by 30 June 2012 within the framework of EU aid law measures. Business with the Sparkassen and their customers will be separated and spun off into an S-Group bank (NRW Verbundbank). Assets which are not transferred to the Verbundbank and which have not been sold to third parties by 30 June 2012 must be transferred to the Erste Abwicklungsanstalt (EAA). The German Sparkassen organization has given an undertaking to the Federal Government and the EU Commission that it will take on responsibility for the NRW Verbundbank either within the framework of setting up a legally independent entity or by way of "linking up" the bank with another Landesbank.

On 12 December 2011, and on the basis of the results of a due-diligence audit of the NRW Verbundbank, the Board of Owners of Helaba agreed a declaration of intent for integrating the NRW Verbundbank, and instructed the Board of Managing Directors to commence specific negotiations with WestLB.

### **Amendments to the section entitled "General Information" on page 153**

The following paragraph will be added to the subsections on page 153 and 154 entitled "Rating":

The overview provided below show the ratings awarded to Helaba by the rating agencies Moody's, Fitch and Standard & Poor's as at 17 July 2012. The current ratings of Helaba may be found on Helaba's website at: [www.helaba.de/de/InvestorRelations/Rating](http://www.helaba.de/de/InvestorRelations/Rating).

**The following ratings apply to Helaba (Status: 17 July 2012):**

	<b>Moody's</b>	<b>Fitch</b>	<b>Standard &amp; Poor's</b>
Long-term rating	A2	A+*	A*
Short-term rating	P-1	F1+*	A-1*
Public Pfandbriefe	Aaa	AAA	AAA
Mortgage Pfandbriefe	-	AAA	-
Financial Strength/Viability Rating	D+	a+*	-

\* Joint S-Group Rating for the Sparkassen-Finanzgruppe Hessen-Thüringen

Rating of long-term unsecured debt and financial strength rating by Moody's

The rating of the long-term unsecured debt and the Bank Financial Strength Rating of Helaba were downgraded by Moody's on 6 June 2012 by one notch each, to A2 and D+, respectively, in the course of a Europe-wide ratings review of more than 100 banks. The credit rating agency justified the rating action on the grounds of a deterioration of the general economic environment for banks.

The above rating information has been compiled by the Issuer to the best of its knowledge. To the best of the Issuer's knowledge and to the extent that it has been able to infer this from information published by third parties, no facts have been omitted which would result in the information provided becoming incorrect or misleading.