Landesbank Hessen-Thüringen
Girozentrale
(the "**Issuer**")

1st Supplement dated 4 May 2026 to the
Base Prospectus dated 29 April 2026 (the "**Prospectus**")
relating to the
Programme for the issuance of Additional Tier 1 Notes
(the "**Programme**")

pursuant to Art. 23 (1) of Regulation (EU) 2017/1129 (the "**Prospectus Regulation**")
(the "**Supplement**").

This Supplement is supplemental to, and should be read in conjunction with the Prospectus dated 29 April 2026 relating to the Programme for the issuance of Additional Tier 1 Notes of Landesbank Hessen-Thüringen Girozentrale.

Terms not otherwise defined herein shall have the meanings specified in the Prospectus.

The Issuer has applied for a notification pursuant to Art. 25 of the Prospectus Regulation and has requested the *Commission de Surveillance du Secteur Financier* (the "**CSSF**") of the Grand-Duchy of Luxembourg in its capacity as competent authority (the "**Competent Authority**") to provide the competent authority of the Federal Republic of Germany ("**Germany**") with a certificate of approval attesting that this Supplement has been drawn up in accordance with the Prospectus Regulation. The Issuer may request the CSSF to provide competent authorities in additional host Member States within the European Economic Area with a notification.

This Supplement will be published in electronic form on the website of the Luxembourg Stock Exchange under www.luxse.com, will be available free of charge at the specified offices of the Issuer and will be published in electronic form on the website of the Issuer https://www.helaba.com/int/programmes.

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General Information

Landesbank Hessen-Thüringen Girozentrale, with its registered offices in Frankfurt am Main and Erfurt, is solely responsible for the information given in this Supplement.

The Issuer hereby declares that, having taken all reasonable care to ensure that such is the case, the information contained in this Supplement for which it is responsible, is, to the best of its knowledge, in accordance with the facts and contains no omission likely to affect its import.

This Supplement has been approved by the Competent Authority.

To the extent that there is any inconsistency between (a) any statement in this Supplement and (b) any other statement in or incorporated by reference in the Prospectus, the statements in (a) above will prevail.

Contents of the Supplement

This Supplement No. 1 dated 4 May 2026 amends the Prospectus in relation to section C (RISK FACTORS) and section F (DISTRIBUTABLE AMOUNT, REGULATORY CAPITAL REQUIREMENTS, REGULATORY RATIOS AND PAYMENT RESTRICTIONS) of the Prospectus as indicated below.

Amendments to the Prospectus

Amendments to section C entitled “RISK FACTORS” beginning on page 11.

The following four paragraphs replace the first four paragraphs of subsection 2.2.3 entitled “**Interest payments may be excluded and cancelled for regulatory reasons**” on page 24:

Interest payments will also be excluded or cancelled if (and to the extent) such interest payments are prohibited or restricted under statutory law or by virtue of a decision of a competent authority of the Issuer. The CRR requires the Issuer to meet at all times a minimum amount of total own funds of 8 per cent. of the risk-weighted assets and also imposes minimum requirements for Tier 1 capital of 6 per cent. and Common Equity Tier 1 capital of 4.5 per cent. of risk-weighted assets (all within the meaning of the CRR). As of 31 December 2025, the Common Equity Tier 1 ratio of the Issuer on a consolidated basis was 16.66 per cent and the Common Equity Tier 1 ratio of the Issuer on an individual basis was 12.76 per cent. In addition, on the basis of the supervisory review and evaluation process ("**SREP**"), the European Central Bank ("**ECB**") has imposed additional individual capital requirements on the Issuer. This pillar two requirement ("**P2R**") results in additional individual capital requirements of 2.00 per cent. on a consolidated basis in 2026. In addition, following the SREP, the ECB may communicate to institutions an expectation to hold further Common Equity Tier 1 capital, the so-called "Pillar 2" guidance. Although the "Pillar 2" guidance is not legally binding and failure to meet the "Pillar 2" guidance does not automatically trigger legal action, the ECB has stated that it expects banks to meet the "Pillar 2" guidance.

Further, the KWG also requires banks to build up certain capital buffers, such as a mandatory capital conservation buffer (Common Equity Tier 1 capital amounting to 2.5 per cent. of risk-weighted assets), and authorises the national competent authorities such as BaFin to require banks to build a (country-specific) additional countercyclical buffer (Common Equity Tier 1 capital of up to another 2.5 per cent. of risk weighted assets) during periods of high credit growth (which is, at the date of this Prospectus, set by BaFin at 0.73 per cent. on a consolidated and individual basis) and a buffer for other systemically important institutions such as the Issuer (which is, for the Issuer, at the date of the Prospectus, set by BaFin at 0.25 per cent. on a consolidated basis). In relation to the (institution-specific) capital buffer it should be noted that these are normally set by the national authorities in their discretion and may differ from country to country. As large parts of the Group's countercyclical capital buffer relevant risk-weighted assets are located in Germany, any implementation of a national countercyclical capital buffer by the competent authority will impact the CET1 requirement of the Group and/or the Issuer significantly.

In addition, the BaFin may require banks to build up a systemic risk buffer (Common Equity Tier 1 capital of between 1 and 3 per cent. of RWAs for all exposures and, in exceptional cases, up to 5 per cent. for domestic and third-country exposures) as a matter of prevention against long-term non-cyclical systemic or macroprudential risks, in particular if risk aspects are not fully covered by the capital requirements under the CRR

or if the risk-bearing capability is endangered. This results in a systemic risk capital buffer for the Issuer of 0.03 per cent. on a consolidated basis and 0.02 per cent. on an individual basis as of 31 December 2025.
buffer (Common Equity Tier 1 capital of between 1 and 3 per cent. of RWAs for all exposures and, in exceptional cases, up to 5 per cent. for domestic and third-country exposures) as a matter of prevention against long-term non-cyclical systemic or macroprudential risks, in particular if risk aspects are not fully covered by the capital requirements under the CRR or if the risk-bearing capability is endangered. This results in a systemic risk capital buffer for the Issuer of 0.03 per cent. on a consolidated basis and 0.02 per cent. on an individual basis as of 31 December 2025.

As a result, as of 31 December 2025, the Issuer is subject to a combined buffer requirement of 3.51 per cent. on a consolidated basis and 3.24 per cent. on an individual basis.

Amendments to section F entitled "DISTRIBUTABLE AMOUNT, REGULATORY CAPITAL REQUIREMENTS, REGULATORY RATIOS AND PAYMENT RESTRICTIONS" beginning on page 85.

The following paragraph replaces the first paragraph of subsection 2.1.1 entitled "**Total Capital Requirements, Buffer Requirements and Additional Supervisory Capital Requirements**" on page 87-88:

The CRR requires the Issuer to meet at all times, on a consolidated basis, a minimum amount of total own funds of 8% of the risk-weighted assets ("**RWA**") of the Group and also imposes minimum requirements for tier 1 capital of 6% and common equity tier 1 ("**CET1**") capital of 4.5% of RWA (all within the meaning of the CRR).Therefore, to meet the total capital requirement of 8%, the Issuer may use up to 2% tier 2 capital. The CRR further requires the Issuer to meet at all times, on an individual basis, a minimum amount of total own funds of 8% of its RWA and also imposes minimum requirements for Tier 1 capital of 6% and CET1 capital of 4.5% of RWA (all within the meaning of the CRR). Accordingly, to meet the total capital requirement of 8% on an individual basis, the Issuer may also use up to 2% Tier 2 capital.

The following three paragraphs replace the sixth, eighth and ninth paragraph of subsection 2.1.1 entitled "**Total Capital Requirements, Buffer Requirements and Additional Supervisory Capital Requirements**" on pages 88 and 89:

In addition, the BaFin may require banks to build up a systemic risk buffer (Common Equity Tier 1 capital of between 1 and 3 per cent. of RWAs for all exposures and, in exceptional cases, up to 5 per cent. for domestic and third-country exposures) as a matter of prevention against long-term non-cyclical systemic or macroprudential risks, in particular if risk aspects are not fully covered by the capital requirements under the CRR or if the risk-bearing capability is endangered. This results in a systemic risk capital buffer for the Issuer of 0.03 per cent on a consolidated basis and 0.02 per cent. on an individual basis as of 31 December 2025.

The Issuer is required, on a consolidated basis, to maintain a CET1 capital ratio of at least 9.27% based on figures as of 31 December 2025. This CET1 capital requirement includes the minimum Pillar 1 requirement (4.5%), the CET1 capital portion that is required to meet the "Pillar 2" requirement resulting from the implementation of CRD (1.27%), the capital conservation buffer (2.5%), the countercyclical capital buffer (0.73%), the systemic risk capital buffer (0.03%) and the requirement deriving from Group's designation as another systemically important institution ("**O-SII**") (or domestic systemically important bank (D-SIB)) (0.25%). The Issuer allocated higher quality CET1 capital to meet the minimum Tier 1 capital requirement that could have been covered with additional tier 1 (AT1) capital (0.40%). On an individual basis, the Issuer is required to maintain a CET1 capital ratio of at least 7.74 % based on figures as of 31 December 2025. This CET1 capital requirement comprises the minimum Pillar 1 requirement (4.5 %) the capital conservation buffer (2.5 %), the countercyclical capital buffer (0.73 %), the systemic risk capital buffer (0.02 %).

The resulting CET1 capital requirement of 9.67% sets the level below which the Group would be required to calculate the maximum distributable amount, on a consolidated basis which is determined in accordance with § 10(1) sentence1 no. 5 (e) KWG in connection with § 37 German Solvency Regulation (*Solvabilitätsverordnung* – "**SolvV**") (as defined in §3(9) of the Terms and Conditions of the Notes) for the combined capital buffer requirement in accordance with § 10i KWG (the "**Maximum Distributable Amount**"). The resulting CET1 capital requirement of 7.74 % further sets the level below which the Issuer would be required to calculate the Maximum Distributable Amount on an individual basis, determined in accordance with § 10(1) sentence 1 no. 5 (e) KWG in connection with § 37 SolvV for the combined capital buffer requirement pursuant to § 10i KWG.

The following two paragraphs replace the last paragraph of subsection 2.1.1 entitled "**Total Capital Requirements, Buffer Requirements and Additional Supervisory Capital Requirements**" on page 89:

In comparison, the Helaba Regulatory Group's latest reported CET1 capital ratio as of 31 December 2025 was 16.7%. This results on the basis of CET1 capital ratio of 16.66% as of 31 December 2025 in a distance of 699 basis points to the minimum CET1 ratio (9.67%) below which a calculation of the Maximum Distributable Amount would be required.

In comparison, on an individual basis the Issuer's latest reported CET1 capital ratio as of 31 December 2025 was 12.8%. This results on the basis of CET1 capital ratio of 12.76% as of 31 December 2025 in a distance of 502 basis points to the minimum CET1 ratio (7.74%) below which a calculation of the Maximum Distributable Amount would be required.

The following sentence replaces the sentence immediately preceding the table in subsection 2.3 entitled ”**Regulatory Figures and Ratios**“ on page 91:

The following table sets forth certain regulatory figures and ratios on a consolidated basis on Regulatory Group level and on individual basis on Issuer level:

The following table replaces the table in subsection 2.3 entitled ” **Regulatory Figures and Ratios**“ on page 92:

Reference figures	**Consolidated Basis Regulatory Group Level**		**Individual Basis Issuer Level**	
	Requirements	**Actual Level**	**Requirements**	**Actual Level**
	(As of 31 December 2025)	(As of 31 December 2025)	(As of 31 December 2025)	(As of 31 December 2025)
RWA		56.0 billion € (*)		48.4 billion € (*)
Leverage Ratio Exposure		188.4 billion €		168.5 billion €
Capital				
CET1 capital ratio	9.27%	16.7% (**)	7.74%	12.8% (**)
of which CRR	4.50%		4.50%	
of which Combined Buffer	3.51%		3.24%	
of which Pillar 2 requirements	1.27%		-	
AT1	1.92%	1.5% (***)	1.50%	1.7% (***)
of which CRR	1.50%		1.50%	
of which Pillar 2 requirements	0.42%		-	
T2	2.56%	3.8% (****	2.00%	5.0% (****)
of which CRR	2.00%		2.00%	
of which Pillar 2 requirements	0.56%		-	

Source: Helaba information.

(*) "RWA" means "Risk-weighted assets" as disclosed as of 31 December 2025, on a consolidated basis in note (19) to the consolidated financial statements of the Issuer for the financial year ended 31 December 2025 and on an individual basis in section "Net assets, financial position and results of operations – Own funds" of the management report of the Issuer for the financial year ended 31 December 2025.

(**) "CET1 capital ratio" as disclosed as of 31 December 2025, on a consolidated basis in note (34) to the consolidated financial statements of the Issuer for the financial year ended 31 December 2025 and on an individual basis in section "Net assets, financial position and results of operations – Own funds" of the management report of the Issuer for the financial year ended 31 December 2025.

(***) "AT1" means those components of the Tier 1 capital ratio that may be represented by AT1 capital instruments on the consolidated basis as the result of "Tier 1 capital ratio" in the amount of 18.2%

less "CET1 capital ratio" in the amount of 16.7% as of 31 December 2025, as disclosed in note (34) to the consolidated financial statements of the Issuer for the financial year ended 31 December 2025 and on an individual basis as the result of "Tier 1 capital ratio" in the amount of 14.5% less "CET1 capital ratio" in the amount of 12.8% as of 31 December 2025, as disclosed in section “Net assets, financial position and results of operations – Own funds” of the management report of the Issuer for the financial year ended 31 December 2025.

(****) "T2" means those components of the Total capital ratio that may be represented by Tier 2 capital instruments on a consolidated basis as the result of "Total capital ratio" in the amount of 22.0% less "Tier 1 capital ratio" in the amount of 18.2% as of 31 December 2025, as disclosed in note (34) to the consolidated financial statements of the Issuer for the financial year ended 31 December 2025 and on an individual basis as the result of "Total capital ratio" in the amount of 19.5% less "Tier 1 capital ratio" in the amount of 14.5% as of 31 December 2025, as disclosed in section “Net assets, financial position and results of operations – Own funds” of the management report of the Issuer for the financial year ended 31 December 2025.